TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

ETAS ID: TM357463 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT		10/05/2015	national banking association: MINNESOTA

RECEIVING PARTY DATA

Name:	Tropicana Las Vegas, Inc.		
Street Address:	3801 Las Vegas Blvd, South		
City:	Las Vegas		
State/Country:	NEVADA		
Postal Code:	89109		
Entity Type:	CORPORATION: NEVADA		

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark	
Serial Number:	77810480	HAVANA GO GO	
Serial Number:	77922754	BISCAYNE STEAK SEA WINE	
Serial Number:	77917267	SOUTH BEACH CAFÉ & DELI	
Serial Number:	85276353	EVEN THE ODDS	
Serial Number:	85295206	PRIVATE LABEL SOCIETY	
Serial Number:	85450247	BACIO	
Serial Number:	85451418	TROPICANA LAS VEGAS	
Serial Number:	85451453	TROPICANA LAS VEGAS	

CORRESPONDENCE DATA

Fax Number: 2158648999

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215.864.8209

Email: jacobsh@ballardspahr.com, cramerp@ballardspahr.com

Correspondent Name: Hara K. Jacobs Ballard Spahr LLP Address Line 1:

Address Line 2: 1735 Market Street, 51st Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103-7599

> **TRADEMARK** REEL: 005637 FRAME: 0893

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ATTORNEY DOCKET NUMBER:	00894428
NAME OF SUBMITTER:	Hara K. Jacobs
SIGNATURE:	/Hara K. Jacobs/
DATE SIGNED:	10/05/2015

Total Attachments: 4

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CONFIRMATION OF

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This CONFIRMATION OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Confirmation") is executed and delivered as of the 5th day of October, 2015 by Wells Fargo Bank, National Association, a national banking association ("Wells Fargo"), in its role as Administrative Agent under the Loan Agreement (defined below), to Tropicana Las Vegas, Inc., a Nevada corporation (the "Company").

BACKGROUND

- A. Pursuant to that certain Loan Agreement dated as of March 17, 2010 (the "Loan Agreement"), among the Company, the lenders thereto (collectively, the "Lenders") and Wells Fargo, as successor to The Foothill Group, Inc., as Administrative Agent (the "Agent"), as amended by that certain First Amendment to Loan Agreement dated as of April 26, 2011, as further amended by that certain Second Amendment to Loan Agreement and Limited Duration Waiver dated as of August 26, 2011, and amended and restated by that certain Amended and Restated Loan Agreement dated as of December 21, 2012, the Company entered into that certain Trademark Security Agreement dated as of November 9, 2011 (collectively, the "Security Agreement").
- B. Pursuant to the Security Agreement, the Company granted the Agent a security in its trademarks, including those registrations and pending applications with U.S. Patent and Trademark Office ("US PTO") set forth on Exhibit A, which was prepared by the Company and is attached hereto and made a part hereof, and said security interests were recorded with the US PTO at Reel/Frame 4207/0627 and Reel/Frame 4679/0742.
- C. On August 25, 2015, the Company's obligations under all of the Loans (as defined in the Loan Agreement) were paid in full, and terminated all respective commitments of the Agent and the Lenders governed by, the Loan Agreement, in accordance with that certain letter agreement of even date therewith by and among Wells Fargo, the Company and the other parties thereto (the "Letter Agreement").

NOW THEREFORE, with the foregoing Background incorporated by reference and intending to be legally bound hereby:

- 1. In accordance with and subject to its rights under the Letter Agreement and the Loan Agreement, the Agent hereby confirms the termination and release of all of its right, title and interest in the trademarks described in the Security Agreement, including those set forth on Exhibit A.
- 2. The Company, or its designee, may record this Confirmation in the US PTO and in any other trademark offices as may be necessary to carry out the intentions of this Confirmation.

TRADEMARK
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3. The Agent agrees to execute and deliver such other documents as may be reasonably requested and prepared by the Company, or its designee, in each case without recourse, to carry out the intentions of this Confirmation, solely at the request and expense of Company.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Confirmation as an instrument under seal as of the day and year first above written.

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Agent

By:

Name:

Title:

TRADEMARK

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Exhibit A

Trademarks

<u>Mark</u>	Serial #:	Filing Dt:	<u>Reg #:</u>	Reg. Dt:	Reel/Frame
HAVANA GO GO & Design	77810480	08/21/2009	3877859	11/16/2010	4207/0627 and 4679/0742
BISCAYNE STEAK SEA WINE (Stylized)	77922754	01/28/2010	3878095	11/16/2010	4207/0627 and 4679/0742
SOUTH BEACH CAFÉ & DELI & Design	77917267	01/21/2010	NONE	NONE	4207/0627
EVEN THE ODDS	85276353	03/24/2011	4044823	10/25/2011	4679/0742
PRIVATE LABEL SOCIETY	85295206	04/14/2011	NONE	NONE	4679/0742
BACIO	85450247	10/18/2011	4412951	10/08/2013	4679/0742
TROPICANA LAS VEGAS	85451418	10/19/2011	NONE	NONE	4679/0742
TROPICANA LAS VEGAS	85451453	10/19/2011	NONE	NONE	4679/0742

RECORDED: 10/05/2015

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