

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM372796

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK		02/09/2016	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	THERMIGEN, LLC		
Street Address:	8304 Esters Boulevard, Suite 890		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75063		
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	86318981	INJECTABLEENERGY	
Registration Number:	4690139	INJECTABLERF	
Registration Number:	4602615	THERMIAESTHETICS	
Registration Number:	4602979	THERMIDRY	
Registration Number:	4602614	THERMIRASE	
Registration Number:	4602613	THERMIRF	
Registration Number:	4621262	THERMISMOOTH	
Serial Number:	86260597	THERMISMOOTHRF	
Registration Number:	4602616	THERMITIGHT	
Registration Number:	4602983	THERMIVA	
CORRESPONDENCE DATA			
Fax Number:	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-735-2811		
Email:	mribando@skadden.com		
Correspondent Name:	Skadden, Arps, Slate, Meagher & Flom LLP		
Address Line 1:	Four Times Square		
Address Line 4:	New York, NEW YORK 10036		

CH \$265.00 86318981

ATTORNEY DOCKET NUMBER:	183270/4
NAME OF SUBMITTER:	Monique L. Ribando
SIGNATURE:	/Monique L. Ribando/
DATE SIGNED:	02/10/2016
Total Attachments: 4 source=Release of ThermiGen Trademark Security Interest (2)#page1.tif source=Release of ThermiGen Trademark Security Interest (2)#page2.tif source=Release of ThermiGen Trademark Security Interest (2)#page3.tif source=Release of ThermiGen Trademark Security Interest (2)#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of the 9th day of February, 2016 (this “Release”), is made by SILICON VALLEY BANK, a California corporation located at 3003 Tasman Drive, Santa Clara, California 95054 (the “Bank”), in favor of THERMIGEN, LLC., a Texas limited liability company located at 8304 Esters Boulevard, Suite 890, Irving, Texas 75063 (the “Grantor”). Capitalized terms used in this Release but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Loan Agreement or Intellectual Property Security Agreement (as defined below), as applicable.

WHEREAS, pursuant to a Loan and Security Agreement by and between the Bank and Grantor, dated as of the effective date (as the same may be amended, modified, or supplemented from time to time, the “Loan Agreement”), the Bank agreed to issue the Loans to Grantor, upon the condition, among others, that Grantor grant to the Bank a security interest in certain Collateral to secure the obligations of Grantor under the Loan Agreement;

WHEREAS, pursuant to the Loan Agreement, Grantor entered into an Intellectual Property Security Agreement with the Bank, dated as of December 23, 2014 (the “Intellectual Property Security Agreement”), whereby Grantor granted to the Bank a security interest in all of Grantor’s right, title and interest, whether then existing or thereafter acquired, in, to and under all of the Collateral, including the trademarks set forth on Schedule A hereto (collectively, the “Released Collateral”);

WHEREAS, the Intellectual Property Security Agreement was recorded in the United States Patent and Trademark Office on February 21, 2015, at Reel/Frame 5463/0901; and

WHEREAS, pursuant to the terms and conditions set forth in the Loan Agreement and the Intellectual Property Security Agreement and relying upon the representations, warranties and certifications made by Grantor, the Bank has agreed to release and terminate its lien on and security interest in the Released Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Bank hereby terminates the Intellectual Property Security Agreement and hereby terminates, cancels and releases any and all liens and security interests that it has in and to the Released Collateral.
2. Authorization to Record. The Bank authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Release.
3. Further Assurances. The Bank shall take, at Grantor’s expense, all further actions and provide to Grantor, its successors, assigns or other legal representatives all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Release.


4. Governing Law. THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF CALIFORNIA.

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IN WITNESS WHEREOF, the Bank has caused this RELEASE OF SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered by its Authorized Officer as of the date first above written.

SILICON VALLEY BANK

By:


Name: IGOR OVCHUB
Title: Vice President

SCHEDULE A

<u>TRADEMARK</u>	<u>REG./ (APP.) NO.</u>	<u>REG./ (APP.) DATE</u>
INJECTABLEENERGY	(86/318,981)	(6/24/2014)
INJECTABLERF	4,690,139	2/17/2015
THERMIAESTHETICS	4,602,615	9/9/2014
THERMIDRY	4,602,979	9/9/2014
THERMIRASE	4,602,614	9/9/2014
THERMIRF	4,602,613	9/9/2014
THERMISMOOTH	4,621,262	10/14/2014
THERMISMOOTHRF	86/260,597	4/23/2014
THERMITIGHT	4,602,616	9/9/2014
THERMIVA	4,602,983	9/9/2014