TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM363939

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Budget Blinds, LLC		11/30/2015	LIMITED LIABILITY COMPANY: CALIFORNIA

RECEIVING PARTY DATA

Name:	Antares Capital LP, as Agent			
Street Address:	500 West Monroe Street			
City:	Chicago			
State/Country:	ILLINOIS			
Postal Code:	60661			
Entity Type:	LIMITED PARTNERSHIP: DELAWARE			

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark			
Registration Number:	3035660	A STYLE FOR EVERY POINT OF VIEW			
Registration Number:	3722042	ABOUT STYLE			
Registration Number:	4485900	BB COMMERCIAL S O L U T I O N S			
Registration Number:	4592370	BB COMMERCIAL SOLUTIONS			
Registration Number:	2688527	BUDGET BLINDS			
Registration Number:	1813191	BUDGET BLINDS			
Registration Number:	3437368	ILLUSIONS			
Registration Number:	4393124	INSPIRED DRAPES			
Registration Number:	4318315	ID INSPIRED DRAPES			
Registration Number:	4688597	LATOUR			
Registration Number:	3652810	LATOUR			
Registration Number:	4577554	SERVICE IS ALWAYS IN STYLE			
Registration Number:	3549272	SIGNATURE MURANO			
Registration Number:	3393775	SIGNATURE SERIES			
Registration Number:	3431852	SIGNATURE SERIES BY BUDGET BLINDS			
Serial Number:	86809515	SIGNATURE BASICS			
Serial Number:	86809547	SIGNATURE SELECT			
Serial Number:	86825011	SMART BLINDS			
Serial Number:	86825002	SMART SHADES			
		TRADEMARK			

REEL: 005678 FRAME: 0087 900345705

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Property Type	Number	Word Mark
Serial Number:	86825027	SMART WINDOW COVERINGS
Serial Number:	86809320	UMBRIA COLLECTION
Serial Number:	85687876	BB COMMERCIAL SOLUTIONS

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@kattenlaw.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	387132-129
NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	11/30/2015

Total Attachments: 5

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> TRADEMARK REEL: 005678 FRAME: 0088

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of November 30, 2015, is made by Budget Blinds, LLC, a California limited liability company, ("<u>Grantor</u>"), in favor of Antares Capital LP ("<u>Antares</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of November 30, 2015 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), by and among the Credit Parties party thereto, the Lenders and the L/C Issuers from time to time party thereto, Antares, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Guarantor that is a Credit Party has agreed, pursuant to that certain Guaranty and Security Agreement dated as of November 30, 2015 in favor of the Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement); and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks (other than Excluded Property), including, without limitation, the Trademarks referred to on <u>Schedule 1</u> hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities (as defined in the Credit Agreement) at any time due or payable or asserted under and with respect to any of the foregoing, including, without

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limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. If there is a conflict between this agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

<u>Section 4.</u> <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

<u>Section 5.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

BUDGET BLINDS, LLC, a California limited liability company, as Grantor

By:

Name: Shirin Behzadi

Title: Chief Executive Officer

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Budget Blinds EVERY POINT OF VIEW Word Registered US 3035660 Budget Blinds ABOUT STYLE Word Registered US 3722042 Budget Bl SOMMERCIAL Blinds SOLUTIONS US Budget BB COMMERCIAL SOLUTIONS (Lateral logo) Logo Registered US 4485900 Budget BB COMMERCIAL SOLUTIONS (Index to be supported by the support of the	Owner	<u>Mark</u>	<u>Type</u>	<u>Status</u>	Jurn	SN/RN
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2. TRADEMARK APPLICATIONS

Mark	Status	Serial/Application Number	Jurisdiction	Intent to Use Application
SIGNATURE	Pending	86809515	U.S. Principal	Yes
BASICS			Register	
SIGNATURE	Pending	86809547	U.S. Principal	Yes
SELECT			Register	
SMART	Pending	86825011	U.S. Principal	Yes
BLINDS			Register	
SMART	Pending	86825002	U.S. Principal	Yes
SHADES			Register	
SMART	Pending	86825027	U.S. Principal	Yes
WINDOW			Register	
COVERINGS				
UMBRIA	Pending	86809320	U.S. Principal	Yes
COLLECTION			Register	

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RECORDED: 11/30/2015