# OP \$915.00 206160

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM400492

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
WireCo WorldGroup Inc.		09/30/2016	Corporation: DELAWARE

# **RECEIVING PARTY DATA**

Name:	Goldman Sachs Bank USA, as Administrative Agent
Street Address:	200 west street
City:	new york
State/Country:	NEW YORK
Postal Code:	10282-2198
Entity Type:	Bank: NEW YORK

### **PROPERTY NUMBERS Total: 36**

Property Type	Number	Word Mark
Registration Number:	2061608	PHILLYSTRAN, INC.
Registration Number:	1855517	POWER FLEX
Registration Number:	0662100	POWERSTEEL
Registration Number:	1213787	
Registration Number:	1178813	
Registration Number:	2597454	WIRECO
Registration Number:	0580161	
Registration Number:	1566749	TORQUE-BALANCED
Registration Number:	1854444	
Registration Number:	1657146	WRCA
Registration Number:	3102947	TUF-MAX
Registration Number:	0942542	
Registration Number:	4770308	ECOSEAL
Registration Number:	4732179	DOUBLEFIT
Registration Number:	4466507	POWERMAX
Registration Number:	4480371	UNION
Registration Number:	4465605	PFV
Registration Number:	4331434	
Registration Number:	4331433	WIRECO WORLDGROUP
negistration number:	4331433	WINEGO WONLDGROUP

TRADEMARK REEL: 005889 FRAME: 0549

900379979

Property Type	Number	Word Mark
Registration Number:	4282685	TUFTOW
Registration Number:	4423937	POWERPULL
Registration Number:	4323341	QUICKSPLICE
Registration Number:	4323342	QUICKEYE
Registration Number:	4282689	ARA-BOOM
Registration Number:	0853481	SPACE-LAY
Registration Number:	0511202	
Registration Number:	0083754	MACWHYTE
Registration Number:	1608812	7-FLEX
Registration Number:	1268871	XXIP
Registration Number:	0996803	PHILLYSTRAN
Registration Number:	1470416	FLEX-X
Registration Number:	0786634	XIP
Registration Number:	1814697	TUF-KOTE
Registration Number:	4220172	STARLIFT XTRA
Registration Number:	0576187	
Serial Number:	86853449	TURBOLITE

#### CORRESPONDENCE DATA

**Fax Number:** 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 N. Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER:	Linda Kastner
SIGNATURE:	/lk/
DATE SIGNED:	09/30/2016

#### **Total Attachments: 6**

source=WireCo - First Lien Trademark Security Agreement (WireCo WorldGroup Inc.) (EXECUTED)#page1.tif source=WireCo - First Lien Trademark Security Agreement (WireCo WorldGroup Inc.) (EXECUTED)#page2.tif source=WireCo - First Lien Trademark Security Agreement (WireCo WorldGroup Inc.) (EXECUTED)#page3.tif source=WireCo - First Lien Trademark Security Agreement (WireCo WorldGroup Inc.) (EXECUTED)#page4.tif source=WireCo - First Lien Trademark Security Agreement (WireCo WorldGroup Inc.) (EXECUTED)#page5.tif source=WireCo - First Lien Trademark Security Agreement (WireCo WorldGroup Inc.) (EXECUTED)#page6.tif

#### FIRST LIEN TRADEMARK SECURITY AGREEMENT

This First Lien Trademark Security Agreement (this "<u>Agreement</u>"), dated as of September 30, 2016, is entered into by the undersigned (the "<u>Grantor</u>") in favor of Goldman Sachs Bank USA as Administrative Agent (together with its successors, in such capacity, the "<u>Administrative Agent</u>") for the benefit of the Secured Parties (as defined in the First Lien Pledge and Security Agreement described below).

WHEREAS, the Grantor has executed and delivered that certain First Lien Pledge and Security Agreement, dated as of September 30, 2016, in favor of the Administrative Agent (as the same may be amended, restated, amended and restated or otherwise modified, the "First Lien Pledge and Security Agreement"), pursuant to which the Grantor has granted to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in all of the Grantor's right, title, and interest in and to the Trademark Collateral (as defined below).

**NOW, THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor and the Administrative Agent hereby agree as follows:

SECTION 1. **<u>Defined Terms</u>**. Capitalized terms not otherwise defined herein have the meanings set forth in the First Lien Pledge and Security Agreement or the Credit Agreement.

SECTION 1. Grant of Security Interest. The Grantor hereby collaterally assigns, grants, mortgages and pledges to the Administrative Agent, for the benefit of the Secured Parties, and hereby grants to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all of the following property now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title, or interest and wherever the same may be located (collectively, the "Trademark Collateral"), as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Grantor's Obligations (including, without limitation, any extensions, modifications, substitutions, amendments or renewals of any or all of such Obligations):

- (i) all registered United States trademarks, trade names, trade dress, trade styles, service marks, certification marks, collective marks, logos and other source or business identifiers, designs and general tangibles of a like nature, in each case registered or recorded with (or applications for registration or recordation) the United States Patent and Trademark Office, including, without limitation, any of the foregoing referred to on Schedule A and all rights corresponding thereto throughout the United States;
- (ii) all of the goodwill of the business connected with the use of and symbolized by the foregoing;
  - (iii) all extensions and renewals of the foregoing;
- (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution, or other violation of any of the foregoing or for any injury to goodwill; and

(v) all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit now or hereafter due and/or payable with respect thereto;

provided, however, that (i) the foregoing shall not include any "intent-to-use" Trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark application under applicable federal law and (ii) the Trademark Collateral shall not include any Excluded Assets.

SECTION 2. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the ratable benefit of the Secured Parties pursuant to the First Lien Pledge and Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the First Lien Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the First Lien Pledge and Security Agreement, the provisions of the First Lien Pledge and Security Agreement shall control.

SECTION 3. <u>Release</u>. The Liens granted by the Grantor hereunder shall terminate concomitantly with the Liens granted by the Grantor under the First Lien Pledge and Security Agreement in accordance with its terms.

SECTION 4. **Recordation**. The Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Agreement.

SECTION 5. Governing Law. This agreement and the rights and obligations of the parties hereunder and any claim or controversy relating hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without regard to conflict of laws principles that would require application of the laws of another jurisdiction.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts (including by telecopy or .pdf), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

[Signatures follow]

US-DOCS\70623204.3

IN WITNESS WHEREOF, the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

WIRECO WORLDGROUP INC.

BA: Madamanana adminimanana

Name: Brian G. Block

Title: Chief Financial Officer

[Signature Page to First Lien Trademark Security Agreement]

GOLDMAN SACHS BANK USA, as Administrative Agent

By: Name Title:

Douglas Tansey Authorized Signatory

[Signature Page to First Lien Trademark Security Agreement]

# SCHEDULE A

# TRADEMARKS

Trademark	App. No.	Reg. No.
	App. Date	Reg. Date
PHILLYSTRAN, INC.	75160797	2061608
MILLYSTRAN, INC.	30-AUG-1996	13-MAY-1997
POWER FLEX	74451122	1855517
	26-OCT-1993	27-SEP-1994
POWERSTEEL	72033945	0662100
	18-JUL-1957	27-MAY-1958
	73287748	1213787
Design Only	28-NOV-1980	26-OCT-1982
Design Only	73287749	1178813
Design Only	28-NOV-1980	24-NOV-1981
WIRECO	76200788	2597454
	29-JAN-2001	23-JUL-2002
	71592735	0580161
Design Only	23-JAN-1950	22-SEP-1953
TORQUE-BALANCED	73794345	1566749
	20-APR-1989	21-NOV-1989
(2007) 11150 PM 150 PM 150 PM	73718663	1854444
Design Only	25-MAR-1988	20-SEP-1994
WRCA	74102360	1657146
	01-OCT-1990	17-SEP-1991
TUF-MAX	78317859	3102947
	23-OCT-2003	13-JUN-2006
	72308243	0942542
Design Only	25-SEP-1968	12-SEP-1972
TURBOLITE	86853449	
	18-DEC-2015	
ECOSEAL	86355079	4770308
	01-AUG-2014	07-JUL-2015
DOUBLEFIT	85974149	4732179
	01-JUL-2013	05-MAY-2015
POWERMAX	85974150	4466507
	01-JUL-2013	14-JAN-2014
2000000000	85944174	4480371
<b>Junion</b>	28-MAY-2013	11-FEB-2014
UNION		
PFV	85944185	4465605
** ·	28-MAY-2013	14-JAN-2014
<u></u> .	85713670	4331434
	27-AUG-2012	07-MAY-2013
Design Only	27-A0G-2012	07-WA1-2013
WIRECO WORLDGROUP	85713665	4331433

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	27-AUG-2012	07-MAY-2013
TUFTOW	85654518	4282685
	18-JUN-2012	29-JAN-2013
POWERPULL	85654526	4423937
	18-JUN-2012	29-OCT-2013
QUICKSPLICE	85654546	4323341
	18-JUN-2012	23-APR-2013
QUICKEYE	85654548	4323342
	18-JUN-2012	23-APR-2013
ARA-BOOM	85654554	4282689
	18-JUN-2012	29-JAN-2013
SPACE-LAY	72280084	0853481
	11-SEP-1967	30-JUL-1968
Design Only	71533331	0511202
•	04-SEP-1947	21-JUN-1949
<b>22</b>		
MACWHYTE	71056667	0083754
MACWHYTE	27-MAY-1911	10-OCT-1911
MACWHYTE	27-MAY-1911 73787426	10-OCT-1911 1608812
MACWHYTE 7-FLEX	27-MAY-1911 73787426 20-MAR-1989	10-OCT-1911 1608812 07-AUG-1990
MACWHYTE 7-FLEX	27-MAY-1911 73787426 20-MAR-1989 73361315	10-OCT-1911 1608812 07-AUG-1990 1268871
MACWHYTE  7-FLEX  XXIP	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984
MACWHYTE  7-FLEX	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974
MACWHYTE  7-FLEX  XXIP	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986 72184190	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987 0786634
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X  XIP	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986 72184190 07-JAN-1964	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987 0786634 16-MAR-1965
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986 72184190 07-JAN-1964 74318973	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987 0786634 16-MAR-1965 1814697
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X  XIP  TUF-KOTE	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986 72184190 07-JAN-1964 74318973 01-OCT-1992	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987 0786634 16-MAR-1965 1814697 04-JAN-1994
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X  XIP	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986 72184190 07-JAN-1964 74318973 01-OCT-1992 85212628	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987 0786634 16-MAR-1965 1814697 04-JAN-1994 4220172
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X  XIP  TUF-KOTE	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986 72184190 07-JAN-1964 74318973 01-OCT-1992 85212628 07-JAN-2011	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987 0786634 16-MAR-1965 1814697 04-JAN-1994 4220172 09-OCT-2012
MACWHYTE  7-FLEX  XXIP  PHILLYSTRAN  FLEX-X  XIP  TUF-KOTE	27-MAY-1911 73787426 20-MAR-1989 73361315 26-APR-1982 73010455 08-JAN-1974 73629233 07-NOV-1986 72184190 07-JAN-1964 74318973 01-OCT-1992 85212628	10-OCT-1911 1608812 07-AUG-1990 1268871 06-MAR-1984 0996803 29-OCT-1974 1470416 29-DEC-1987 0786634 16-MAR-1965 1814697 04-JAN-1994 4220172

**RECORDED: 09/30/2016**