

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM390084

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS
<b>RESUBMIT DOCUMENT ID:</b>	900368243

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		06/15/2016	Association: NEW YORK

## RECEIVING PARTY DATA

<b>Name:</b>	Abb/Con-Cise Optical Group LLC
<b>Street Address:</b>	12301 NW 39th Street
<b>City:</b>	Coral Springs
<b>State/Country:</b>	FLORIDA
<b>Postal Code:</b>	33065
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	Lensco LLC
<b>Street Address:</b>	12301 NW 39th Street
<b>City:</b>	Coral Springs
<b>State/Country:</b>	FLORIDA
<b>Postal Code:</b>	33065
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	Optical Distributor Group LLC
<b>Street Address:</b>	12301 NW 39th Street
<b>City:</b>	Coral Springs
<b>State/Country:</b>	FLORIDA
<b>Postal Code:</b>	33065
<b>Entity Type:</b>	Limited Liability Company: NEW YORK

## PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
<b>Registration Number:</b>	3353184	BIOLENS
<b>Registration Number:</b>	3056217	BIO-NITE
<b>Registration Number:</b>	2369463	OXYCON
<b>Registration Number:</b>	1083311	OXYFLOW
<b>Registration Number:</b>	1950462	P.E.N.
<b>Registration Number:</b>	1102574	PLIAFLEX

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1700750	PRIMARY EYECARE NETWORK
Registration Number:	1683165	PRIMARY EYECARE NETWORK
Registration Number:	3234151	REVLENS
Registration Number:	4087294	DIGITALEYELAB A DIVISION OF OPTICAL DIST
Serial Number:	85663226	EYEMILES
Serial Number:	85663355	EYEMILES
Serial Number:	85663296	EYEMILES

**CORRESPONDENCE DATA**

**Fax Number:** 2125935955

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 212-756-2132

**Email:** scott.kareff@srz.com

**Correspondent Name:** S. Kareff c/o Schulte Roth & Zabel LLP

**Address Line 1:** 919 Third Avenue

**Address Line 2:** 25th Floor

**Address Line 4:** New York, NEW YORK 10022

<b>ATTORNEY DOCKET NUMBER:</b>	051705-0001
<b>NAME OF SUBMITTER:</b>	Scott Kareff (051705-0001)
<b>SIGNATURE:</b>	/kc for sk/
<b>DATE SIGNED:</b>	07/01/2016

**Total Attachments: 3**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of June 15, 2016 by BANK OF AMERICA, N.A. (the "Collateral Agent") in favor of ABB/CON-CISE OPTICAL GROUP LLC, a Delaware limited liability company, LENSICO LLC, a Delaware Limited Liability Company and OPTICAL DISTRIBUTOR GROUP LLC, a New York limited liability company (each, a "Grantor" and collectively, the "Grantors"). Capitalized terms used but not otherwise defined herein have the meanings set forth in the Guarantee and Collateral Agreement or the Credit Agreement (each, as defined below).

**WHEREAS**, the Grantors and Collateral Agent entered into that certain Guarantee and Collateral Agreement, dated as of February 6, 2013, among Holdings, Borrower, the Subsidiary Guarantors from time to time party thereto and the Collateral Agent (as amended, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement") and that certain Credit Agreement dated as of February 6, 2013, among Holdings, the Borrower, the Lenders party thereto and the Collateral Agent (the "Credit Agreement"); and

**WHEREAS** pursuant to the Credit Agreement and the Guarantee and Security Agreement, that certain Trademark Security Agreement, dated February 6, 2013 (the "Trademark Security Agreement") was (a) entered into by the Grantors and the Collateral Agent to record the security interest with respect to the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, those items set forth on Schedule A hereto, and (b) recorded with the United States Patent and Trademark Office on February 7, 2013, at Reel Number 4957, Frame Number 424; and

**WHEREAS**, the Grantors and the Collateral Agent have agreed to a specific release of the security interest granted and recorded against the Trademark Collateral.


**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent, and without independent investigation, recourse or warranty, hereby (i) terminates the Trademark Security Agreement and releases and re-assigns to the Grantors any and all liens, security interests, right, title and interest it may have in, to and under the Trademark Collateral, including, without limitation, those items set forth on Schedule A hereto; (ii) agrees that it shall execute all other documents and do all other acts reasonably requested by Grantor to relinquish and effect the release of such rights to the Grantors, all at the expense of Grantors; and (iii) authorizes and requests that the United States Patent and Trademark Office to note and record the release hereby given and any other filings necessary to evidence the release and termination of the Collateral Agent's rights under the Trademark Security Agreement with respect to the Trademark Collateral.

This Release shall be construed in accordance with and governed by the law of the State of New York.

\* \* \* \* \*

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

BANK OF AMERICA, N.A.,  
as Collateral Agent

By:   
Name: Don B. Pinzon  
Title: Vice President

*[Trademarks Release Signature Page]*

**TRADEMARK**  
**REEL: 005817 FRAME: 0997**

SCHEDULE A  
to  
RELEASE OF SECURITY INTEREST IN TRADEMARKS

United States Trademark Registrations

Mark	Registration No.	Registration Date	Owner
BIOLENS	3,353,184	December 11, 2007	ABB/Con-Cise Optical Group, LLC
BIO-NITE	3,056,217	January 31, 2006	ABB/Con-Cise Optical Group, LLC
OXYCON	2,369,463	July 18, 2000	ABB/Con-Cise Optical Group, LLC
OXYFLOW	1,083,311	January 24, 1978	ABB/Con-Cise Optical Group, LLC
P.E.N.	1,950,462	January 23, 1996	ABB/Con-Cise Optical Group, LLC
PLIAFLEX	1,102,574	September 19, 1978	ABB/Con-Cise Optical Group, LLC
PRIMARY EYECARE NETWORK	1,700,750	July 14, 1992	ABB/Con-Cise Optical Group, LLC
PRIMARY EYECARE NETWORK & design	1,683,165	April 14, 1992	ABB/Con-Cise Optical Group, LLC
REVLENS	3,234,151	April 24, 2007	ABB/Con-Cise Optical Group, LLC
DIGITALEYELAB A DIVISION OF OPTICAL DISTRIBUTOR GROUP	4,087,294	January 17, 2012	Optical Distributor Group LLC

United States Trademark Applications

Mark	Application No.	Application Date	Owner
EYEMILES	85/663,226 (ITU)*	June 27, 2012	Lensco LLC
EYEMILES	85/663,355 (ITU)*	June 27, 2012	Lensco LLC
EYEMILES	85/663,296 (ITU)*	June 27, 2012	Lensco LLC

\*Now abandoned