

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM385936

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CM EBAR, LLC		08/29/2014	Limited Liability Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cerberus Business Finance, LLC		
<b>Street Address:</b>	875 Third Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1439560	ELEPHANT BAR	
<b>Registration Number:</b>	2415892	ELEPHANT BAR RESTAURANT A DINING ADVENTU	
<b>Registration Number:</b>	2997209	ELEPHANT BAR RESTAURANT A DINING ADVENTU	
<b>Registration Number:</b>	3555569	GLOBAL GRILL / WOK KITCHEN	
<b>Registration Number:</b>	3617148	ELEPHANT BAR	
<b>Registration Number:</b>	3680728	ELEPHANT BAR GLOBAL GRILL / WOK KITCHEN	
<b>Registration Number:</b>	3696548	ELEPHANT BAR GLOBAL GRILL WOK KITCHEN	
<b>Registration Number:</b>	2925313		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3104079090		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3104074045		
<b>Email:</b>	jweiss@ktbslaw.com		
<b>Correspondent Name:</b>	Jonathan Weiss		
<b>Address Line 1:</b>	1999 Avenue of the Stars		
<b>Address Line 2:</b>	39th Floor		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90067		
<b>NAME OF SUBMITTER:</b>	Jonathan Weiss		
<b>SIGNATURE:</b>	/Jonathan Weiss/		

OP \$215.00 1439560

<b>DATE SIGNED:</b>	05/27/2016
<b>Total Attachments: 3</b> source=Executed Assignment for Security Trademarks#page1.tif source=Executed Assignment for Security Trademarks#page2.tif source=Executed Assignment for Security Trademarks#page3.tif	

**ASSIGNMENT FOR SECURITY - - TRADEMARKS**

**WHEREAS**, CM EBAR, LLC (the "**Assignor**") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "**Trademarks**");

**WHEREAS**, the Assignor has entered into a Pledge and Security Agreement, dated August 29, 2014 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "**Security Agreement**"), in favor of Cerberus Business Finance, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "**Assignee**"); and

**WHEREAS**, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "**Collateral**"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

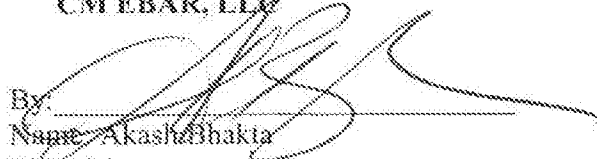
**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of August 29, 2014.

**CMEBAR, LLC**

By:   
Name: Akash Bhakta  
Title: Manager

[Assignment for Security Signature Page]

SCHEDULE A TO ASSIGNMENT FOR SECURITY

TRADEMARKS

<b>Pledgor</b>	<b>Mark</b>	<b>Application or Registration No.</b>	<b>Country</b>	<b>Issue or Filing Date</b>	<b>Renewal Date</b>
CM EBAR, LLC (Design Mark)	Elephant Bar	1,439,560	USA	5/12/87	5/12/17
CM EBAR, LLC (Word Mark)	Elephant Bar Restaurant A Dining	2,415,892	USA	12/26/00	6/16/15
CM EBAR, LLC (Design Mark)	Elephant Bar Restaurant A Dining	2,997,209	USA	9/20/05	9/2/15
CM EBAR, LLC (Word Mark)	Global Grill/Wok Kitchen	3,555,569	USA	12/30/08	12/30/18
CM EBAR, LLC (Compass Design)	Elephant Bar	3,617,148	USA	5/5/09	5/5/15
CM EBAR, LLC (Word Mark)	Elephant Bar Global Grill/Wok Kitchen	3,680,728	USA	9/8/09	9/8/15
CM EBAR, LLC (Compass Design)	Elephant Bar Global Grill/Wok Kitchen	3,696,548	USA	10/13/09	10/13/15
CM EBAR, LLC (Design Only)	Picture of Elephant	2,925,313	USA	2/8/05	2/8/15