

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM361797

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SITUS GROUP LLC		03/31/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	SunTrust Bank, as Administrative Agent		
Street Address:	211 Perimeter Center Parkway		
Internal Address:	Suite 100		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30346		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	3202017	SITUS	
Registration Number:	4061815	SITUS	
Registration Number:	4061813	SITUS	
Registration Number:	4061814	SITUS	
Registration Number:	4241547	THE SITUS COMPANIES	
Registration Number:	4237666	SITUS	
Registration Number:	4299382	HANOVER STREET	
Serial Number:	85668553	STS	
Serial Number:	85668567	STS STRUCTURED PRODUCTS	
Registration Number:	4365958	MIDAS	
Serial Number:	86046866	ATLAS	
Serial Number:	86046878	ATLAS!	
Serial Number:	86046891	SUPPORTING THE SITUS WORLD OF KNOWLEDGE	
Registration Number:	2247420	RERC REAL ESTATE RESEARCH CORPORATION	
Registration Number:	2426677	RERC	
Registration Number:	3988827	REAL ESTATE DYNAMIC BENCHMARKING	
Serial Number:	86310966	INSIGHT	
Serial Number:	86310984	INSIGHT	

OP \$465.00 3202017

TRADEMARK

CORRESPONDENCE DATA**Fax Number:** 7045032622*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 704 503 2600**Email:** vbantug@kslaw.com**Correspondent Name:** KING & SPALDING**Address Line 1:** 100 N TRYON STREET**Address Line 2:** SUITE 3900**Address Line 4:** CHARLOTTE, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	52990.515041
NAME OF SUBMITTER:	Vicky R. Bantug
SIGNATURE:	/Vicky R. Bantug/
DATE SIGNED:	11/10/2015

Total Attachments: 8

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TRADEMARK SECURITY AGREEMENT

(TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

WHEREAS, Situs Group LLC (herein called "Grantor") owns certain Trademarks (as defined below) and is a party to certain Trademark Licenses (as defined below); and

WHEREAS, Situs Group Holdings, L.P., a Delaware limited partnership ("Parent"), Situs Group Holdings Corporation, a Delaware corporation (the "Borrower"), SunTrust Bank, as administrative agent (in such capacity, the "Administrative Agent" or "Grantee"), and the Lenders party thereto have entered into a Credit Agreement dated as of March 31, 2015 (as from time to time amended, supplemented, restated, increased, extended or otherwise modified, the "Credit Agreement"); and

WHEREAS, pursuant to the terms of the Security Agreement dated as of March 31, 2015 made by Grantor and certain affiliates of Grantor (as from time to time amended, supplemented, restated or otherwise modified, the "Security Agreement"), Grantor has granted to Grantee for the benefit of the Secured Parties (as defined in the Credit Agreement) a continuing security interest in various assets of Grantor, including a continuing security interest in all right, title and interest of Grantor in and to the Trademark Collateral (as defined herein), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations (as such term is defined in the Credit Agreement);

NOW, THEREFORE, in consideration of the premises, the terms and conditions contained herein, and other good valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 1. Grant of Security Interest. The Grantor hereby grants to Grantee a continuing security interest, for the benefit of the Secured Parties, in and to all of Grantor's right, title and interest in and to all of the following property (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter acquired or arising, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations, whether now existing or hereafter incurred or arising:

(a) each Trademark in which Grantor has any interest, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark;

(b) each Trademark License, and all of the goodwill of the business connected with the use of, or symbolized by, each Trademark licensed pursuant thereto; and

(c) all proceeds of and revenues from the foregoing, including without limitation all proceeds of and revenues from any claim by Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark, and all rights and

benefits of Grantor under any Trademark License, or for injury to the goodwill associated with any of the foregoing,

provided, notwithstanding anything to the contrary contained in clauses (a) through (c) above, the security interest created by this Trademark Security Agreement shall not extend to, and the term “Trademark Collateral” shall not include, any Excluded Collateral.

As used herein:

“Trademark License” means any license or agreement, whether now or hereafter in existence, under which is granted or authorized any right to use any Trademark, including without limitation the agreements identified on Schedule 1 hereto.

“Trademarks” means all of the following: (a) all domestic and foreign trademarks, service marks, trade names, business names, logos, designs, slogans, trade dress and other indicia of service or sponsorship of goods or services, all registrations and applications for registration therefor, including those described in Schedule 1, (b) the goodwill of the business symbolized thereby or associated with each of them, (c) all renewals thereof, (d) all claims for, and rights to sue for, past or future infringements of any of the foregoing, and (e) all income, royalties, damages and payments now or hereafter due or payable with respect to any of the foregoing, including damages and payments for past or future infringements thereof.

Grantor hereby irrevocably constitutes and appoints Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of Grantor or in its name, from time to time, in Grantee’s discretion, so long as any Event of Default (as such term is defined in the Credit Agreement) has occurred and is continuing, to take with respect to the Trademark Collateral any and all appropriate action which Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict or inconsistency between this Trademark Security Agreement and the Security Agreement (or any portion hereof or thereof), the terms of the Security Agreement shall prevail.

Section 2. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE RELATED TO OR IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT, ANY LOAN DOCUMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY, THE RELATIONSHIP OF THE PARTIES HERETO AND THE INTERPRETATION AND ENFORCEMENT OF THE RIGHTS AND DUTIES OF THE

PARTIES HERETO SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

Section 3. Submission to Jurisdiction; Waiver of Venue; Service of Process.

(a) The Grantor irrevocably and unconditionally submits, for itself and its property, to the nonexclusive jurisdiction of the Supreme Court of the State of New York sitting in New York County and of the United States District Court of the Southern District of New York, and any appellate court from any thereof, in any action or proceeding arising out of or relating to this Trademark Security Agreement or any other Loan Document, or for recognition or enforcement of any judgment, and each of the parties hereto irrevocably and unconditionally agrees that all claims in respect of any such action or proceeding may be heard and determined in such New York State court or, to the fullest extent permitted by applicable law, in such Federal court. Each of the parties hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. Nothing in this Trademark Security Agreement or in any other Loan Document shall affect any right that the Administrative Agent or any other Secured Party may otherwise have to bring any action or proceeding relating to this Trademark Security Agreement or any other Loan Document against any Grantor or its properties in the courts of any jurisdiction.

(b) The Grantor irrevocably and unconditionally waives, to the fullest extent permitted by applicable law, any objection that it may now or hereafter have to the laying of venue of any action or proceeding arising out of or relating to this Trademark Security Agreement or any other Loan Document in any court referred to in paragraph (a) of this Section. The Grantor hereby irrevocably waives, to the fullest extent permitted by law, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.

(a) The Grantor consents to service of process in the manner provided for notices in Section 5.1 of the Security Agreement. Nothing in this Trademark Security Agreement or any other Loan Document will affect the right of any party to this Trademark Security Agreement to serve process in any other manner permitted by law.

Section 4. Waiver of Jury Trial. THE GRANTOR HEREBY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN ANY LEGAL PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT OR ANY OTHER LOAN DOCUMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY (WHETHER BASED ON CONTRACT, TORT OR ANY OTHER THEORY). THE GRANTOR (A) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HERETO HAVE BEEN INDUCED TO ENTER INTO THIS TRADEMARK SECURITY AGREEMENT AND THE OTHER LOAN DOCUMENTS BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.

EXECUTION VERSION

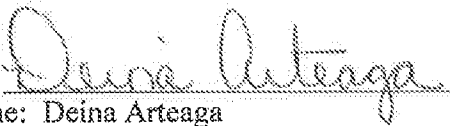
Section 5. Counterparts. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

Section 6. Mutual Drafting. The parties hereto have participated jointly in the negotiation and drafting of this Trademark Security Agreement. If an ambiguity or question of intent or interpretation arises, this Trademark Security Agreement will be construed as if drafted jointly by the parties hereto, and no presumption or burden of proof will arise favoring or disfavoring any party by virtue of the authorship of any of the provisions of this Trademark Security Agreement.

(Remainder of Page Intentionally Left Blank; Signature Page Follows)

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 31st day of March, 2015.

Situs Group LLC


By: 
Name: Deina Arteaga
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 005666 FRAME: 0057

Acknowledged:






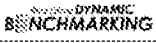
SunTrust Bank, as Administrative Agent


By: 
Name: *David Farnsworth*
Title: *Director*

[Signature Page to Trademark Security Agreement]

Schedule 1

Trademarks

Trademarks						
Image	Mark	App. No.	App. Date	Reg. No.	Reg. Date	Name of Grantor
SITUS	SITUS (word mark)	78849064	3/29/06	3202017	1/23/07	Situs Group LLC
	SITUS & DESIGN (red dot)	77721023	4/23/09	4061815	11/29/11	Situs Group LLC
SITUS	SITUS (word mark)	77720434	4/23/09	4061813	11/29/11	Situs Group LLC
	SITUS & DESIGN (red dot)	77720970	4/23/09	4061814	11/29/11	Situs Group LLC
THE SITUS COMPANIES	THE SITUS COMPANIES (word mark)	85576065	3/21/12	4241547	11/13/12	Situs Group LLC
	SITUS & DESIGN	85597728	4/13/12	4237666	11/6/12	Situs Group LLC
HANOVER STREET	HANOVER STREET (word mark)	85644898	6/6/12	4299382	3/5/13	Situs Group LLC
STS	STS (word mark)	85668553	7/3/12	N/A	N/A	Situs Group LLC
STS STRUCTURED PRODUCTS	STS STRUCTURED PRODUCTS (word mark)	85668567	7/3/12	N/A	N/A	Situs Group LLC
MIDAS	MIDAS (word mark)	85681996	7/19/12	4365958	7/9/13	Situs Group LLC
ATLAS	ATLAS (word mark)	86046866	8/23/13	N/A	N/A	Situs Group LLC
ATLAS!	ATLAS! (word mark)	86046878	8/23/13	N/A	N/A	Situs Group LLC
SUPPORTING THE SITUS WORLD OF KNOWLEDGE	SUPPORTING THE SITUS WORLD OF KNOWLEDGE (word mark)	86046891	8/23/13	N/A	N/A	Situs Group LLC
	RERC REAL ESTATE RESEARCH CORPORATION & DESIGN	75405254	12/15/97	2247420	5/25/99	Situs Group LLC
	RERC & DESIGN	75858664	11/29/99	2426677	2/6/01	Situs Group LLC
	REAL ESTATE DYNAMIC BENCHMARKING & DESIGN	85136951	9/23/10	3988827	7/5/11	Situs Group LLC
INSIGHT	INSIGHT (word mark)	86310966	8/16/14	N/A	N/A	Situs Group LLC

 INSIGHT	INSIGHT & DESIGN	86310984	6/16/14	N/A	N/A	Situs Group LLC
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Trademark Licenses

N/A