

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM395357

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
INTERNATIONAL VITAMIN CORPORATION		08/05/2016	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIBANK, N.A., as administrative agent		
<b>Street Address:</b>	One Court Square		
<b>Internal Address:</b>	18th Floor		
<b>City:</b>	Long Island City		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11120		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86708515	FIELDS OF NATURE	
<b>Serial Number:</b>	86708506	FRUIT FIRST	
<b>Serial Number:</b>	86708531	NUTRI-GLIDE	
<b>Serial Number:</b>	86708543	OCUSIGHT	
<b>Serial Number:</b>	86708553	TOTALFLEX	
<b>Serial Number:</b>	86830818	ESTROHEALTH	
<b>Serial Number:</b>	86835535	POSTURE-D	
<b>Serial Number:</b>	86835494	SOY CARE	
<b>Serial Number:</b>	86838140	LIGHTSHIELD	
<b>Serial Number:</b>	85082298	BONEMAX	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127557306		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-326-3939		
<b>Email:</b>	NYTEF@JONESDAY.COM		
<b>Correspondent Name:</b>	Michael W. Kobb		
<b>Address Line 1:</b>	Jones Day		

CH \$265.00 86708515

**Address Line 2:** 250 Vesey Street  
**Address Line 4:** New York, NEW YORK 10281-1047

**ATTORNEY DOCKET NUMBER:** 677655-825119

**NAME OF SUBMITTER:** Michael W. Kobb

**SIGNATURE:** /Michael W. Kobb/

**DATE SIGNED:** 08/16/2016

**Total Attachments: 4**

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**Notice of Grant of Security Interest in U.S. Trademarks (IVC)**

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Amended and Restated Loan and Security Agreement dated as of August 5, 2016 (which amends and restates the Loan and Security Agreement, dated as of March 10, 2015 (as amended on December 10, 2015) and as the same may be further amended, modified, extended or restated from time to time, the "Loan Agreement") by and among INTERNATIONAL VITAMIN CORPORATION, a Delaware corporation ("IVC"), INTERGEL PHARMACEUTICAL, LLC, a Delaware limited liability company ("Intergel"), IVP, LLC, a Delaware limited liability company ("IVP"), and together with IVC, Intergel and each Person who hereafter becomes party thereto as a borrower, the "Borrowers" and each a "Borrower"), AMERICAN VITAMIN CORPORATION, a Delaware corporation ("Holdco"), the financial institutions party thereto from time to time as "Lenders", and CITIBANK, N.A., as administrative agent (the "Agent"), the undersigned ("Grantor") has granted a continuing security interest in and to, and lien upon, all right, title, and interest in the trademarks and trademark applications set forth on Exhibit A to the Agent.

The undersigned and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications may only be terminated in accordance with the terms of the Loan Agreement.

[SIGNATURES ON FOLLOWING PAGES]

Very truly yours,

**INTERNATIONAL VITAMIN  
CORPORATION**

By: 

Name: Ming Dai

Title: Chief Executive Officer/President

Acknowledged and Accepted:

CITIBANK, N.A.

By: Catherine E. Garrity  
Name: Catherine E. Garrity  
Title: SVP

[IVC---NOTICE OF GRANT OF TRADEMARK SECURITY INTEREST]

TRADEMARK

REEL: 005858 FRAME: 0091

EXHIBIT A

U.S. TRADEMARKS AND TRADEMARK APPLICATIONS

<b>Trademark</b>	<b>Country</b>	<b>Registration Number</b>	<b>Trademark Serial Number</b>
FIELDS OF NATURE	US	N/A	86/708,515
FRUIT FIRST	US	N/A	86/708,506
NUTRI-GLIDE	US	N/A	86/708,531
OCUSIGHT	US	N/A	86/708,543
TOTALFLEX	US	N/A	86/708,553
ESTROHEALTH	US	N/A	86/830,818
POSTURE-D	US	N/A	86/835,535
SOY CARE	US	N/A	86/835,494
LIGHTSHIELD	US	N/A	86/838,140
BONEMAX	US	3,925,377	85/082,298