

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM402821

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	First Amendment to Patent and Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Serena & Lily, Inc.		08/17/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association		
Street Address:	100 W. Washington Street		
Internal Address:	MAC #S4101-158		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85003		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5001534	SERENA & LILY	
CORRESPONDENCE DATA			
Fax Number:	2027393001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027395866		
Email:	felicia.gordon@morganlewis.com		
Correspondent Name:	Morgan, Lewis & Bockius LLP		
Address Line 1:	1111 Pennsylvania Avenue, NW		
Address Line 4:	Washington, D.C. 20004		
ATTORNEY DOCKET NUMBER:	058438-08-0546		
NAME OF SUBMITTER:	Felicia D. Gordon		
SIGNATURE:	/Felicia D. Gordon/		
DATE SIGNED:	10/21/2016		
Total Attachments: 4			
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**FIRST AMENDMENT TO
PATENT AND TRADEMARK SECURITY AGREEMENT**

THIS FIRST AMENDMENT TO PATENT AND TRADEMARK SECURITY AGREEMENT (the "Amendment"), is dated as of August 17, 2016, and entered into by and between SERENA & LILY, INC., a Delaware corporation ("Company"), and WELLS FARGO BANK, NATIONAL ASSOCIATION ("Wells Fargo").

RECITALS

A. Company and Wells Fargo are parties to a Credit and Security Agreement dated February 5, 2015 (as amended, supplemented or restated from time to time, the "Credit Agreement"). Capitalized terms used in these recitals have the meanings given to them in the Credit Agreement unless otherwise specified.

B. To induce Wells Fargo to provide the financial accommodations described in the Credit Agreement, Company entered into that certain Patent and Trademark Security Agreement, dated as of February 5, 2015, with Wells Fargo (the "Agreement").

C. The Company has requested that Wells Fargo modify and amend certain terms of the Agreement as set forth herein.


NOW, THEREFORE, in consideration of the premises and of the mutual covenants and agreements herein contained, it is agreed as follows:

1. Amendment to Exhibit B. Exhibit B to the Agreement is hereby amended by adding the item described on Schedule 1 to this Amendment.
2. No Other Changes. Except as modified by this Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect are hereby ratified and reaffirmed by Company.
3. Counterparts. This Amendment may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original and all of which counterparts, taken together, shall constitute one and the same instrument.

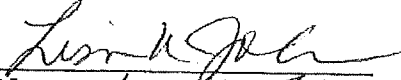
[signatures on next page]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed as of the date first above written.

**WELLS FARGO BANK,
NATIONAL ASSOCIATION**

By: 
Print Name: Amber Vestal
Title: Authorized Signatory

SERENA & LILY, INC.

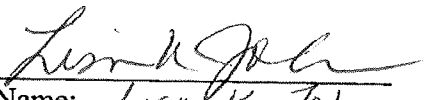
By: 
Print Name: Lisa K. Johnson
Title: Controller & Corporate Secretary

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed as of the date first above written.

**WELLS FARGO BANK,
NATIONAL ASSOCIATION**

By: _____
Print Name: Amber Vestal
Title: Authorized Signatory

SERENA & LILY, INC.

By: 
Print Name: Lisa K. Johnson
Title: Controller & Corporate Secretary

Schedule 1

Additional Trademarks

UNITED STATES ISSUED TRADEMARKS AND SERVICE MARKS

<u>Description</u>	<u>Registration/Application Number</u>	<u>Registration/Application Date</u>
SERENA & LILY	5001534	07/19/2016