

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM402926

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		08/21/2015	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Antares Capital LP		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86326600	AM CONSERVATION GROUP, INC.	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@kattenlaw.com		
Correspondent Name:	Oscar Ruiz c/o Katten Muchin Rosenman		
Address Line 1:	525 West Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	207170-794		
NAME OF SUBMITTER:	Oscar Ruiz		
SIGNATURE:	/Oscar Ruiz/		
DATE SIGNED:	10/21/2016		
Total Attachments: 6			
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**ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENT**

This **ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this “Assignment”), dated as of August 11, 2015, is by **GENERAL ELECTRIC CAPITAL CORPORATION** (individually, “GECC”), acting in its capacity as the current and resigning administrative agent (in such capacity, the “Retiring Agent”) and **ANTARES CAPITAL LP**, a Delaware limited partnership (individually, “Antares”), acting in its capacity as the successor administrative agent (in such capacity, the “Successor Agent”).

RECITALS:

WHEREAS, AM Conservation Group, Inc., as “Grantor”, and Retiring Agent are parties to those certain intellectual property security agreements identified in Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “Agreements”) covering certain intellectual property set forth on Exhibit B attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer Agreement by and among GECC, as the Retiring Agent, and Antares, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

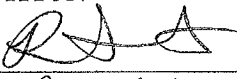
This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

**GENERAL ELECTRIC CAPITAL
CORPORATION**

By: 
Name: Robert Martin
Its: Duly Authorized Signatory

SUCCESSOR AGENT:

ANTARES CAPITAL LP

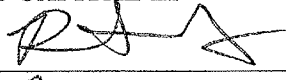
By: 
Name: Robert Martin
Title: Duly Authorized Signatory

EXHIBIT A

Trademark Security Agreement dated as of March 26, 2015 and filed with the United States Patent and Trademark Office on March 26, 2015 at Reel 5486, Frame 0127.

Patent Security Agreement dated as of March 26, 2015 and filed with the United States Patent and Trademark Office on March 26, 2015 at Reel 035266, Frame 0304.

Assignment of Intellectual Property Security Agreement

TRADEMARK
REEL: 005906 FRAME: 0566

EXHIBIT B

1. REGISTERED TRADEMARKS

Trademark	Jurisdiction	Appln. #	Appln. Date	Reg. #	Reg. Date
TOILET TUMMY	US Federal	86060927	10-SEP-2013	4591668	26-AUG-2014
SPOILER	US Federal	86060902	10-SEP-2013	4591667	26-AUG-2014
AM CONSERVATION GROUP, INC.	US Federal	86060940	10-SEP-2013	4623505	21-OCT-2014
LUMACOIL	US Federal	86060918	10-SEP-2013	4647611	02-DEC-2014
VARA SPA	US Federal	85796301	06-DEC-2012	4526584	06-MAY-2014
TRI-MAX	US Federal	85791724	30-NOV-2012	4518711	22-APR-2014
SIMPLY CONSERVE	US Federal	85634449	24-MAY-2012	4381046	06-AUG-2013
FLEX-FLOW	US Federal	76709779	18-NOV-2011	4529719	13-MAY-2014
DISH SQUEEGEE	US Federal	77947995	03-MAR-2010	4024098	06-SEP-2011
ECO IQ	US Federal	76700721	07-DEC-2009	3978344	14-JUN-2011
STOP IN TIME SHOWER TIMER	US Federal	77775363	07-JUL-2009	3948481	19-APR-2011
GREEN HOUSE ECO-KIT	US Federal	76693448	09-OCT-2008	3767788	30-MAR-2010
SHOWER COACH	US Federal	76690354	06-JUN-2008	3566345	27-JAN-2009
TOILET TANK BANK	US Federal	76688105	27-MAR-2008	3523023	28-OCT-2008

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Trademark	Jurisdiction	Appln. #	Appln. Date	Reg. #	Reg. Date
TANK BANK	US Federal	76688106	27-MAR-2008	3523024	28-OCT-2008
EARTH BRITE	US Federal	76653161	09-JAN-2006	3303224	02-OCT-2007
SOAK & SOAP	US Federal	76141576	05-OCT-2000	2487508	11-SEP-2001
SOAP & SOAK	US Federal	75532463	06-AUG-1998	2464214	26-JUN-2001
ECO-KIT	US Federal	74419738	02-AUG-1993	2067417	03-JUN-1997

2. TRADEMARK APPLICATIONS

Trademark	Jurisdiction	Appln. #	Appln. Date
AM CONSERVATION GROUP, INC.	US Federal	86326600	02-JUL-2014

3. REGISTERED PATENTS

Patent	Juris.	App. #	App. Date	Reg. #	Reg. Date
Kitchen Aerator Having A Flow Compensator	US Federal	11281148	Nov. 17, 2005	7252248	Aug. 7, 2007
Cleaning Implement	US Federal	12587725	Oct. 13, 2009	8201300	Jun. 19, 2012
Showerhead	US Federal	29420802	May 14, 2012	D681781	May 7, 2013
Showerhead	US Federal	29420800	May 14, 2012	D685876	Jul. 9, 2013
Kitchen Aerator	US Federal	29405680	Nov. 4, 2011	D668743	Oct. 9, 2012
Showerhead	US Federal	29397812	Jul. 21, 2011	D662180	Jun. 19, 2012
Aerator	US Federal	29388617	Mar. 31, 2011	D661372	Jun. 5, 2012
Shower head	US Federal	29358410	Mar. 26, 2010	D638100	May 17, 2011
Outlet Cover	US Federal	29315627	Jul. 10, 2009	D607307	Jan. 5, 2010
Handheld Showerhead	US Federal	29243223	Nov. 22, 2005	D542887	May 15, 2007
Shower Nozzle	US Federal	29115442	Dec. 1, 1999	Des. 433098	Oct. 31, 2000
Universal Wall Plate	US	12460600	Jul. 22, 2009	8143520	Mar. 27, 2012

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Thermometer	Federal				
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4. PATENT APPLICATIONS

Patent	Juris.	App. #	App. Date	Reg. #	Reg. Date
Aeration Device	US Federal	13501560	<u>Oct. 14, 2010</u>	<u>Pending</u>	<u>N/A</u>
System and Method of Selective Fluid Pattern Distribution	US Federal	<u>14299628</u>	<u>Jun. 9, 2014</u>	<u>Pending</u>	<u>N/A</u>

Assignment of Intellectual Property Security Agreement

AM Conservation