TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM357487

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Liqui-Box Corporation		10/01/2015	CORPORATION: OHIO

RECEIVING PARTY DATA

Name:	Antares Capital LP, as Agent
Street Address:	500 W Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	4265428	FLIP-N-SEAL
Registration Number:	3835875	QCD ENCORE
Registration Number:	3006085	STARASEPT
Registration Number:	1177326	HANDI-TAP
Registration Number:	1175856	INPACO
Registration Number:	1176643	INPACO
Registration Number:	1282162	LB
Registration Number:	1620839	LIQUI-BOX
Registration Number:	1483499	QC/D
Registration Number:	1488503	UNGLASS
Serial Number:	86153376	LB LIQUI-BOX

CORRESPONDENCE DATA

Fax Number: 3125774565

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@kattenlaw.com **Correspondent Name:** Kristin Brozovic c/o Katten Address Line 1: 525 W Monroe Street Address Line 4: Chicago, ILLINOIS 60661

TRADEMARK 900339861

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ATTORNEY DOCKET NUMBER:	387132-126
NAME OF SUBMITTER:	Kristin Brozovic
SIGNATURE:	/Kristin Brozovic/
DATE SIGNED:	10/05/2015
Total Attachments: 6	

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 1, 2015, is made by LIQUI-BOX CORPORATION, an Ohio corporation (the "Grantor"), in favor of Antares Capital LP ("Antares"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of October 1, 2015 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the other Credit Parties party thereto, the Lenders and the L/C Issuers from time to time party thereto, Antares, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Guarantor that is a Credit Party has agreed, pursuant to that certain Guaranty and Security Agreement dated as of October 1, 2015 in favor of the Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement); and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks (other than Excluded Property), including, without limitation, the Trademarks referred to on <u>Schedule 1</u> hereto;
 - (b) all renewals and extensions of the foregoing;

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- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities (as defined in the Credit Agreement) at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. If there is a conflict between this agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.
- <u>Section 4.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 5.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LIQUI-BOX CORPORATION,

as Grantor

By:

Name: Lou Marmo

Title: Chief Financial Officer and Treasurer

Schedule 1

LIQUI-SURE	LIQUI-BOX DESIGN CONNECT. DELIVE	TB LIOUI-	HELICAL	FLEXASEPT	ECOFLEX:	ECOFLEX99	AQUAPUR	
Æ	LIQUI-BOX DESIGN. CONNECT. DELIVER.	LB LIQUI-BOX and Design		PT	ECOFLEX99 and Design	99	~	Mark
USA	USA	USA	USA	USA	USA	USA	USA	Country
85785548 11/21/2012	86303435 06/08/2014	86153376 12/27/2013	86148129 12/19/2013	86676296 06/26/2015	86152734 12/26/2013	86151236 12/23/2013	86676288 06/26/2015	Serial No./ Filing Date
								Reg. No./ Reg. Date
20	7, 16, 17, 20, 21	7, 16, 20, 21, 37, 41	20	16	20	20	16	Classies
Pending Intent to Use Published 11/26/2013	Pending Intent to Use Published 11/18/2014	Pending Published 05/27/2014	Pending Intent to Use Published 12/09/2014	Pending Intent to Use	Pending Intent to Use Published 12/02/2014	Pending Intent to Use Published 11/18/2014	Pending Intent to Use	Status
Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui Box Corporation ADEM	Current Owner of K

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INPACO and Design U9	INPACO and Design US	HANDI-TAP U	DUPONT LIQUID PACKAGING SYSTEMS	STARASEPT U	QCD ENCORE US	FLIP-N-SEAL U	SECUREPROBE US	QCD-DP U	ORBITER U	Mark Cou
USA	USA	USA	Ohio	USA	USA	USA	USA	USA	USA	Country
73274849 08/20/1980	73274848 08/20/1980	73289643 12/15/1980		75796539 09/10/1999	77683386 03/04/2009	85421058 09/13/2011	86148455 12/19/2013	86306481 06/11/2014	86148112 12/19/2013	Filing Date
1176643 11/03/1981	1175856 11/03/1981	1177326 11/10/1981	1413485 09/26/2003	3006085 10/11/2005	3835875 08/17/2010	4265428 12/25/2012				Reg. Date
42	7	21	20, 42	7, 16	21	21	20	21	7	Class/es
Registered and Renewed	Registered and Renewed	Registered and Renewed	Registered and Renewed	Registered	Registered	Registered	Pending Intent to Use Published 12/09/2014	Pending Intent to Use Notice of Allowance issued	Pending Intent to Use Published 05/06/2014	Status
Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation	Liqui-Box Corporation DEMARK	Record

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	Liqui-Box Corporation	Registered and Renewed	21	1488503 05/17/1988	73674511 07/27/1987	USA	UNGLASS
	Liqui-Box Corporation	Registered and Renewed	21	1483499 04/05/1988	73675826 07/31/1987	USA	QC/D
	Liqui-Box Corporation	Registered and Renewed	7, 16, 20, 21, 37, 41	1620839 11/06/1990	73838585 11/13/1989	USA	LIQUI-BOX
TRADEMARK	Liqui-Box Corporation	Registered and Renewed	7, 16, 20, 21, 37, 41	1282162 06/19/1984	73407883 01/03/1983	USA	LB Stylized Letters
	Current Owner of Record	Status	Class/es	Reg. No./ Reg. Date	Serial No./ Filing Date	Country	Mark

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RECORDED: 10/05/2015

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