# OP \$240.00 4158638

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM361538

SUBMISSION TYPE:	NEW ASSIGNMENT
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**NATURE OF CONVEYANCE:** Notice of Grant of Security Interest in Trademarks

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wallaby Yogurt Company, Inc.		10/31/2012	CORPORATION: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	101 N. Tryon Street
Internal Address:	Mail Code: NC1-001-05-46
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	national banking association: UNITED STATES

#### **PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	4158638	JOEY
Registration Number:	4125529	WALLABY ORGANIC
Registration Number:	4085221	WALLABY JOEY
Registration Number:	4039861	WALLABABY
Registration Number:	3381589	WALLABY
Registration Number:	2509712	WALLABY
Serial Number:	86770609	WALLABY ORGANIC PURE
Serial Number:	86667929	WALLABY ORGANIC
Serial Number:	86667928	WALLABY

#### **CORRESPONDENCE DATA**

**Fax Number:** 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 919 286-8000

**Email:** PTO\_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

TRADEMARK REEL: 005663 FRAME: 0351

900343538

ATTORNEY DOCKET NUMBER:	017625-4779
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	11/06/2015
Total Attachments: 4	·

# **Total Attachments: 4**

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TRADEMARK REEL: 005663 FRAME: 0352

**NOTICE** 

OF

#### GRANT OF SECURITY INTEREST

IN

#### **TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 31, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

#### **TRADEMARKS**

<u>Description of</u>
<u>Trademark No.</u> <u>Trademark Item</u>

Date of Trademark

See Schedule 1 attached hereto

#### TRADEMARK APPLICATIONS

Trademark Applications No.

Description of
Trademark Applied for

Date of Trademark Applications

See Schedule 1 attached hereto

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TRADEMARK
REEL: 005663 FRAME: 0353

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WALLABY YOGURT COMPANY, INC., a California corporation

Name: David C. Oldani

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

 The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WALLABY YOGURT COMPANY, INC., a California corporation

By:	
Name:_	
Title:	

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:\_\_\_\_\_

Name: Joan Mok
Title: Vice President

# Schedule 1

# Wallaby Yogurt Company, Inc. (California Corporation)

## U.S. Trademarks

# **Registered Marks**

Mark	Reg. No.	Reg. Date
JOEY	4158638	06/12/12
WALLABY ORGANIC	4125529	04/10/12
WALLABY JOEY	4085221	01/10/12
WALLABABY	4039861	10/11/11
WALLABY	3381589	02/12/08
WALLABY and Design	2509712	11/20/01

# **Pending Applications**

Mark	Appl. No.	Filing Date
WALLABY ORGANIC PURE	86770609	09/28/15
WALLABY ORGANIC	86667929	06/19/15
WALLABY	86667928	06/19/15

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**RECORDED: 11/06/2015** 

**TRADEMARK REEL: 005663 FRAME: 0356**