TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM366137

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Intellectual Property Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
American Pacific Corporation		12/14/2015	CORPORATION: NEVADA

RECEIVING PARTY DATA

Name:	KeyBank National Association, as collateral agent	
Street Address:	4900 Tiedeman Rd.	
City:	Brooklyn	
State/Country:	ОНЮ	
Postal Code:	44144	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark	
Serial Number:	74257359	HALOTRON	
Serial Number:	73348381	ODOR MASTER	
Serial Number:	78267845	EXCEEDING CUSTOMER EXPECTATIONS	
Serial Number:	86826385	AMPAC	
Serial Number:	86826393		

CORRESPONDENCE DATA

Fax Number: 2123548113

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6463667120

Email: iprecordations@whitecase.com Daniel Gold/White & Case LLP **Correspondent Name:** Address Line 1: 1155 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10036 Address Line 4:

ATTORNEY DOCKET NUMBER:	1143905-0005-N997
NAME OF SUBMITTER:	Daniel Gold
SIGNATURE:	/Daniel Gold/
DATE SIGNED:	12/16/2015

Total Attachments: 8

TRADEMARK

REEL: 005690 FRAME: 0942 900347676



INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made as of December 14, 2015 (the "Effective Date") between each of the signatories hereto (collectively, the "Grantors") in favor of KEYBANK NATIONAL ASSOCIATION, as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent") (as defined in the Pledge and Security Agreement referred to below).

RECITALS:

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of December 14, 2015 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "**Pledge and Security Agreement**"), by and among the Grantors, the other grantors party thereto and the Collateral Agent; and

WHEREAS, under the terms of the Pledge and Security Agreement, the Grantors have (i) as collateral security for the Secured Obligations, granted to the Collateral Agent a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the Collateral (as defined in the Pledge and Security Agreement), including, without limitation, certain Intellectual Property of the Grantors and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office, and other applicable Governmental Authorities.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, each Grantor and the Collateral Agent agree as follows:

- **Section 1. Grant of Security**. As collateral security for the Secured Obligations, each Grantor hereby grants to the Collateral Agent a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the following (collectively, the **"Intellectual Property Collateral"**):
- (a) All United States copyrights (including community designs), including but not limited to copyrights in software and all rights in and to databases, and all Mask Works (as defined under 17 USC 901 of the US Copyright Act), whether registered or unregistered, moral rights, reversionary interests, termination rights, and, with respect to any and all of the foregoing: (i) all registrations and applications therefor including, without limitation, the registrations and applications referred to in **Schedule 1** hereto; (ii) all extensions and renewals thereof; (iii) all rights corresponding thereto throughout the world; (iv) all rights in any material which is copyrightable or which is protected by common law, United States laws, or the law of any State; (v) all rights to sue for past, present and future infringements thereof; (vi) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages and proceeds of suit; and (vii) all tangible property embodying the copyrights or such copyrighted materials (collectively, the "Copyrights").
- (b) All United States patents and certificates of invention, or similar industrial property, design or plant rights, for any of the foregoing, including, but not limited to: (i) all registrations, provisional and applications referred to in **Schedule 1** hereto; (ii) all reissues, divisions, continuations, continuations-in-part, extensions, renewals, and reexaminations

- therefor; (iii) all rights corresponding thereto throughout the world; (iv) all inventions and improvements described therein; (v) all rights to sue for past, present and future infringements thereof; (vi) all licenses, claims, damages, and proceeds of suit arising therefrom; and (vii) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Patents").
- (c) All United States trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, but not limited to (i) the registrations and applications referred to in **Schedule 1** hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business associated with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "**Trademarks**").
- **Section 2.** Recordation. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.
- **Section 3.** Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (*i.e.*, "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.
- **Section 4.** Governing Law. This Agreement and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.
- Section 5. Conflict Provision. This Agreement has been entered into in conjunction with the provisions of the Pledge and Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Pledge and Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Pledge and Security Agreement or the Credit Agreement, the provisions of the Pledge and Security Agreement or the Credit Agreement shall govern.

[remainder of page intentionally left blank]

Americas 90966599 (2K)

IN WITNESS WHEREOF, each Grantor and the Collateral Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first written above.

FALMOUTH GROUP HOLDINGS CORP.,
as a Grantor
By: Name: Paul Huntsman Title: Vice President, Secretary and Chief Financial Officer
CARPENTER INTERMEDIATE CORP., as a Grantor
By:
Name: Paul Huntsman
Title: Vice President, Secretary and Chief Financial Officer
FLAMINGO PARENT CORP., as a Grantor
Ву:
Name: Paul Huntsman
Title: Chairman
AMERICAN PACIFIC CORPORATION, a Delaware corporation, as a Grantor
By: Vet
Name: Paul Huntsman
Title: President and Chief Executive Officer
ENERGETIC ADDITIVES INC., LLC, as a Grantor
RA
By:
Name: Paul Huntsman
Title: Manager

	-ISP CORP.,
as a Gran	tor
Bv:	PCA-
*	aul Huntsman
Title: P	restuem
AMERI	CAN AZIDE CORPORATION,
as a Gran	ntor
By:	RH
	avi Huntsman
Title: F	resident
AMPAC	FARMS, INC.,
as a Grar	
By:	RA
	Paul Filmtsman
Title: F	The state of the s
AMERI	CAN PACIFIC CORPORATION,
	a corporation, as a Grantor
By:	RA
Name: I	Paul Huntsman
Title: I	President

KEYBANK NATIONAL ASSOCIATION,

as Collateral Agent

Name: Robert G. Scelza

Title: Managing Director

[Signature Page to Intellectual Property Security Agreement - Project Genesis]

SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

1. Copyrights

Registrant/Owner	Title	Reg. No.	Reg. Date
AMPAC-ISP ¹	Demonstration Test Results for 1 Lbf Thrust Long Life	TXu001579072	06/27/2008
	Monopropellant Thruster.		
American Pacific	Divert thruster development test for		
Corporation, AMPAC-	a low cost liquid divert & attitude	TXu001588238	09/22/2008
ISP Corp. ¹	control system (LDACS)		

2. Patents

PATENT DESCRIPTION	APPLICATION / PATENT NO.	OWNER	ISSUED
METHOD FOR PRODUCING CHLORINE OR HYPOCHLORITE PRODUCT	08551290 / 5616234	American Pacific Corporation	4/1/1997
APPARATUS FOR PRODUCING CHLORINE ON SITE	08621161 / 5688385	American Pacific Corporation	11/18/1997
ENVIRONMENTALLY BENEFICIAL AND EFFECTIVE HYDROCHLOROFLUOROCARBON COMPOSITIONS FOR FIRE EXTINGUISHING APPLICATIONS	13350430 / 8524105	American Pacific Corporation	9/3/2013
ENVIRONMENTALLY BENEFICIAL AND EFFECTIVE HYDROCHLOROFLUROCARBON COMPOSITIONS FOR FIRE EXTINGUISHING APPLICATIONS	13026177 / 8096366	American Pacific Corporation	1/17/2012
BROMOFLUROCARBON COMPOSITIONS	13646535 / 8858820	American Pacific Corporation	10/14/2014
REDUCTION OF ALDEHYES AND KETONES TO ALCOHOLS	13509580 /	American Pacific Corporation Jointly Owned by Georgia Tech Research Corporation	
SYSTEMS FOR	08911982 / 6024860	American Pacific	2/15/2000

 1 These copyrights were previously assigned to another party in 2012, however these copyrights are still being shown as owned by American Pacific Corporation and Ampac-ISP Corp. in the US Copyright Office.

Americas 90966599 (2K)

PATENT DESCRIPTION	APPLICATION / PATENT NO.	OWNER	ISSUED
ELECTOCHEMICAL		Corporation	
DECOMPOSITION OF SODIUM			
AZIDE			
BROMOFLOUROCARBON	13269387 /	American Pacific	
COMPOSITIONS	132093077	Corporation	
GAS-LIQUID MIXTURE AS WELL			
AS FIRE-EXTINGUISHING UNIT	09301453 / 6182768	American Pacific	2-6-2001
AND METHOD FOR THE USE	093014337 0102700	Corporation	2-0-2001
THEREOF			
GAS-LIQUID MIXTURE AS WELL		American Pacific	
AS UNIT AND METHOD FOR THE	08951738/ 5862867	Corporation	1-26-1999
USE THEREOF			
GAS-LIQUID MIXTURE AS WELL		American Pacific	
AS UNIT AND METHOD FOR THE	08557733 / 5698630	Corporation	12-16-1997
USE THEREOF			
GAS-LIQUID MIXTURE AS WELL			
AS FIRE-EXTINGUISHING UNIT	09688186 / 6267788	American Pacific	7-31-2001
AND METHOD FOR THE USE	07000100/020//00	Corporation	7-31-2001
THEREOF			

3. Trademarks

Reg./Serial No.	Mark	Owner
1798447 / 74257359	HALOTRON	American Pacific Corporation, a Nevada Corporation
1245101/ 73348381	ODOR MASTER	American Pacific Corporation, a Nevada Corporation
2918861/ 78267845	EXCEEDING CUSTOMER EXPECTATIONS	American Pacific Corporation, a Nevada Corporation
86826385	AMPAC DESIGN PLUS WORDS	American Pacific Corporation, a Nevada Corporation

Americas 90966599 (2K)

86826393 AMPAC DESIGN PLUS WORDS

American Pacific Corporation, a Nevada Corporation

Americas 90966599 (2K)

RECORDED: 12/16/2015