## OP \$65.00 4915662

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM391441 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: TRADEMARK SECURITY AGREEMENT

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
OBB PERRIN HOLDCO CORP.		07/08/2016	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	HPS INVESTMENT PARTNERS, LLC, AS ADMINISTRATIVE AGENT
Street Address:	40 WEST 57TH STREET, 33RD FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4915662	PERRIN BREWING COMPANY
Serial Number:	86626576	98 PROBLEMS (CUZ' A HOP AIN'T ONE) IPA

### **CORRESPONDENCE DATA**

**Fax Number:** 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM

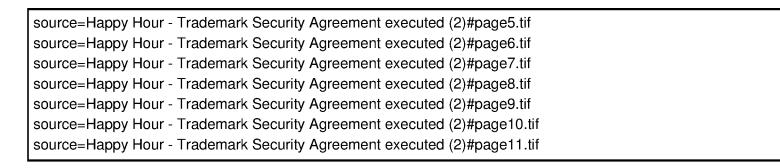
Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 Town Center Drive, Suite 2000 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	050485-30
NAME OF SUBMITTER:	KRISTIN J AZCONA
SIGNATURE:	/KJA/
DATE SIGNED:	07/14/2016

### **Total Attachments: 11**

source=Happy Hour - Trademark Security Agreement executed (2)#page1.tif source=Happy Hour - Trademark Security Agreement executed (2)#page2.tif source=Happy Hour - Trademark Security Agreement executed (2)#page3.tif source=Happy Hour - Trademark Security Agreement executed (2)#page4.tif



### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT ("<u>Agreement</u>"), dated as of July 8, 2016, by and among CIGAR CITY BREWING LLC, a Florida limited liability company ("<u>CCB</u>"), OSKAR BLUES BREWERY, LLC, a Colorado limited liability company ("<u>OBB</u>"), SALT LAKE BREWING CO., L.C., a Utah limited liability company ("<u>SLBC</u>"), UTAH BREWERS COOPERATIVE, L.C., a Utah limited liability company ("<u>UBC</u>"), and OBB PERRIN HOLDCO CORP., a Delaware corporation ("<u>OBB Perrin</u>"; CCB, OBB Perrin, OBB, SLBC and UBC, individually as a "<u>Grantor</u>" and collectively as "<u>Grantors</u>"), in favor of HPS INVESTMENT PARTNERS, LLC, in its capacity as administrative agent ("<u>Administrative Agent</u>") for the Secured Parties (as defined in the Credit Agreement (as defined below)).

### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of even date herewith, by and among CCB, OBB, SLBC, UBC and OBB Perrin (each individually as a "Borrower" and collectively as "Borrowers"), the other Loan Parties party thereto from time to time, Administrative Agent and the Lenders party thereto from time to time (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"), the Lenders have agreed to make Loans to Borrowers;

WHEREAS, pursuant to that certain Security Agreement, dated as of even date herewith, by and among Grantors, the other grantors party thereto and Administrative Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), as security for all Obligations, each Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all Trademarks of such Grantor, whether now owned or existing or hereafter acquired or arising; and

WHEREAS, pursuant to the Security Agreement, each Grantor is required to execute and deliver to Administrative Agent, for the benefit of Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein (including in the recitals above) have the meanings given to them in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a continuing first priority security interest in, and lien upon, all of such Grantor's presently existing or hereafter acquired right, title and interest in and to the

Trademarks, including, without limitation, the Trademarks set forth on <u>Schedule A</u> hereto, all related goodwill, and all proceeds and products thereof.

Notwithstanding the foregoing or anything else contained herein to the contrary, "Trademarks" shall not include any "intent to use" trademark application until such time as such Grantor begins to use such trademark.

- 3. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with, and not in limitation of, the security interests granted to Administrative Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademarks and related Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. EXECUTION IN COUNTERPARTS. This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original, but all of which shall constitute a single contract. It shall not be necessary in making proof of this Agreement to produce or account for more than one such counterpart. Delivery of an executed counterpart of a signature page of this Agreement by telecopy or other electronic imaging means shall be effective as delivery of a manually executed counterpart of this Agreement.
- 5. GOVERNING LAW. This Agreement shall be governed by and construed in accordance with the internal laws of the State of New York without giving effect to its choice of law provisions.

[Signature Page Follows]

-2-

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

## Name: Christopher Akelman Title: Vice President SALT LAKE BREWING CO., L.C., a Utah limited liability company, as a Borrower By: Name: Matt Fraser Title: Chief Financial Officer UTAH BREWERS COOPERATIVE, L.C., a Utah limited liability company, as a Borrower By: Name: Matt Fraser Title: Chief Financial Officer OBB PERRIN HOLDCO CORP. Name: Christopher Akelman Title: Treasurer CIGAR CITY BREWING LLC By:

OSKAR BLUES BREWERY, LLC

Name: Matt Fraser

Title: Treasurer and Secretary

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

### OSKAR BLUES BREWERY, LLC

By:			
	hristopher 1		
Title: Vie	e President		
ing a second sec			
	KE BREW		
a Utah lin	nited liabilit	y company	, as a Borrower
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r	IH;	X	
By:			
Name: M	au Frașer ef Financia	1 Officer	
Tiue. Cii	ei Filiancia	1 Officer	
UTAH BI	REWERS	OOPER A	ΓΙVE, L.C.,
a Utah lin	ited liabilit	v company	, as a Borrower
			, as a Borrower
	M	7 /	
By:	W /		en en <del>en en e</del> n en
Name: M	att Fraser		
Title: Chi	ef Financia	l Officer	
ODD DED	DD/ WAT		
OBB PER	RIN HOLE	ICO CORF	
By:			
	ristopher A	kelman	
Title: Tre		IKCIIIIAII	
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CIGAR C	TY BREW	ING LLC	
*A	A	シノ	
By:	7 \		
Name: M	att Fraser/		

Title: Treasurer and Secretary

### ACCEPTED AND ACKNOWLEDGED BY:

HPS INVESTMENT PARTNERS, LLC. as Administrative Agent

Name: Michael Fenstermacher

Title: Managing Director

Signature Page to Trademark Security Agreement - Oskar Blues

Schedule A

# Registered Trademarks

	Owner.	
	~	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
OSKAR BLUES BREWERY	Oskar Blues Brewery, LLC	Registered
		3198713, registered 1/16/07
OSKAR BLUES GRILL AND BREW	Oskar Blues Brewery, LLC	Registered
		3198714, registered 1/16/07
OSKAR BLUES HOME	Oskar Blues Brewery,	Registered
MADE LIQUIDS AND	LLC	
SOLIDS		3921192, registered 2/15/11
OLD CHUB	Oskar Blues Brewery, LLC	Registered
		3208205, registered 2/13/07
DALE'S PALE ALE	Oskar Blues Brewery, LLC	Registered
		3098105, registered 5/30/06
MAMA'S LITTLE YELLA	Oskar Blues Brewery,	Registered
PILS	LLC	2002771 maristand 6/00/11
CIVALCIE	0-1	D - : - t 1
G KNIGHT	Oskar Blues Brewery, LLC	Registered
		3997561, registered 7/19/11
DEVIANT DALES	Oskar Blues Brewery, LLC	Registered
		4208990, registered 9/18/12
G'KNIGHTRO	Oskar Blues Brewery, LLC	Registered
		4572575, registered 7/22/14
MOUNTAIN PALE ALE	Oskar Blues Brewery,	Registered

Kegistered	Uskar Blues Brewery,	Beerito
4695484, 3/3/2015		
Registered	Oskar Blues Brewery, LLC	CANIVERSARY
Pending 86756759, 9/15/15	Oskar Blues Brewery, LLC	DALEGATE
4695996, 3/3/2015	LLC	
Registered	Oskar Blues Brewery,	G'AFTERNOON
4583977, registered 8/12/14		
Registered	Oskar Blues Brewery,	BURNING CAN
		CHUE WAY  Exrentious Grow Parentary
4111142, registered 3/13/12		DISPENSARY (stylized)
Registered	Oskar Blues Brewery, LLC	THE OLD CHUB WAY EXPEDITIOUS CHOW
4061020, registered 11/22/11	r c	ngygn
Registered	Oskar Blues Brewery,	GUBNA IMPERIAL IPA and
4,005,798, registered 8/2/11		
Registered	Oskar Blues Brewery, LLC	TEN FIDY IMPERIAL STOUT and design
4395450, registered 9/3/13	LLC	
Status	Owner	Mark

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		LLC		4946355, 4/26/2016	26/2016
нот вох	Osk	Oskar Blues Brewery, LLC	wery,	Registered 4895864, 2/2/16	ered 2/2/16
Priscilla	Osk	Oskar Blues Brewery, LLC	wery,	Registered	ed
				4946329, 4/26/2016	26/2016
The Deuce	Osk	Oskar Blues Brewery	wery,	Pending 87049951 <i>5/25/</i> 16	ng 5/25/16
DALE'S DALE ALE	Oek	Oskar Rlues Rrewery	Werv	Registration No. 3098105	3098105
Dixer S Lixer inch	Con	LLC	"C1 <i>)</i> ,	Registered: May 30, 2006	ay 30, 2006
Mark	U.S. Serial No.	Filing Date	U.S. Reg. No.	Reg. Date	Registrant/Applica
CAPT. BASTARD'S OATMEAL STOUT	74/581,875	4-0ct-94	1,925,760	10-0ct-95	Salt Lake Brewing Co., L.C.
FULL SUSPENSION PALE ALE	75/232,357	01-Jan-97	2,127,348	6-Jan-98	Salt Lake Brewing Co., L.C.
GHOSTRIDER	85/627491	16-May-12	4,293,492	19-Feb-13	Utah Brewers Cooperative, L.C.
GOOD FOR WHAT ALES YOU	74/584,560	12-0ct-94	2,007,460	15-0ct-96	Salt Lake Brewing Co., L.C.
GOOD FOR WHAT ALES YOU	74/084,454	1-Aug-90	1,656,409	10-Sep-91	Salt Lake Brewing Co., L.C.
HELL'S KEEP	77/659,622	29-Jan-09	3,779,201	15-Feb-11	Salt Lake Brewing Co., L.L.C.
HOP RISING	77/959,493	15-Mar-10	3,953,411	3-May-11	Salt Lake Brewing Co., L.C.
SQUATTERS	74/587,966	20-0ct-94	1,939,613	5-Dec-95	Salt Lake Brewing Co., L.C.
SQUATTERS	74/587,766	20-0ct-94	1,979,254	11-Jun-96	Salt Lake Brewing Co., L.C.
SQUATTERS	74/587,975	20-0ct-94	1,985,070	9-Jul-96	Salt Lake Brewing Co., L.C.
BLACK O'LANTERN	86082869	4-0ct-13	4633914	4-Nov-14	Utah Brewers Cooperative, L.C.

Owner         Status           LLC         4946355, 4/26/2016           Oskar Blues Brewery, LLC         Registered 4895864, 2/2/16           Oskar Blues Brewery, LLC         Registered 4946329, 4/26/2016           Oskar Blues Brewery, LLC         Pending Pending 87049951, 5/25/16           Oskar Blues Brewery, LLC         Registration No.: 3098105 Registered: May 30, 2006										
## Status  4946355, 4/26/2016  Registered 4895864, 2/2/16  Registered  4946329, 4/26/2016  Pending 87049951, 5/25/16  Registration No.: 3098105  Registered: May 30, 2006	Oskar Blues Brewery, LLC	Oskar Blues Brewery, LLC		LLC	Oskar Blues Brewery,	LLC	Oskar Blues Brewery,		LLC	Owner
	Registration No.: 3098105 Registered: May 30, 2006	Pending 87049951, 5/25/16	4946329, 4/26/2016		Registered	4895864, 2/2/16	Registered	4946355, 4/26/2016		Status

RORSI ED	No.				•
- RORSI FD					
DOBOLLED	86177766	28-Jan-14	4580163	5-Aug-14	Utah Brewers Cooperative, LLC
BUMPER CROP	86184494	4-Feb-14	4597054	2-Sep-14	Utah Brewers Cooperative, L.C.
CHASING TAIL GOLDEN ALE	86165846	15-Jan-14	4580121	5-Aug-14	Utah Brewers Cooperative, LLC
DEVASTATOR	86161283	9-Jan-14	n/a	n/a	Utah Brewers Cooperative, L.C.
LAST ONE IN	86162025	9-Jan-14	4634169	4-Nov-14	Utah Brewers Cooperative, LLC
LIVE AND LET LIVE	86184377	4-Feb-14	4765360	30-Jun-15	Utah Brewers Cooperative, L.C.
OFF DUTY INDIA PALE ALE	86135935	5-Dec-13	4634096	4-Nov-14	Utah Brewers Cooperative, L.C.
OUTER DARKNESS	86177752	28-Jan-14	4580162	5-Aug-14	Utah Brewers Cooperative, LLC
PASTOR CURFEW	86805116	30-Oct-15	n/a	n/a	Utah Brewers Cooperative, L.C.
PARTY IN A BOX	86177589	28-Jan-14	4687161	n/a	Utah Brewers Cooperative, LLC
POLYGAMY PORTER	85/591439	6-Apr-12	4245494	20-NOV-12	Utah Brewers Cooperative, L.C.
POLYGAMY PORTER	85/590904	6-APR-12	4253333	4-DEC-12	Utah Brewers Cooperative, L.C.
PROVO GIRL	86167082	16-Jan-14	4580134	5-Aug-14	Utah Brewers Cooperative, LLC
RESPECT YOUR MOTHER	86184362	4-Feb-14	4634257	4-Nov-14	Utah Brewers Cooperative, LLC
SNAP DOWN HEADER	86162018	9-Jan-14	4634168	4-Nov-14	Utah Brewers Cooperative, LLC
SLICKROCK	86804013	29-Oct-15	4978076	14-Jun-16	Utah Brewers Cooperative, L.C.
SQUASATCH HOPPY PILSNER	86805196	30-Oct-15	n/a	n/a	Utah Brewers Cooperative, L.C.
WE DRINK OUR SHARE AND SELL THE REST	86877122	15-Jan-16	4983325	21-Jun-16	Utah Brewers Cooperative, L.C.
WASATCH BEERS	86163765	13-Jan-14	4580032	5-Aug-14	Utah Brewers Cooperative, LLC
WEE PEAT SCOTTISH ALE	86184385	4-Feb-14	n/a	n/a	Utah Brewers Cooperative, L.C.
FIRST ONE DOWN	86400110	Pending application	n/a	n/a	Utah Brewers Cooperative, L.C.

Mark WELLIED IRISH STOUT	U.S. Serfal No. 86400035	on on	U.S. Reg. No. Reg. Date	Reg. Date	Registrant/Applicant Utah Brewers Cooperative, L.C.
WELLED INION 31001	80400033	application filed 19-	Wa	Wa	0.0
APPLE-A-DAY	86293585	Pending	n/a	n/a	Utah Brewers
		application			Cooperative, L.C.
		filed 28-			
		MAY-14			

HOP AIN'T ONE	08 DDOBI EMS (CITZ) A	COMPANY	PERRIN BREWING	Mark
CORP	ORR PERRIN HOI DCO	CORP	OBB PERRIN HOLDCO	Owner
Filed: May 12, 2015	4915662, 3/8/2016 Application No : 86626576		Registered	Status

Registration No.: 4,583,813 Registered: Aug. 12, 2014	Cigar City Brewing LLC	FLORIDA CRACKER
Registration No.: 4,528,243 Registered: May 13, 2014	Cigar City Brewing LLC	CIGAR CITY BREWING [OVAL LOGO]
Registration No.: 4,665,481 Registered: Jan. 6, 2015	Cigar City Brewing LLC	CIGAR CITY BREWING
Registration No.: 4,459,000 Registered: Dec. 31, 2013	Cigar City Brewing LLC	ССВ
Status	Owner	Mark
Application No.: 86626576 Filed: May 12, 2015	OBB PERRIN HOLDCO CORP	98 PROBLEMS (CUZ' A HOP AIN'T ONE
4915662, 3/8/2016		
Registered	OBB PERKIN HOLDCO  CORP	PERRIN BREWING  COMPANY

**RECORDED: 07/14/2016** 

Mark	Owner	Status
HOPPED ON HIGH SEAS	Cigar City Brewing LLC	Registration No.: 4,600,418
		Registered: Sep. 9, 2014
HOTTER THAN HELLES	Cigar City Brewing LLC	Registration No.: 4,648,932 Registered: Dec. 2, 2014
HUMIDOR SERIES	Cigar City Brewing LLC	Registration No.: 4,392,339
HUNAHPU'S	Cigar City Brewing LLC	Registration No.: 4,392,338
		Registered: Aug. 27, 2013
HUNAHPU'S DAY	Cigar City Brewing LLC	Registration No.: 4,396,207 Registered: Sep. 3, 2013
INVASION	Cigar City Brewing LLC	Registration No.: 4,622,538
		Registered: Oct. 14, 2014
JAI ALAI	Cigar City Brewing LLC	Registration No.: 4,571,821
		Registered: July 22, 2014
TOCOBAGA	Cigar City Brewing LLC	Registration No.: 4,571,987
		Registered: July 22, 2014
THE PEREGRINATION	Cigar City Brewing LLC	Application No.: 86/451,192
PROJECT		Filed: November 11, 2014