## 900345145 11/23/2015

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM363314

SUBMISSION TYPE:	RESUBMISSION			
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST			
RESUBMIT DOCUMENT ID:	900343189			

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		11/02/2015	National Association: UNITED STATES

### **RECEIVING PARTY DATA**

Name:	Ozburn-Hessey Logistics, LLC
Street Address:	7101 Executive Center Dr.
Internal Address:	Suite 333
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	LIMITED LIABILITY COMPANY: TENNESSEE

### **PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	3027983	ОН
Registration Number:	4350578	OHL
Registration Number:	3624148	BARTHCODART
Registration Number:	3606654	COUNT ON US
Registration Number:	3958140	E-FOCUS
Registration Number:	3963364	E-FOCUS
Registration Number:	3049632	OH LOGISTICS
Registration Number:	3027980	OHL
Registration Number:	3027981	OZBURN-HESSEY LOGISTICS

### **CORRESPONDENCE DATA**

**Fax Number:** 4154391500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 4154394307

**Email:** becky.prock@kirkland.com

Correspondent Name: Kirkland & Ellis LLP

**Address Line 1:** 555 California Street, Ste 2700

Address Line 2: Address Line 4:	Attn: Becky Prock, Legal Assistant San Francisco, CALIFORNIA 94104					
ATTORNEY DOCKET NUMBER:	<u> </u>	11014-9				
NAME OF SUBMITTER:		Becky Prock				
SIGNATURE:		//Becky Prock//				
DATE SIGNED:		11/23/2015				

### **Total Attachments: 7**

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#### RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of November 2, 2015, by BANK OF AMERICA, N.A., as the administrative agent (together with its successors thereto in such capacity, the "Administrative Agent"), in favor of OZBURN-HESSEY LOGISTICS, LLC (the "Grantor"). Terms used herein but not defined herein shall have the meaning ascribed to them in the Security Agreement (as described below).

WHEREAS, pursuant to an Amended and Restated Credit Agreement, dated as of May 23, 2013 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"), among Ozburn-Hessey Holding Company LLC, as the Borrower, the Lenders, the Administrative Agent, Morgan Stanley Senior Funding, Inc., as the Syndication Agent, and General Electric Capital Corporation, as Documentation Agent, the Lenders and the Issuers have extended Commitments to make Credit Extensions to the Borrower;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered (i) a Pledge and Security Agreement, dated as of May 23, 2013 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Grantor granted to the Administrative Agent a continuing security interest in certain intellectual property of Grantor, including the trademark registrations and trademark applications set forth on Schedule I hereto and (ii) a Trademark Security Agreement, dated as of May 23, 2013 (the "Trademark Security Agreement"), pursuant to which the Grantor, granted to the Administrative Agent a security interest in the Trademark Collateral (as that term is defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office at Reel/Frame 5143/0338 on October 31, 2013; and

WHEREAS, the Administrative Agent now desires to release in its entirety its security interest in, to and under the Trademark Collateral.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

- 1. <u>Release of Security Interest</u>. The Administrative Agent hereby, without representation, warranty or recourse, whether express, implied or statutory, (i) terminates and releases in its entirety its security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral and (ii) assigns the Trademark Collateral to the Grantor.
- 2. <u>Recordation</u>. The Administrative Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.
- 3. <u>Governing Law</u>. This Release is to be governed and construed in accordance with the laws of the State of New York, without regard to the conflict of laws principles thereof.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS as of the day and year first above written.

BANK OF AMERICA, N.A. as Administrative Agent

By: \_\_\_\_ Name:

Title:

Christopher Joseph Vice President

# SCHEDULE I

# to Release of Security Interest in Trademarks

# U.S. Trademark Registrations

Mark	Serial No.	Status	File Date	Registration No.	Registered	Owner
O:>	78/490179	Issued	September 27, 2004	3027983	December 13, 2005	Ozburn- Hessey Logistics, LLC
OIL)	85229083	Issued	January 28, 2011	4350578	June 22, 2013	Ozburn- Hessey Logistics, LLC
BARTHCODART	77/398675	Issued	February 15, 2008	3624148	May 19, 2009	Ozburn- Hessey Logistics, LLC
COUNT ON US	77/204123	Issued	June 12, 2007	3606654	April 14, 2009	Ozburn- Hessey Logistics, LLC
E-FOCUS	77/435781	Issued	March 31, 2008	3958140	May 10, 2011	Ozburn- Hessey Logistics, LLC
E-FOCUS	85010828	Issued	April 09, 2010	3963364	May 17, 2011	Ozburn- Hessey Logistics, LLC
OH COUNT ON US	77/204138	Cancelled as of May 29, 2015	June 12, 2007	3525081	October 28, 2008	Ozburn- Hessey Logistics, LLC
OH LOGISTICS	78/490080	Issued	September 27, 2004	3049632	January 24, 2006	Ozburn- Hessey Logistics, LLC
OHL	78/490030	Issued	September 27, 2004	3027980	December 13, 2005	Ozburn- Hessey Logistics, LLC
OHL		Issued Nebraska		10128475	October 26, 2009	Ozburn- Hessey Logistics, LLC

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Mark	Serial No.	Status	File Date	Registration No.	Registered	Owner
OHL		Issued Wisconsin		n/a	November 4, 2009	Ozburn- Hessey Logistics, LLC
OHL		Issued North Dakota		27597600	August 24, 2010	Ozburn- Hessey Logistics, LLC
OZBURN-HESSEY LOGISTICS	78/490062	Issued	September 27, 2004	3027981	December 13, 2005	Ozburn- Hessey Logistics, LLC

# U.S. Trademark Applications for Registration

Mark	Status	Serial No.	File Date	Applicant
LET'S GO	Abandoned as of October 31, 2013	77/917037	January 21, 2010	Ozburn-Hessey Logistics, LLC

# FOREIGN TRADEMARK APPLICATIONS AND REGISTRATIONS

Mark	Country	Status	Serial No.	File Date	Registration No.	Registered	Applicant/Owner
BARTHCODART	Australia	Issued	1223417	February 8, 2008	1223417	February 8, 2008	Ozburn-Hessey Logistics, LLC
BARTHCODART	China	Issued	6577334	March 4, 2008	6577334	August 7, 2010	Ozburn-Hessey Logistics, LLC
BARTHCODART	India	Issued	1653560	February 13, 2008			Ozburn-Hessey Logistics, LLC
BARTHCODART	Singapore	Issued	T0801857D	February 14, 2008			Ozburn-Hessey Logistics, LLC
BARTHCODART	Taiwan	Issued	097006164	February 13, 2008	01348062	January 16, 2009	Ozburn-Hessey Logistics, LLC
BARTHODART	China	Issued	6577335	March 4, 2008	6577335	July 14, 2010	Ozburn-Hessey Logistics, LLC

Mark	Country	Status	Serial No.	File Date	Registration No.	Registered	Applicant/Owner
OHL	Cambodia	Issued	36268	February 12, 2010	3461710	July 14, 2010	Ozburn-Hessey Logistics, LLC
OHL	Cambodia	Issued	36268	February 12, 2010	34617	July 14, 2010	Ozburn Hessey Logistics LLC
OHL	Cambodia	Issued	36269	February 12, 2010	3461810	July 14, 2010	Ozburn-Hessey Logistics, LLC
OHL	Canada	Issued	1451029	December 1, 2009	TMA788298	January 21, 2011	Ozburn-Hessey Logistics, LLC
OHL	Hong Kong	Issued	301517580	January 7, 2010	301517580	January 7, 2010	Ozburn-Hessey Logistics, LLC
OHL	India	Issued	1919262	February 8, 2010	1919262	August 2, 2010	Ozburn-Hessey Logistics, LLC
OHL	INT'L REG	Issued	n/a	October 3, 2003	983406	October 3, 2008	Ozburn-Hessey Logistics, LLC
OHL	INT'L REG	Issued	n/a	October 31, 2008	984503	October 31, 2008	Ozburn-Hessey Logistics, LLC
OHL	New Zealand	Issued	818174	January 12, 2010	818174	January 12, 2010	Ozburn-Hessey Logistics, LLC
OHL	Philippines	Issued	42010002507	March 5, 2010	42010002507	August 19, 2010	Ozburn-Hessey Logistics, LLC
OHL	South Africa	Issued	2010/00380	January 11, 2010	201000380	August 22, 2001	Ozburn-Hessey Logistics, LLC
OHL	South Africa	Issued	2010/00381	January 11, 2010	201000381	August 29, 2011	Ozburn-Hessey Logistics, LLC
OHL	Taiwan R.O.C.	Issued	099006749	February 10, 2010	1518553	May 16, 2012	Ozburn-Hessey Logistics, LLC
OHL	Thailand	Pending	755979	January 15, 2010			Ozburn-Hessey Logistics, LLC
OHL	Thailand	Pending	755980	January 15, 2010			Ozburn-Hessey Logistics, LLC
OHL & Design	Thailand	Pending	816963	August 19, 2011			Ozburn-Hessey Logistics, LLC
OHL & Design	Thailand	Pending	816964	August 19, 2011			Ozburn-Hessey Logistics, LLC

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Mark	Country	Status	Serial No.	File Date	Registration No.	Registered	Applicant/Owner
OZBURN HESSEY LOGISTICS	Taiwan	Issued	097006162	February 13, 2008	01348061	January 16, 2009	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	Cambodia	Issued	36266	February 12, 2010	3506310	August 30, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	Cambodia	Issued	36267	February 12, 2010	3506410	August 30, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	Hong Kong	Issued	301517599	January 7, 2010	301517599	January 7, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	Hong Kong	Issued	301051587	February 15, 2008	301051587	February 15, 2008	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	India	Issued	1919261	February 8, 2010	1919261	February 8, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	INT'L REG.	Issued	n/a	August 16, 2007	934770	August 16, 2007	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	New Zealand	Issued	818175	January 12, 2010	818175	January 12, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	Philippines	Issued	42010002508	October 21, 2010	42010002508	October 21, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	South Africa	Issued	2010/00382	January 11, 2010	2010/00382	January 11, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	South Africa	Issued	2010/00383	January 11, 2010	2010/00383	January 11, 2010	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY LOGISTICS	Taiwan R.O.C.	Issued	099006751	February 10, 2010	1465268	July 16, 2011	Ozburn-Hessey Logistics, LLC
OZBURN- HESSEY	Thailand	Issued	755981	January 15, 2010	52188		Ozburn-Hessey Logistics, LLC

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Mark	Country	Status	Serial No.	File Date	Registration No.	Registered	Applicant/Owner
LOGISTICS							
OZBURN- HESSEY LOGISTICS	Thailand	Issued	755982	January 15, 2010	SM50369	June 29, 2011	Ozburn-Hessey Logistics, LLC

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**RECORDED: 11/04/2015**