OCT 12 2016 2

10/17/2016



ERCE Office

Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)
REC

RECORDATION FORM COVE

103676126

To the Director of the U. S. Patent and Trademark Office: Plea			
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)		
0 0 110	Additional names, addresses, or citizenship attached?		
Career Step, LLC	Name: Ally Bank		
Individual(s) Association	Street Address: 1185 Avenue of the Americas, 2nd Floor		
☐ Partnership ☐ Limited Partnership	City: New York		
Corporation- State:	State: NY		
X Other Limited Liability Company	Country: USA Zip: 10036		
Citizenship (see guidelines)_Utah	Individual/a) Oitina natin		
Additional names of conveying parties attached? Yes X No	· · · · · · · · · · · · · · · · · · ·		
3. Nature of conveyance/Execution Date(s) :	Partnership Citizenship		
Execution Date(s) September 30, 2016	Limited Partnership Citizenship		
<u> </u>	Corporation Citizenship		
Assignment Merger	Other_Bank Citizenship USA		
Security Agreement Change of Name	If assignee is not domiciled in the United States, a domestic		
Other	representative designation is attached: Yes No (Designations must be a separate document from assignment)		
A. Application number(s) or registration number(s) and     A. Trademark Application No.(s)  Text	d identification or description of the Trademark.  B. Trademark Registration No.(s)  2435063		
none	Additional sheet(s) attached? Yes X No		
C. Identification or Description of Trademark(s) (and Filing see Schedule I     Name & address of party to whom correspondence			
concerning document should be mailed: Name: Jenny S. Lee	6. Total number of applications and registrations involved:		
Internal Address: Chapman and Cutler LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
Street Address: 1270 Avenue of the Americas 30th Floor	Authorized to be charged to deposit account Enclosed		
City: New York	8. Payment Information:		
State: NY Zip: 10020			
Phone Number: (212) 655-6000	Daniel Account Number		
Docket Number:	Deposit Account Number		
Email Address:	Authorized User Name		
9. Signature:	October 12, 2016		
Signature	Date		
	A company of the comp		
Mitchell L. Garrett  Name of Person Signing	Total number of pages including cover 6		

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of September 30, 2016, is made by CAREER STEP, LLC ("Grantor") in favor of ALLY BANK ("Ally"), as agent (in such capacity, together with its successors and permitted assigns, "Agent") for the Lenders (as defined below).

#### WITNESSETH:

WHEREAS, pursuant to that certain Loan and Security Agreement of even date herewith (as amended, restated or supplemented from time to time, the "Loan Agreement"), by and among Borrower, Holdings, the other Guarantors from time to time party thereto, the financial institution(s) listed on the signature pages thereof and their respective successors and permitted assigns (collectively, "Lenders") and Ally, for itself as a Lender and as Agent, (i) Lenders have severally agreed to make extensions of credit to Borrower upon the terms and subject to the conditions set forth therein and (ii) to secure the payment and performance of the Obligations, the Grantor has agreed to enter into this Agreement.

NOW, THEREFORE, in consideration of the premises and to induce Lenders and Agent to enter into the Loan Agreement and to induce Lenders to make their respective extensions of credit to Borrower thereunder, the Grantor hereby agrees with Agent as follows:

- Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Loan Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Lenders, and grants to Agent for the benefit of the Lenders a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):
  - (a) all of its Trademarks and all Intellectual Property licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
    - (b) all renewals and extensions of the foregoing;
  - (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
  - (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Loan Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Loan Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4071093 7006653

- Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Intellectual Property licenses subject to a security interest hereunder.
- **Section 5. Counterparts.** This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- **Section 6.** Governing Law. This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature pages follow]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CAREER STEP, LLC, as Grantor

Name: Stephen Tober

Title: President and Chief Executive Officer

### ACKNOWLEDGMENT OF GRANTOR

STATE OF Wax	)	
COUNTY OF Utaki	)	SS.

On this 30 day of 2010 before me personally appeared 5000 lock, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of 2000 style, who being by me duly sworn did depose and say that he is an authorized officer of said limited liability company, that the said instrument was signed on behalf of said limited liability company as authorized by its board of managers and that he acknowledged said instrument to be the free act and deed of said limited liability company.

otaty Public

KAYTLIN PAGNANI NOTARY PUBUC - STATE OF UTAH COMMISSION# 681780 COMM. EXP. 02-17-2019

SIGNATURE PAGE
TRADEMARK SECURITY AGREEMENT

ACCEPTED AND AGREED as of the date first above written:

ALLY BANK, as Agent

By \_\_\_\_\_\_Name

Title Ashor

SIGNATURE PAGE
TRADEMARK SECURITY AGREEMENT

## SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

## 1. REGISTERED TRADEMARKS

Title	Owner	Filing Jurisdiction	Filing Date/Registration Date	Serial or Registration Number
SAVINGS LIVES THROUGH EDUCATION	Career Step, LLC	U.S. PTO	March 13, 2001	2435063

2. TRADEMARK APPLICATIONS

None.

3. INTELLECTUAL PROPERTY LICENSES

None.

**RECORDED: 10/12/2016** 

I-1
TRADEMARK SECURITY AGREEMENT