# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM404084

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	1

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GQ Life Sciences, Inc.		10/31/2016	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Morgan Stanley Senior Funding, Inc.	
Street Address:	1585 Broadway	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10036	
Entity Type:	Corporation: DELAWARE	

### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark	
Registration Number:	4299959	BIOFACET	
Registration Number:	4727526	GENOMEQUEST	
Registration Number:	4970403	GQ	
Registration Number:	4929120	GQ LIFE SCIENCES	
Registration Number:	4783480	LIFEQUEST	

## **CORRESPONDENCE DATA**

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128622000

Email: rob.soneson@kirkland.com

**Correspondent Name:** Rob Soneson Address Line 1: 300 N LaSalle Address Line 2: Kirkland & Ellis LLP Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	13999-4-RFS
NAME OF SUBMITTER:	Rob Soneson
SIGNATURE:	/rsoneson/
DATE SIGNED:	11/01/2016

TRADEMARK REEL: 005912 FRAME: 0168 900383447

## **Total Attachments: 5**

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# FIRST LIEN TRADEMARK SECURITY AGREEMENT

This First Lien Trademark Security Agreement dated as of October 31, 2016 (this "Trademark Security Agreement"), is made by the Pledgor that is a signatory hereto, in favor of Morgan Stanley Senior Funding, Inc., in its capacity as collateral agent for the secured parties (in such capacity, the "Collateral Agent") pursuant to that certain first lien credit agreement, dated as of February 26, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Aptean, Inc., a Delaware corporation (the "Borrower"), Aptean Parent Co S.à.r.l., a Luxembourg société à responsabilité limitée, with registered office at 19, rue de Bitbourg, L-1273 Luxembourg, registered with the Luxembourg Trade and Companies Register under number B 169191, with a share capital of USD 20,000 ("Holdings"), certain subsidiaries of Holdings from time to time party thereto, the lenders from time to time party thereto and the several agents party thereto, including the Collateral Agent.

## WITNESSETH:

WHEREAS, pursuant to a Joinder Agreement delivered by the Pledgor to the Collateral Agent of even date herewith, the Pledgor agrees to be bound by a First Lien Security Agreement of even date with the Credit Agreement (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and other benefits accruing to the Pledgor, the receipt and sufficiency of which are hereby acknowledged, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor, in each case excluding Excluded Property (collectively, the "Trademark Collateral"):

- (a) all Trademarks of the Pledgor, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on <u>Schedule 1</u> attached hereto;
  - (b) all Goodwill associated with such Trademarks; and
  - (c) all Proceeds of any and all of the foregoing.

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgor hereby acknowledges and

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affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the full payment and performance of the Secured Obligations (other than contingent indemnification obligations and unasserted expense reimbursement obligations, and that, pursuant to the provisions of the Credit Agreement, the other Loan Documents and any Secured Hedging Agreement, survive the termination thereof, and any outstanding Letters of Credit that are cash collateralized in accordance with the Credit Agreement or are backstopped), the security interest granted therein and the security interest granted herein shall automatically and immediately terminate and be deemed automatically and immediately released, and the Collateral Agent shall on the date thereof and, upon any request by the Pledgor, promptly execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Recordation</u>. The Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

> GQ LIFE SCIENCES, INC., as Pledgor

Name: Kim L. Eaton

Title: Chief Executive Officer

Accepted and Agreed:

MORGAN STANLEY SENIOR FUNDING, INC.,

as Collateral Agent

By: Name:

Title:

[1st Lien Trademark Security Agreement]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

> GQ LIFE SCIENCES, INC., as Pledgor

By: Name: Kim L. Eaton

Title: Chief Executive Officer

Accepted and Agreed:

MORGAN STANLEY SENIOR FUNDING, INC., as Collateral Agent

[1st Lien Trademark Security Agreement]

# SCHEDULE 1

## to

# TRADEMARK SECURITY AGREEMENT

# TRADEMARK REGISTRATIONS AND APPLICATIONS

# United States Trademark Registrations:

	REGISTRATION NUMBER	TITLE
GENE-IT	4299959	BIOFACET
GQ Life Sciences, Inc.	4727526	GENOMEQUEST
GQ Life Sciences, Inc.	4970403	GQ (logo)
GQ Life Sciences, Inc.	4929120	GQ LIFE SCIENCES
GQ Life Sciences, Inc.	4783480	LIFEQUEST

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**RECORDED: 11/01/2016** 

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