

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM379168

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
U.S. Lumber Group, LLC		04/01/2016	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Agent		
<b>Street Address:</b>	300 Galleria Parkway		
<b>Internal Address:</b>	Suite 800		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30338		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 17</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3063732	PEARL	
<b>Registration Number:</b>	3207867	OUTBACK DECKING	
<b>Registration Number:</b>	3622648	OUTBACK DECKING	
<b>Registration Number:</b>	3282709	BOSTON CEDAR & MILLWORK	
<b>Registration Number:</b>	3377642	TITANIUM WHITE	
<b>Registration Number:</b>	4636288	TIO2 TITANIUM WHITE	
<b>Registration Number:</b>	4640141	TIO2 TITANIUMWHITE	
<b>Registration Number:</b>	3560512	BOSTON CEDAR.COM	
<b>Registration Number:</b>	3560889	BEVEL IN A BOX	
<b>Registration Number:</b>	3557410	BEVEL IN A BOX	
<b>Registration Number:</b>	3738002	CEDAR SIDE	
<b>Registration Number:</b>	4235634	CEDAR SIDE	
<b>Registration Number:</b>	4026221	CEDAR SOLUTIONS	
<b>Registration Number:</b>	4159359	CEDAR TRIM	
<b>Registration Number:</b>	4070377	TRUE GOLD	
<b>Registration Number:</b>	4435449	BOSTON CEDAR	
<b>Registration Number:</b>	4567010	WHITE GOLD BY BOSTON CEDAR	

CH \$440.00 3063732

**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 4044205527**Email:** rjk@phrd.com**Correspondent Name:** Parker Hudson Rainer & Dobbs LLP PHRD**Address Line 1:** 303 Peachtree Street NE, Suite 3600**Address Line 4:** Atlanta, GEORGIA 30308**ATTORNEY DOCKET NUMBER:** 1809-48**NAME OF SUBMITTER:** Bobbi Accord Noland**SIGNATURE:** /ban/**DATE SIGNED:** 04/04/2016**Total Attachments: 5**

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**NOTICE OF GRANT OF SECURITY INTEREST  
IN TRADEMARKS**

April 1, 2016

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Amended and Restated Loan and Security Agreement dated April 1, 2006 (as at any time amended, restated, supplemented or otherwise modified, the "Loan Agreement" – capitalized terms used but not defined herein shall have the meanings ascribed therein), by and among **U.S. LUMBER GROUP, LLC**, a Delaware limited liability company formerly known as U.S. Lumber Group, Inc., a Georgia corporation ("Borrower"), **BANK OF AMERICA, N.A.**, a national banking association, in its capacity as collateral and administrative agent (together with its successors and assigns in such capacity, "Agent") for certain financial institutions party to the Loan Agreement from time to time as Lenders (the "Lenders"), and the Lenders, Borrower has granted (and Borrower does hereby grant) to Agent, for its benefit and the benefit of the other Secured Parties, to secure the prompt payment and performance when due of all of the Obligations, a continuing security interest in and Lien upon any and all right, title and interest of Borrower in and to the trademarks and trademark applications set forth on Schedule 1 attached hereto (collectively, the "Trademarks"), together with the goodwill of Borrower's business connected with and symbolized by the Trademarks, and all proceeds of the Trademarks and such goodwill (together with the Trademarks and such goodwill, collectively, the "Trademark Collateral").

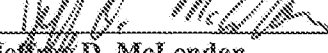
Borrower and Agent, on behalf of itself and the Lenders, hereby acknowledge and agree that (i) the security interest in the Trademark Collateral may only be terminated in accordance with the terms of the Loan Agreement, (ii) the security interest in the Trademark Collateral is not to be construed as an assignment of any trademark or trademark application, and (iii) in the event of any conflict between the terms of this notice and the terms of the Loan Agreement, the terms of the Loan Agreement shall govern.

[Remainder of page intentionally left blank;  
signatures begin on the following page.]

This notice may be executed in original or electronic counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

Very truly yours,

**U.S. LUMBER GROUP, LLC,**  
a Delaware limited liability company

By:   
Name: **Jeffrey D. McLendon**  
Title: President and Chief Operating Officer

Address: 2160 Satellite Boulevard, Suite 450  
Duluth, Georgia 30097  
Attention: President

[Signatures continue on the following page]

Acknowledged and Accepted:

**BANK OF AMERICA, N.A.,**  
as Agent

By: 

Name: **John Yankauskas**

Title: Senior Vice President

Address: 300 Galleria Parkway, Suite 800  
Atlanta, Georgia 30339  
Attention: U.S. Lumber Loan Administration

Notice of Grant of Security Interest in Trademarks (U.S. Lumber)

**TRADEMARK**  
**REEL: 005764 FRAME: 0284**

**SCHEDULE 1**Trademarks

<u>Trademark</u>	<u>Jurisdiction</u>	<u>Registration Number</u>	<u>Registration Date</u>
PEARL	United States Patent and Trademark Office	3,063,732	2/28/06
OUTBACK DECKING	United States Patent and Trademark Office	3,207,867	2/13/07
OUTBACK DECKING & Kangaroo Design	United States Patent and Trademark Office	3,622,648	5/19/09
BOSTON CEDAR & MILLWORK	United States Patent and Trademark Office	3,282,709	8/21/07
TITANIUM WHITE	United States Patent and Trademark Office	3,377,642	2/5/08
TiO2 TITANIUM WHITE (Stylized and horizontal)	United States Patent and Trademark Office	4,636,288	11/11/14
TiO2 TITANIUM WHITE (Stylized, in color and horizontal)	United States Patent and Trademark Office	4,640,141	11/18/14
BOSTON CEDAR.COM & Design	United States Patent and Trademark Office	3,560,512	1/13/09
BEVEL IN A BOX	United States Patent and Trademark Office	3,560,889	1/13/09
BEVEL IN A BOX & Design (color)	United States Patent and Trademark Office	3,557,410	1/6/09
CEDARSIDE	United States Patent and Trademark Office	3,738,002	1/12/10
CEDARSIDE & Design	United States Patent and Trademark Office	4,235,634	11/6/12
CEDARSOLUTIONS	United States Patent and Trademark Office	4,026,221	9/13/11
CEDARTRIM & Design	United States Patent and Trademark Office	4,159,359	6/12/12
TRUE GOLD	United States Patent and Trademark Office	4,070,377	12/13/11
BOSTON CEDAR	United States Patent and Trademark Office	4,435,449	11/19/13

WHITE GOLD BY BOSTON CEDAR	United States Patent and Trademark Office	4,567,010	7/15/14
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