# OP \$190.00 86461211

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM399737

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BIOCRYST PHARMACEUTICALS, INC.		09/23/2016	Corporation: DELAWARE
MDCP, LLC		09/23/2016	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	MIDCAP FINANCIAL TRUST, AS AGENT
Street Address:	7255 Woodmont Avenue, Suite 200
City:	Bethesda
State/Country:	MARYLAND
Postal Code:	20814
Entity Type:	Statutory Trust: DELAWARE

### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Serial Number:	86461211	
Registration Number:	3974837	BIOCRYST
Registration Number:	4096431	BIOCRYST
Registration Number:	3966596	
Registration Number:	2902002	BIOCRYST PHARMACEUTICALS, INC.
Registration Number:	3974836	BIOCRYST PHARMACEUTICALS, INC.
Registration Number:	4074214	DESIGN. OPTIMIZE. DELIVER.

### **CORRESPONDENCE DATA**

**Fax Number:** 7036106200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 7036106100

**Email:** boxip@hoganlovells.com

Correspondent Name:Valerie Brennan, Hogan Lovells US LLPAddress Line 1:7930 Jones Branch Drive, 9th FloorAddress Line 2:Attn: Box Intellectual Property

Address Line 4: McLean, VIRGINIA 22102

NAME OF SUBMITTER:	Valerie Brennan
SIGNATURE:	/vb/
DATE SIGNED:	09/26/2016
Total Attachments: 16	
source=IP Security Agreement#page1.ti	f
source=IP Security Agreement#page2.ti	f
source=IP Security Agreement#page3.ti	f
source=IP Security Agreement#page4.ti	f
source=IP Security Agreement#page5.ti	f
source=IP Security Agreement#page6.ti	f
source=IP Security Agreement#page7.ti	f
source=IP Security Agreement#page8.ti	f
source=IP Security Agreement#page9.ti	f
source=IP Security Agreement#page10.	tif
source=IP Security Agreement#page11.	tif
source=IP Security Agreement#page12.	tif
source=IP Security Agreement#page13.	tif
source=IP Security Agreement#page14.	tif
source=IP Security Agreement#page15.	tif

source=IP Security Agreement#page16.tif

### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of the <u>23</u> day of September, 2016 by and between **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust ("<u>Agent</u>") and **BIOCRYST PHARMACEUTICALS**, **INC**., a Delaware corporation ("<u>BioCryst</u>") and **MDCP**, **LLC**, a Delaware limited liability company ("<u>Peramivir SPE</u>", together with BioCryst and any other Person that joins this agreement as a Grantor, each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>").

### RECITALS

- A. The Lenders have agreed to make certain advances of money and to extend certain financial accommodation to the Grantors (the "Credit Extensions") in the amounts and manner set forth in that certain Credit and Security Agreement, by and between Agent, the Lenders and Grantor dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Credit Agreement"; capitalized terms used herein are used as defined in the Credit Agreement). The Lenders are willing to make the Credit Extensions to the Grantors, but only upon the condition, among others, that the Grantors shall grant to Agent, for the ratable benefit of the Lenders, a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of the Grantors under the Credit Agreement.
- B. Pursuant to the terms of the Credit Agreement, each Grantor has granted to Agent, for the ratable benefit of the Lenders, a security interest in all of such Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement, each Grantor hereby represents, warrants, covenants and agrees as follows:

### **AGREEMENT**

To secure its obligations under the Credit Agreement, each Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of such Grantor's right, title and interest in, to and under its intellectual property (except to the extent constituting Excluded Property) (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on <a href="Exhibit A">Exhibit A</a> attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to such Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the

 $\label{local_model} \begin{tabular}{ll} MidCap / BioCryst / IP Security Agreement \\ \begin{tabular}{ll} MDC - 036639 / 000035 - 8701604 \\ \end{tabular}$ 

same, including without limitation the patents and patent applications set forth on <u>Exhibit B</u> attached hereto (collectively, the "Patents");

- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of such Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

This security interest is granted in conjunction with the security interest granted to Agent, for the ratable benefit of the Lenders, under the Credit Agreement. The rights and remedies of Agent with respect to the security interest granted hereby are in addition to those set forth in the Credit Agreement and the other Financing Documents, and those which are now or hereafter available to Agent as a matter of law or equity. Each right, power and remedy of Agent provided for herein or in the Credit Agreement or any of the Financing Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Agent of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Credit Agreement or any of the other Financing Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Agent, of any or all other rights, powers or remedies.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:** 

BIOCRYST PHARMACEUTICALS, INC.

By: Stonehouse

Title: President and Quef Executive Officer

MDCP, LLC

Name:

Title

Address:

BioCryst Pharmaceuticals, Inc. 4505 Emperor Blvd, Suite 200

Durham, NC 27703

Attn: Alone Colones

Facsimile: 919-859-1314

E-Mail: abornes a brochest com

### AGENT:

### MIDCAP FINANCIAL TRUST

By: Apollo Capital Management, L.P., its investment manager

By: Apollo Capital Management GP, LLC, its general partner

By: (SEAL)
Name: Maurice Amsellem

Name: Maurice Amsellem
Title: Authorized Signatory

### EXHIBIT A

### Copyrights

Description	Registration/	Registration/
	Application	Application
	<u>Number</u>	<u>Date</u>

None.

 ${\bf EXHIBIT~B} \\ {\bf Summary~of~US~Patents~and~Applications~in~BioCryst~Patent~Estate~-~September~14,~2016}$ 

BioCryst*	BioCryst*	BioCryst*	BioCryst*	BioCryst*	BioCryst*	BioCryst*	BioCryst*	BioCryst	BioCryst	BioCryst			BioCryst	DIOC1 yau	RioCryst		BioCryst	BioCryst	BioCryst	BioCryst	BioCryst	Borrower that is Owner of IP <sup>1</sup>
Process for Preparing 2-Pyrrolidinyl-1H- Pyrrolo[3,2-d] Pyrimidine Inhibitors of Nucleoside Metabolism	Substituted Pyrrolidine Compounds Useful as Neuraminidase Inhibitors	Pyrrolidin-2-One Compounds and Their Use as Neuraminidase Inhibitors	Substituted Cyclopentane Compounds Useful as Neuraminidase Inhibitors	Intermediates	Cyclopentene Compounds and Certain	Preparation of Substituted Cyclopentane and	Amino-2-Cyclopentene-1-Carboxylate Esters	Process for Properties ( ) (18 AP) N. Protected A	Derivatives and Novel Crystalline Structures Thereof	Process for Preparing Substituted Cyclopentane	Cyclopentane and Cyclopentene Compounds and Use for Detecting Influenza Virus	Antiviral Treatments	Antiviral Treatments	Substituted Cyclopentane and Cyclopentene Compounds Useful as Neuraminidase Inhibitors	Name/Identifier of IP							
Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent			Patent	ו מוכוונ	Patent		Patent	Patent	Patent	Patent	Patent	Type of IP
6,693,193	7,390,890	7,211,653	6,803,455	6,492,347	6,228,847	6,066,722	5,985,848	6,518,299	6,509,359	6,410,594			6,762,316	0,700,711	6 495 711		6,576,786	6,503,745	14/313,738	8,778,997	6,562,861	Patent or Application Number
04/07/2000	10/14/1997*	*70/14/1997	*10/14/1997	10/14/1997*	10/14/1997*	10/14/1997*	10/14/1997*	10/20/2000*	09/17/1998	06/13/1997			0002/82/90	0010712000	*000/2000		06/09/2000*	11/05/1999	02/12/2007*	02/12/2007*	12/17/1998	Filing Date <sup>2</sup>
04/07/2020	10/14/2017	10/14/2017	10/14/2017	10/14/2017	10/14/2017	10/14/2017	10/14/2017	10/20/2020	09/17/2018	06/13/2017			06/28/2020	0010012020	06/09/2020		06/09/2020	11/05/2019	02/12/2027	05/07/2027	12/17/2018	Projected Expiration Date <sup>3</sup>

**EXHIBIT B** 

Summary of US Patents and Applications in BioCryst Patent Estate - September 14, 2016

BioCryst	BioCryst	BioCryst	BioCryst	BioCryst	BioCryst	BioCryst	BioCryst	BioCryst	BioCryst*		BioCryst	BioCryst*	BioCryst*	BioCryst	BioCryst*	BioCryst*	BioCryst*	Borrower that is Owner of IP <sup>1</sup>
Therapeutic Furopyrimidines and Thienopyrimidines	Antiviral Nucleoside Analogs	Preparation of Deazaguanine Analog	Deazaguanine Analog, Preparation Thereof and Use Thereof	Process for the Preparation of 9-Deazaguanine Derivatives	Carboxy Pyrrole, Process of Preparing and Use as Precursor	Process for the Preparation of Substituted Pyrrolidine Derivatives and Intermediates	Inhibiting T-Cell Proliferation	Inhibiting T-Cell Proliferation	Acyclic Amine Inhibitors of Nucleoside Phosphorylases and Hydrolases	Hydroxy-4-Hydroxymethyl-Pyrrolidin-1-Ylmethyl]-3,5-Dihydro-Pyrrolo[3,2-d]Pyrimidin-4-One	Useful Pharmaceutical Salts of 7-[(3R, 4R)-3-	Fused Pyrimidines as Inhibitors of Nucleoside Phosphorylases and Nucleosidases	5H-Pyrrolo[3,2-d] Pyrimidine Inhibitors of Nucleoside Phosphorylases and Nucleosidases	Methods of Treating Hematologic Cancers	Process for Preparing Inhibitors of Nucleoside Metabolism	Process for Preparing Inhibitors of Nucleoside Metabolism	Process for Preparing Inhibitors of Nucleoside Metabolism	Name/Identifier of IP
Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent		Patent	Patent	Patent	Patent	Patent	Patent	Patent	Type of IP
7,429,571	8,440,813	6,780,993	6,458,799	6,946,554	6,972,331	7,230,119	6,660,719	6,656,915	8,853,224		8,501,753	8,173,662	7,553,839	14/190,987	7,405,297	7,211,677	7,022,852	Patent or Application Number
10/28/2005	01/11/2008	02/19/2003*	05/04/2001*	12/10/1996*	04/23/2003*	08/25/2005*	12/17/2001*	09/15/2000	09/07/2007		03/24/2010	08/21/2003	08/21/2003	12/10/2008	04/07/2000	04/07/2000	04/07/2000	Filing Date <sup>2</sup>
07/17/2026	11/16/2028	02/19/2023	05/04/2021	12/10/2016	12/20/2023	10/10/2025	02/10/2022	09/15/2020	03/29/2029		03/24/2030	09/01/2024	12/03/2023	12/10/2028	04/07/2020	04/07/2020	08/16/2020	Projected Expiration Date <sup>3</sup>

 ${\bf EXHIBIT~B}\\ {\bf Summary~of~US~Patents~and~Applications~in~BioCryst~Patent~Estate~-~September~14,~2016}$ 

;			Patent or		Projected
is Owner of	Name/Identifier of IP	Type of IP	Application Number	Filing Date <sup>2</sup>	Expiration Date <sup>3</sup>
BioCryst	Methods for the Preparation of 9-Deazapurine	Patent	8,344,132	06/21/2006	03/28/2028
	Derivatives				
BioCryst	Hepatitis C Therapies	Patent	7,514,410	10/28/2005	10/14/2026
BioCryst	Hepatitis C Therapies	Patent	8,163,703	10/28/2005	10/14/2026
BioCryst	Nucleosides, Preparation Thereof and Use as	Patent	7,388,002	11/14/2002	12/31/2022
	Inhibitors of RNA Viral Polymerases				
BioCryst	Tetrahydrofuro [3 4-D] Dioxolane Compounds for	Patent	8,242,085	05/08/2008	11/16/2028
	Use in the Treatment of Viral Infections and Cancer				
BioCryst	Aza Nucleosides, Preparation Thereof and Use as	Patent	7,560,434	06/22/2005*	08/06/2026
	Inhibitors of RNA Viral Polymerases				
BioCryst	Methods and Compositions for Inhibition of	Patent	13/879,110	10/14/2011	10/14/2031
	Polymerase				
BioCryst	Methods and Compositions for Inhibition of	Patent	14/531,471	10/14/2011	10/14/2031
	Polymerase				
BioCryst	Antiviral Azasugar-containing Nucleosides	Patent	14/441,762	11/18/2013	11/18/2033
BioCryst	Compositions and Methods for Inhibiting Viral	Patent	14/395,355	04/17/2013	04/17/2033
	Polymerase				
BioCryst	Anti-Influenza Compositions and Methods	Patent	14/890,719	05/14/2014	05/14/2034
BioCryst	Compounds Useful in the Complement, Coagulat	Patent	6,653,340	06/03/1998	06/03/2018
	(sic) and Kallikrein Pathways and Methods for Their				
	Preparation				
BioCryst	Biaryl Compounds as Serine Protease Inhibitors	Patent	6,699,994	10/22/2001	11/09/2021
BioCryst	Biaryl Compounds as Serine Protease Inhibitors	Patent	6,936,719	10/22/2001	11/09/2021
BioCryst	Compositions and Uses of Amidine Derivatives	Patent	PCT/US2015/046578	08/24/2015	08/24/2035
BioCryst	Compositions Comprising a Kallikrein Inhibitor	Patent	PCT/US2016/048456 <sup>4</sup>	08/24/2016	08/24/2036
BioCryst	Method for Producing Amidine Derivatives	Patent	PCT/US2015/046582	08/24/2015	08/24/2035
BioCryst	Human Plasma Kallikrein Inhibitors	Patent	15/123,059 <sup>5</sup>	03/09/2015	03/09/2035

# EXHIBIT B

# Summary of US Patents and Applications in BioCryst Patent Estate - September 14, 2016

NOTES:

Confidential

The asterisk (\*) indicates "Licensee" status.

<sup>&</sup>lt;sup>2</sup>Unless otherwise indicated, PCT filing date is listed. The asterisk (\*) indicates earliest US Utility filing date for non-PCT- based applications.

<sup>&</sup>lt;sup>3</sup>Projected expiration dates extending beyond 20 years include PTA adjustments.

<sup>&</sup>lt;sup>4</sup>Not yet published, so unavailable to the public.

<sup>&</sup>lt;sup>5</sup>US national-stage of PCT/US2015/019535, which has published.

Summary of Canadian Patents and Applications in BioCryst Patent Estate - September 20, 2016

	de			Nucleosi	of Nucleosi	pitors of Nucleosi pic Cancers gic Cancers	Cancers Inhibitors ucleosidases	Cancers Cancers Inhibitors ucleosidases of 7-[(3R, 4R)-lidin-1-Ylmethyl]	Cancers Cancers Inhibitors ucleosidases of 7-[(3R, 4R)- didin-1-Ylmethyl] idin-4-One of Nucleosi	Cancers Cancers Inhibitors ucleosidases of 7-[(3R, 4R) lidin-1-Ylmethyl udin-4-One of Nucleos	Cancers Cancers Inhibitors ucleosidases of 7-[(3R, 4R, 4R, 4)] lidin-1-Ylmethyl udin-4-One of Nucleos for Inhibition	Cancers Cancers Inhibitors ucleosidases of 7-[(3R, 4R) didin-1-Ylmethyl idin-4-One of Nucleos for Inhibition for Inhibition cleosides r Inhibiting V	Cancers Cancers Inhibitors ucleosidases of 7-[(3R, 4R) didin-1-Ylmethyl didin-4-One of Nucleos for Inhibition for Inhibition cleosides r Inhibiting V	
	Pate Pate	ate ate		eoside eoside	Nucleoside Nucleoside Nucleoside	Nucleoside Nucleoside Nucleoside	lase Inhibitors  sm  ors of Nucleoside  ors of Nucleoside  ors of Nucleoside  Cancers  Cancers  Inhibitors of ucleosidases	ase Inhibitors  sm ors of Nucleoside ors of Nucleoside ors of Nucleoside  Cancers Cancers Inhibitors of ucleosidases of 7-[(3R, 4R)-3- lidin-1-Ylmethyl]- idin-4-One	lase Inhibitors  sm  ors of Nucleoside  ors of Nucleoside  ors of Nucleoside  Cancers  Cancers  Inhibitors of ucleosidases  of 7-[(3R, 4R)-3-lidin-1-Ylmethyl]-  idin-4-One  of Nucleoside	lase Inhibitors  sm ors of Nucleoside ors of Nucleoside ors of Nucleoside  Cancers Cancers Inhibitors of ucleosidases of 7-[(3R, 4R)-3- lidin-1-Ylmethyl]- idin-4-One of Nucleoside for Inhibition of	sm ors of Nucleoside ors of Nucleoside ors of Nucleoside ors of Nucleoside Cancers Cancers Inhibitors of ucleosidases of 7-[(3R, 4R)-3- lidin-1-Ylmethyl]- idin-4-One of Nucleoside for Inhibition of cleosides	lase Inhibitors  sm ors of Nucleoside ors of Nucleoside ors of Nucleoside Cancers Cancers Inhibitors of ucleosidases of 7-[(3R, 4R)-3- lidin-1-Ylmethyl]- idin-4-One of Nucleoside for Inhibition of cleosides or Inhibiting Viral	lase Inhibitors  sm ors of Nucleoside ors of Nucleoside ors of Nucleoside  Cancers Cancers Inhibitors of ucleosidases of 7-[(3R, 4R)-3- lidin-1-Ylmethyl]- idin-4-One of Nucleoside  for Inhibition of cleosides r Inhibiting Viral Methods	sm sm of Nucleoside ors of Nucleoside Cancers Cancers Inhibitors of ucleosidases of 7-[(3R, 4R)-3-lidin-1-Ylmethyl]-idin-4-One of Nucleoside for Inhibition of cleosides or Inhibiting Viral Methods
Patent 2642260			Patent Patent Patent	Patent Patent Patent Patent Patent	Patent Patent Patent  Patent  Patent  Patent	Patent Patent Patent Patent Patent Patent Patent	Patent Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent	Patent Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent	Patent Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent	Patent Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent	Patent Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent	Patent Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent	Patent Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent  Patent	Patent

## NOTES:

<sup>&</sup>lt;sup>1</sup> The asterisk (\*) indicates "Licensee" status.

<sup>&</sup>lt;sup>2</sup> PCT application filing date is listed.

XHIBITB

Summary of United Kingdom (GB), France (FR), and Germany (DE) Patents and Applications in BioCryst Patent Estate - September 20, 2016

BioCryst	BioCryst*	BioCryst*	BioCryst	BioCryst	BioCryst*	BioCryst*	BioCryst	BioCryst*	BioCryst*	BioCryst*	BioCryst*	BioCryst*	BioCryst	BioCryst	Borrower that is Owner of IP <sup>1</sup>
Compositions for Use in the Treatment Viral	Acyclic Amine Inhibitors of Nucleoside Phosphorylases and Hydrolases	Acyclic Amine Inhibitors of Nucleoside Phosphorylases and Hydrolases	Useful Pharmaceutical Salts of 7-[(3R, 4R)-3-Hydroxy-4-Hydroxymethyl-Pyrrolidin-1-Ylmethyl]- 3,5-Dihydro-Pyrrolo[3,2-d]Pyrimidin-4-One	Useful Pharmaceutical Salts of 7-[(3R, 4R)-3-Hydroxy-4-Hydroxymethyl-Pyrrolidin-1-Ylmethyl]- 3,5-Dihydro-Pyrrolo[3,2-d]Pyrimidin-4-One	Inhibitors of Nucleoside Phosphorylases and Nucleosidases	Inhibitors of Nucleoside Phosphorylases and Nucleosidases	Methods of Treating Hematologic Cancers Using PNP Inhibitors such as Forodesine in Combination with Anti-CD20 Agents	Process for Preparing Inhibitors of Nucleoside Metabolism	Process for Preparing Inhibitors of Nucleoside Metabolism	Process for Preparing Inhibitors of Nucleoside Metabolism	Inhibitors of Nucleoside Metabolism	Inhibitors of Nucleoside Metabolism	Substituted Cyclopentane and Cyclopentene Compounds Useful as Neuraminidase Inhibitors	Substituted Cyclopentane and Cyclopentene Compounds Useful as Neuraminidase Inhibitors	Name/Identifier of IP
Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Patent	Type of
GB, FR	DE	GB, FR	DE	GB, FR	DE	GB, FR	EP	EP	DE	GB, FR	DE	GB, FR	DE	GB, FR	Country
2627334	602007013252.5	2057165	602010018068.9	2411394	60336734.8	1539783	12177257.8 (pending)	9150953.9 (pending)	60041757.3	1165564	69831499.9	1023308	69840674.5	1040094	Patent or Application Number <sup>2</sup>
10/14/2011	09/07/2007	09/07/2007	03/24/2010	03/24/2010	08/21/2003	08/21/2003	12/10/2008	04/07/2000	04/07/2000	04/07/2000	10/14/1998	10/14/1998	12/17/1998	12/17/1998	Filing Date <sup>3</sup>
10/14/2031	09/07/2027	09/07/2027	03/24/2030	03/24/2030	08/21/2023	08/21/2023	12/10/2028	04/07/2020	04/07/2020	04/07/2020	10/14/2018	10/14/2018	12/17/2018	12/17/2018	Projected Expiration Date

# EXHIBIT B

Borrower that is Owner of IP <sup>1</sup>	Name/Identifier of IP	Type of IP	Country	Patent or Application Number <sup>2</sup>	Filing Date <sup>3</sup>	Projected Expiration Date
	Infections					
BioCryst	Compositions for Use in the Treatment Viral Infections	Patent	DE	602011016176.8	10/14/2011	10/14/2031
BioCryst	Pyrrolopyrimidine Derivatives for Use in the Inhibition of Polymerase	Patent	EP	14198125.8 (pending)	10/14/2011	10/14/2031
BioCryst	Antiviral Azasugar-containing Nucleosides	Patent	EP	13855441.5 (pending)	11/18/2013	11/18/2033
BioCryst	Compositions and Methods for Inhibiting Viral Polymerase	Patent	EP	13778292.6 (pending)	04/17/2013	04/17/2033
BioCryst	Anti-Influenza Compositions and Methods	Patent	EP	14798158.3 (pending)	05/14/2014	05/14/2034
BioCryst	Biaryl Compounds as Serine Protease Inhibitors	Patent	GB, FR	1383731	10/22/2001	10/22/2021
BioCryst	Biaryl Compounds as Serine Protease Inhibitors	Patent	DE	60139510.7	10/22/2001	10/22/2021
BioCryst	Human Plasma Kallikrein Inhibitors	Patent	EP	To Be Assigned <sup>4</sup>	03/09/2015	03/09/2035

# NOTES:

Confidential

<sup>&</sup>lt;sup>1</sup> The asterisk (\*) indicates "Licensee" status.

assigned German file number. Pending EP applications have GB, FR, and DE listed as designated states in which a future EP grant may be validated. <sup>2</sup> All GB, FR, and DE patents are validations of an EP granted patent. GB and FR validations retain the EP patent number; DE validation numbers reflect the

<sup>&</sup>lt;sup>3</sup> PCT application filing date is listed.

<sup>&</sup>lt;sup>4</sup>European national-stage filing of PCT/US2015/019535 (which has published) has been authorized; EP application number is to be assigned.

EXHIBIT B

Summary of Japanese Patents and Applications in BioCryst Patent Estate - September 20, 2016

			-		
Borrower that is Owner of IP <sup>1</sup>	Name/Identifier of IP	Type of IP	Patent or Application Number	Filing Date <sup>2</sup>	Projected Expiration Date <sup>3</sup>
!		1			
BioCryst	Compounds Useful as Neuraminidase Inhibitors	Falent	4102022	12/1//1998	10/02/2020
BioCryst	Substituted Cyclopentane and Cyclopentene Compounds Useful as Neuraminidase Inhibitors	Patent	5118502	12/17/1998	12/17/2018
BioCryst	Substituted Cyclopentane and Cyclopentene Compounds Useful as Neuraminidase Inhibitors	Patent	5709688	12/17/1998	12/17/2018
BioCryst	Intravenous Antiviral Treatments	Patent	2013-174479	02/12/2007	02/12/2027
BioCryst	Intravenous Antiviral Treatments	Patent	2015-137495	02/12/2007	02/12/2027
BioCryst	Process for Preparing Substituted Cyclopentane Derivatives and Novel Crystalline Structures Thereof	Patent	4262920	06/09/2000	05/02/2021
BioCryst	Process for Preparing Substituted Cyclopentane Derivatives and Novel Crystalline Structures Thereof	Patent	4597237	06/09/2000	06/09/2020
BioCryst	Process for Preparing (-)-(1S,4R) N-Protected 4- Amino-2-Cyclopentene-1-Carboxylate Esters	Patent	4532801	06/09/2000	06/09/2020
BioCryst*	Inhibitors of Nucleoside Metabolism	Patent	4451983	10/14/1998	10/14/2018
BioCryst*	Process for Preparing Inhibitors of Nucleoside Metabolism	Patent	4430247	04/07/2000	04/07/2020
BioCryst*	Process for Preparing Inhibitors of Nucleoside Metabolism	Patent	5070237	04/07/2000	04/07/2020
BioCryst	Methods of Treating Hematologic Cancers	Patent	5543362	12/10/2008	12/10/2028
BioCryst*	Inhibitors of Nucleoside Phosphorylases and Nucleosidases	Patent	4682314	08/21/2003	08/21/2023
BioCryst	Useful Pharmaceutical Salts of 7-[(3R, 4R)-3-Hydroxy-4-Hydroxymethyl-Pyrrolidin-1-Ylmethyl]-3,5-Dihydro-Pyrrolo[3,2-d]Pyrimidin-4-One	Patent	5766687	03/24/2010	03/24/2030
BioCryst*	Acyclic Amine Inhibitors of Nucleoside Phosphorylases and Hydrolases	Patent	5388067	09/07/2007	09/07/2027
BioCryst	Hepatitis C Therapies	Patent	5107228	10/28/2005	10/28/2025
BioCryst	Methods and Compositions for Inhibition of Polymerase	Patent	5902698	10/14/2011	10/14/2031
BioCryst	Methods and Compositions for Inhibition of Polymerase	Patent	2016-46875	10/14/2011	10/14/2031
BioCryst	Antiviral Azasugar-containing Nucleosides	Patent	2015-542870	11/18/2013	11/18/2033

# EXHIBIT B

Borrower that is Owner of IP <sup>1</sup>	orrower that Owner of Name/Identifier of IP	Type of IP	Patent or Application Number	Filing Date <sup>2</sup>	Projected Expiration Date <sup>3</sup>
BioCryst	Compositions and Methods for Inhibiting Viral	Patent	2015-507145	04/17/2013	04/17/2033
BioCryst	Anti-Influenza Compositions and Methods	Patent	2016-514060	05/14/2014	05/14/2034
BioCryst	Biaryl Compounds as Serine Protease Inhibitors	Patent	4342178	10/22/2001	10/22/2021
BioCryst	Human Plasma Kallikrein Inhibitors	Patent	Not Yet Available <sup>4</sup>	03/09/2015	03/09/2035

# NOTES:

Confidential

<sup>&</sup>lt;sup>1</sup> The asterisk (\*) indicates "Licensee" status.

<sup>&</sup>lt;sup>2</sup>PCT application filing date is listed.

<sup>&</sup>lt;sup>3</sup> Projected expiration dates extending beyond 20 years include PTE adjustments.

<sup>&</sup>lt;sup>4</sup>Japanese national-stage of PCT/US2015/019535, which has published; the Japanese application number is not yet available.

EXHIBIT C

Summary of Trademark Registrations and Applications in BioCryst Estate - September 20, 2016

Borrower that is Owner of	Country	Name/Identifier of IP	Type of IP	Trademark Registration or Application	Filing Date	Expiration Date <sup>1</sup>
${ m IP}^1$				Number		
BioCryst	US	BIOCRYST	Trademark	3,974,837	08/14/2007	06/07/2021
BioCryst	US	BIOCRYST	Trademark	4,096,431	08/14/2007	02/07/2022
BioCryst	US	BIOCRYST LOGO	Trademark	3,966,596	08/14/2007	05/24/2021
BioCryst	US	BIOCRYST LOGO	Trademark	86-461,211	11/21/2014	To Be
						Determined
BioCryst	US	BIOCRYST PHARMACEUTICALS, INC	Trademark	2,902,002	06/11/2002	11/09/2024
BioCryst	US	BIOCRYST PHARMACEUTICALS, INC	Trademark	3,974,836	08/14/2007	06/07/2021
BioCryst	US	DESIGN. OPTIMIZE. DELIVER.	Trademark	4,074,214	05/19/2011	12/20/2021
BioCryst	CA	BIOCRYST PHARMACEUTICALS, INC.	Trademark	To Be Determined	To Be	То Ве
					Determined	Determined
BioCryst	EU	BIOCRYST PHARMACEUTICALS, INC.	Trademark	2960995	12/04/2002	10/24/2022
BioCryst	JP	BIOCRYST PHARMACEUTICALS, INC.	Trademark	4721741	12/04/2002	10/24/2023

<sup>1</sup>For US trademarks, 10-year date based on initial registration date or subsequent renewal date. Assumes "Declaration of Use under Section 8" is filed between the fifth and sixth year following registration. The filing of a combined "Declaration of Use and Application for Renewal under Sections 8 and 9" must be filed between the ninth and tenth year after registration, and every 10 years thereafter, to maintain mark beyond the initial 10-year expiration date.

Confidential

### EXHIBIT D

Mask Works

<u>Description</u>	Registration/	Registration
	Application	Application
	Number	Date

None.

MidCap / BioCryst / IP Security Agreement \\DC - 036639/000035 - 8701604

**RECORDED: 09/26/2016**