

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM375608

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SEA DELIGHT LLC		03/02/2016	LIMITED LIABILITY COMPANY: FLORIDA
RECEIVING PARTY DATA			
Name:	HSBC Bank USA, National Association, as Agent		
Street Address:	452 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3514961	SEA DELIGHT	
Registration Number:	3851182	FISHERMAN'S GRILL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	michael.barys@thomsonreuters.com		
Correspondent Name:	John Salvage		
Address Line 1:	4400 Easton Commons Way Suite 125		
Address Line 2:	CT Corporation		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	John Salvage		
SIGNATURE:	/Michael Barys/		
DATE SIGNED:	03/04/2016		
Total Attachments: 5			
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OP \$65.00 3514961

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, SEA DELIGHT LLC, a limited liability company organized under the laws of the State of Florida (the "Grantor"), has adopted, used and/or is using the trademarks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Grantor is obligated to HSBC BANK USA, NATIONAL ASSOCIATION ("Lender") pursuant to a certain Loan and Security Agreement, dated as of March 2, 2016, among Lender, Grantor and certain affiliates of Grantor (as may be amended, modified, restated or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein without definition have the meanings given to them in the Loan Agreement); and

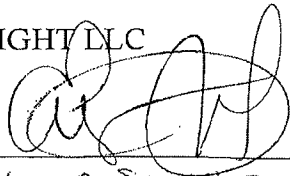
WHEREAS, pursuant to the Loan Agreement, Grantor is granting to Lender a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby grant to Lender, a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which security interest shall secure all the Obligations in accordance with the terms and provisions of the Loan Agreement.

Dated: New York, New York
March 2, 2016

Grantor expressly acknowledges and affirms that the rights and remedies of Lender with respect to the security interest granted hereby are more fully set forth in the Loan Agreement.

SEA DELIGHT LLC

By:  _____

Name: EUGENIO SANCHEZ

Title: PRESIDENT

HSBC BANK USA, NATIONAL
ASSOCIATION

By: _____

Name:

Title:

Grantor expressly acknowledges and affirms that the rights and remedies of Lender with respect to the security interest granted hereby are more fully set forth in the Loan Agreement.

SEA DELIGHT LLC

By: _____
Name:
Title:

HSBC BANK USA, NATIONAL
ASSOCIATION

By: Derick E. Duchodni
Name: Derick Duchodni
Title: Vice President

[Signature Page to Trademark Assignment of Security]

TRADEMARK
REEL: 005746 FRAME: 0099

Schedule A

Loan Party Name	Title	Application Date	Registration Date	Trademark Number/ Application Number
Sea Delight LLC	Sea Delight	08/28/2007	10/14/2008	3514961
Sea Delight LLC	Fisherman's Grill	06/17/2009	09/21/2010	3851182

Schedule A-1