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ETAS ID: TM362096

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PHOTO UNLIMITED PROCESSING, LLC		10/31/2014	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A.
Street Address:	135 S LaSalle Street
Internal Address:	Angela Larkin - Agency Management
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	Bank - Administrative Agent: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Serial Number:	86523085	PHOTOS UNLIMITED	

CORRESPONDENCE DATA

Fax Number: 6023647070

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 602-364-7000

Email: julie.eslick@bryancave.com

Correspondent Name: BRYAN CAVE LLP

Address Line 1: TWO N CENTRAL AVENUE, SUITE 2200

Address Line 2: JULIE A. ESLICK

Address Line 4: PHOENIX, ARIZONA 85004

ATTORNEY DOCKET NUMBER:	0334925
NAME OF SUBMITTER:	Julie A. Eslick
SIGNATURE:	/Julie A. Eslick/
DATE SIGNED:	11/12/2015

Total Attachments: 3

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TRADEMARK REEL: 005667 FRAME: 0152

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 31, 2014 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PHOTOS UNLIMITED PROCESSING, LLC

By: Photos Unlimited, LLC, a Delaware limited liability company, its sole member

By: Dale Heins

Title: President Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:	
Name:	
Title:	

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 31, 2014 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PHOTOS UNLIMITED PROCESSING, LLC

Ву:	Photos Unlimited, LLC, a Delaware limitability company, its sole member	ted
	By: Name: Title:	

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By Man Dollars To Hammand
Title: 5VP

TRADEMARK REEL: 005667 FRAME: 0154

Schedule 1

Owner	Mark	Serial or Registration No.	Registration/Filing Date
Photos Unlimited Processing, LLC	PHOTOS UNLIMITED	86523085	September 8, 2015

RECORDED: 11/12/2015

TRADEMARK REEL: 005667 FRAME: 0155