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ETAS ID: TM379058

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

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SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Succession of Agency

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA		03/31/2016	Bank: NEW JERSEY

RECEIVING PARTY DATA

Name:	The Bank of Tokyo-Mitsubishi UFJ, Ltd., as Administrative Agent
Street Address:	1221 Avenue of the Americas, 6th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10020
Entity Type:	Bank: JAPAN

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2781097	
Registration Number:	2751748	CALPINE
Registration Number:	3098433	REPOWERING AMERICA

CORRESPONDENCE DATA

Fax Number: 8668265420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 301-638-0511

Email: penelope@ipresearchplus.com
Correspondent Name: Corporation Service Company
Address Line 1: 1090 Vermont Avenue, Ste 430

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	COS1-40970(86999-TM-1)	
NAME OF SUBMITTER:	Penelope J.A. Agodoa	
SIGNATURE:	/pja/	
DATE SIGNED:	04/01/2016	

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NOTICE OF SUCCESSION OF AGENCY REEL/FRAME 4432/0209

This NOTICE OF SUCCESSION OF AGENCY (this "Notice"), dated as of March 31, 2016 (the "Effective Date"), is executed by GOLDMAN SACHS BANK USA, in its capacity as Administrative Agent (the "Prior Agent"), and THE BANK OF TOKYO-MITSUBISHI UFJ, LTD., in its capacity as successor Administrative Agent (the "Successor Agent").

WHEREAS, pursuant to that certain Amended and Restated Guarantee and Collateral Agreement, dated as of January 31, 2008 and amended and restated as of December 10, 2010 (as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Calpine Corporation (the "Borrower") and the Prior Agent, the Borrower and the Prior Agent entered into that certain Grant of Security Interest in United States Trademarks, dated as of December 10, 2010 (the "Trademark Security Agreement"), pursuant to which the Borrower granted, assigned and pledged to the Prior Agent a security interest in and to certain collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 13, 2010 at Reel/Frame 4432/0209, with respect to the Trademarks identified on Schedule A attached hereto;

WHEREAS, the Existing Credit Agreement was amended as of February 8, 2016 (such amendment, "Amendment No. 3"), and in connection with the transactions contemplated by Amendment No. 3, the Prior Agent, the Successor Agent, Borrower and certain other parties have entered into that certain Successor Agent Agreement, dated as of March 31, 2016 (the "Successor Agreement"), whereby the Prior Agent resigned as Administrative Agent and is succeeded to and replaced by the Successor Agent as successor Administrative Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Collateral Agreement.
- 2. <u>Succession and Replacement of Agency</u>. Pursuant to the terms and conditions set forth in Amendment No. 3 and the Successor Agreement, the Prior Agent has ceased to be Administrative Agent in such capacity and is succeeded to and replaced by the Successor Agent as Administrative Agent in such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Agent under the Trademark Security Agreement, which security interest is now succeeded by and transferred to the Successor Agent.

[SIGNATURES TO FOLLOW]

TRADEMARK
REEL: 005763 FRAME: 0828

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

GOLDMAN SACHS BANK USA, as the Prior

Agent

By:_

Name:

Douglas Tansey Authorized Signatory

Title:

REEL: 005763 FRAME: 0829

THE BANK OF TOKYO-MITSUBISHI UFJ,

LTD., as the Successor Agent

By:

Name: Lawrence Blat

Title: Authorized Signatory

SCHEDULE A

Trademark	Registration No.	Registration Date
C and Design	2781097	11/11/2003
CALPINE	2751748	08/19/2003
REPOWERING AMERICA	3098433	05/30/2006

RECORDED: 04/01/2016

TRADEMARK REEL: 005763 FRAME: 0831