CH \$65.00 86731

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM375228

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE ARISTOTLE CORPORATION		03/02/2016	CORPORATION:

RECEIVING PARTY DATA

Name:	BNP PARIBAS, as collateral agent	
Street Address:	787 7th Ave	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Banking Corporation: FRANCE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	86731475	MICROSLIDE
Serial Number:	86761343	MAC-T

CORRESPONDENCE DATA

Fax Number: 2122942684

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2122942684

Email: trademarkny@winston.com

Correspondent Name: Lauryn E. May
Address Line 1: 200 Park Avenue
Winston & Strawn LLP

Address Line 4: New York, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	86700.28
NAME OF SUBMITTER:	Lauryn E. May
SIGNATURE: /Lauryn E. May by trademarkny/	
DATE SIGNED:	03/02/2016

Total Attachments: 5

source=Aristotle - Supp Trademark Security Agreement (Executed)#page1.tif source=Aristotle - Supp Trademark Security Agreement (Executed)#page2.tif

TRADEMARK REEL: 005743 FRAME: 0945

900356054

source=Aristotle - Supp Trademark Security Agreement (Executed)#page3.tif source=Aristotle - Supp Trademark Security Agreement (Executed)#page4.tif source=Aristotle - Supp Trademark Security Agreement (Executed)#page5.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made as of March 2, 2016 between THE ARISTOTLE CORPORATION (the "Grantor") in favor of BNP PARIBAS, as collateral agent for the Secured Parties (in such capacity, the "Collateral Agent") (as defined in the Pledge and Security Agreement referred to below).

RECITALS:

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of June 30, 2015 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement"), by and among the Grantor, the other grantors party thereto and the Collateral Agent; and

WHEREAS, under the terms of the Pledge and Security Agreement, the Grantor has (i) as collateral security for the Secured Obligations, granted to the Collateral Agent a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the Collateral (as defined in the Pledge and Security Agreement), including, without limitation, certain Intellectual Property of the Grantor and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office, and other applicable Governmental Authorities.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, the Grantor and the Collateral Agent agree as follows:

- **Section 1. Grant of Security**. As collateral security for the Secured Obligations, the Grantor hereby grants to the Collateral Agent a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the following:
- (a) All United States trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, and other source identifiers of a like nature, all registrations and applications for any of the foregoing including, but not limited to those listed on <u>Schedule 1</u> hereto and (i) all extensions or renewals of any of the foregoing, (ii) all of the goodwill of the business associated with the use of and symbolized by the foregoing, (iii) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to the related goodwill, and (iv) all Proceeds of the foregoing, including royalties, income, payments, claims, damages, and proceeds of suit (collectively, "**Trademarks**").
- **Section 2. Recordation**. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.
- **Section 3.** Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (*i.e.*, "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.
- **Section 4.** Governing Law. This Agreement and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement

and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.

Section 5. Conflict Provision. This Agreement has been entered into in conjunction with the provisions of the Pledge and Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Pledge and Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Pledge and Security Agreement or the Credit Agreement, the provisions of the Pledge and Security Agreement or the Credit Agreement shall govern.

[remainder of page intentionally left blank]

NY:1795037.2

IN WITNESS WHEREOF, the Grantor and the Collateral Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first written above.

THE ARISTOTLE CORPORATION,

as the Grantor

Name: Dean T. Johnson

Title: President and Chief Financial Officer

BNP PARIBAS, as Collateral Agent

David MD

Name:

Title:

By:____

Name: Title:

Albert Arencibia Vice President

[Signature Page to IP Security Agreement (Trademarks)]

SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Trademarks

Owner	<u>Title</u>	Status/ Filing Date/ App. Serial No.	Reg. No./ Reg. <u>Date</u>
The Aristotle Corporation	MICROSLIDE	Pending Filed: 8/20/2015 Serial #: 86731475	N/A
The Aristotle Corporation	MAC-T	Pending Filed: 9/18/2015 Serial #: 86761343	N/A

NY:1795037.2

RECORDED: 03/02/2016