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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM404186

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
G.A.A.G., L.L.C.		11/02/2016	Limited Liability Company: ALABAMA
Shaw Glass Holdings, LLC		11/02/2016	Limited Liability Company: DELAWARE
J.E. Berkowitz, L.P.		11/02/2016	Limited Partnership: DELAWARE
NASG Holdings Inc.		11/02/2016	Corporation: DELAWARE
Consolidated Glass Holdings, Inc.		11/02/2016	Corporation: DELAWARE
Dlubak Specialty Glass Corporation		11/02/2016	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	SJC DLF III-F, LLC		
Street Address:	1700 East Putnam Avenue, Suite 207		
Internal Address:	c/o Czech Asset Management L.P.		
City:	Old Greenwich		
State/Country:	CONNECTICUT		
Postal Code:	06870		
Entity Type:	Limited Liability Company: DELAWARE		

# **PROPERTY NUMBERS Total: 14**

Property Type	Number	Word Mark
Registration Number:	786252	ACOUSTA-PANE
Registration Number:	1119194	CHEM-TEM
Registration Number:	3212288	CRG
Registration Number:	819745	FROST-LITE
Registration Number:	1581531	SECUR-LITE 4X
Registration Number:	3076369	SECUR-TEM
Registration Number:	1492256	SECUR-TEM+POLY
Registration Number:	1303727	SKY-SLOPE
Registration Number:	2254227	WIND-PANE
Registration Number:	1024203	LEXGARD

**TRADEMARK** 

900383543 REEL: 005916 FRAME: 0036

Property Type	Number	Word Mark
Registration Number:	3451203	INVISIWALL
Serial Number:	86773744	HELLCAT
Serial Number:	86552142	CHILDGARD
Serial Number:	86773779	ARBORGARD

#### **CORRESPONDENCE DATA**

**Fax Number:** 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 202-370-4750

**Email:** ipteam@nationalcorp.com

Correspondent Name: Joanna McCall

Address Line 1: 1025 Vermont Ave NW, Suite 1130 Address Line 2: National Corporate Research, LTD

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	F166363
NAME OF SUBMITTER:	Rick Harrison
SIGNATURE:	/Rick Harrison/
DATE SIGNED:	11/02/2016

#### **Total Attachments: 9**

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made as of November 2, 2016, by and among G.A.A.G., L.L.C., an Alabama limited liability company ("GAAC"), Shaw Glass Holdings, LLC, a Delaware limited liability company ("Shaw Glass"), J.E. Berkowitz, L.P., a Delaware limited partnership ("JEB"), NASG Holdings Inc., a Delaware corporation ("NASG"), Consolidated Glass Holdings, Inc., a Delaware corporation ("CGH"), and Dlubak Specialty Glass Corporation, a Delaware corporation ("Dlubak" and, together with GAAC, Shaw Glass, JEB, NASG, CGH, each a "Grantor"), and SJC DLF III-F, LLC ("Agent").

#### WITNESSETH:

WHEREAS, pursuant to that certain Term Loan, Security and Guarantee Agreement, dated as of November 2, 2016 (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Term Loan Agreement"), among, inter alios, Consolidated Glass Holdings, Inc. a Delaware corporation ("CGH"), SSI Consolidated Holdings, Inc., a Delaware corporation ("SSI" and, together with CGH, the "Borrowers"), each of CGH Guarantors and SSI Guarantors from time to time party thereto, Lenders party thereto and Agent; and

WHEREAS, Lenders are willing to make the financial accommodations to the Borrowers as provided for in the Term Loan Agreement and the other Loan Documents, but only upon the condition, among others, that each Grantor shall have executed and delivered to Agent this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

#### DEFINED TERMS.

- (a) All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Term Loan Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in Section 1.4 of the Term Loan Agreement, which rules of construction are incorporated herein by this reference, mutatis mutandis.
- (b) "Trademark License" means any agreement, written or oral, providing for the grant by or to a Grantor of any right to use any Trademark.
- (c) "Trademarks" means any and all trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, in each case, excluding any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of the Lanham Act has been filed, to the extent that, and solely during the period in which, the grant of a security interest therein prior to such filing and acceptance would impair the validity or enforceability of such intent-to-use applications or the resulting trademark or service mark registrations under applicable federal law.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor bereby unconditionally grants to Agent to secure the Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title

and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Licenses including those referred to on Schedule I hereto (except for any "intent to use" trademark applications for which a statement of use has not been filed and accepted with the United Stated Patent and Trademark Office);
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (c) all Proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property license, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark License.
- 3. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent pursuant to the Term Loan Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Term Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Term Loan Agreement, the Term Loan Agreement shall control.
- trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Such Grantor shall give prompt notice in writing to Agent with respect to any such new Trademarks or renewal or extension of any trademark registration. Without limiting any Grantor's obligations under this Section 4, each Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of such Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.
- 6. GOVERNING LAW: CONSENT TO FORUM: WAIVERS. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING GOVERNING LAW, FORUM AND CERTAIN WAIVERS SET FORTH IN SECTIONS 15.13, 15.14 AND 15.15 OF THE TERM LOAN AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

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[SIGNATURE PAGE FOLLOWS.]

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SHAW GLASS HOLDINGS, LLC, a Delaware limited liability company

By: \_\_\_\_\_\_\_ William Rollert Wright LL, President

G.A.A.G., L.L.C., an Alabama limited liability company

By: William Robert Wright II, President

J.E. BERKOWITZ, L.P., by
Berkowitz & Company GP, LLC, its General
Partner
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By:
Jettrey Vincent, Vice President
NASO HOLDÍNOS, INC.,
a Delaware corporation
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By: Paul Cody, President
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CONSOLIDATED GLASS HOLDINGS,
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INC., a Delaware corporation
in the second
By: Jeffrey Vincent, Vice President
Jeffrey Vincent, Vice President
DLUBAK SPECIALTY GLASS
CORPORATION, a Delaware corporation
Contract tony a Desarrate Corporation
<b>&gt;&gt;</b>
By: Paul Cody, President
Paul Cody, President

[Signature Page to Trademark Security Agreement]

J.E. BERKOWITZ, L.P., by Berkowitz & Company GP, LLC, its General Partner
By:
NASG HOLDINGS, INC., a Delaware corporation
By: Paul Cody, President
CONSOLIDATED GLASS HOLDINGS, INC., a Delaware corporation
By:
DLUBAK SPECIALTY GLASS CORPORATION, a Delaware corporation

AGENT:

ACCEPTED AND ACKNOWLEDGED BY:

SJC DLF III-F, LLC

By:

Name: Stephen J. Czech Title: Authorized Signatory

[Signature Page to Trademark Security Agreement]

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# Trademark Registrations/Applications

Mark	Country	Application Number	Reg. No.	Reg. Date	Owner
ACOUSTA-PANE	United States	72/167,095	786252	March 9, 1965	G.A.A.G., L.L.C.
СНЕМ-ТЕМ	United States	73/156,645	1119194	May 29, 1979	G.A.A.G., L.L.C.
CRG	United States	78/592,339	3212288	February 27, 2007	G.A.A.G., L.L.C.
FROST-LITE	United States	72/222,802	819745	December 6, 1966	G.A.A.G., L.L.C.
SECUR-LITE 4X	United States	73/711,317	1581531	February 6, 1990	G.A.A.G., L.L.C.
SECUR-TEM	United States	78/592,431	3076369	April 4, 2006	G.A.A.G., L.L.C.
SECUR-TEM + POLY	United States	73/658,441	1492256	June 14, 1998	G.A.A.G., L.L.C.
SKY-SLOPE	United States	73/461,011	1303727	November 6, 1984	G.A.A.G., L.L.C.
WIND-PANE	United States	75/312,933	2254227	June 15, 1999	G.A.A.G., L.L.C.
LEXGARD	United States	73/017,922	1024203	November 4, 1975	G.A.A.G., L.L.C.
Solar Seal	(State) Massachusetts		52695 (MA)	May 15, 1996	Shaw Glass Holdings, LLC
INVISIWALL	United States		3451203	June 17, 2008	J.E. Berkowitz, L.P.
HELLCAT	United States	86773744		September 30, 2015	NASG Holdings Inc.
CHILDGARD	United States	86552142		March 3,	Global

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Mark	Country	Application Number	Reg. No.	Reg. Date	Owner
				2015	Security Glazing <sup>1</sup>
ARBORGARD	United States	86773779		September 30, 2015	Global Security Glazing

#### Trademark Licenses

Pursuant to that certain Certified Fabricator Supply Agreement, dated July 1, 2016, by and between PPG Industries, Inc. ("PPG") and J.E. Berkowitz, L.P., PPG has granted a license to J.E. Berkowitz, L.P. to use the PPG trademarks as published in the PPG Architectural Glass Catalog #7120 and the PPG logo on or in connection with products made or sold by J.E. Berkowitz, L.P. which incorporate glass purchased by J.E. Berkowitz, L.P. from PPG.

Pursuant to that certain Certified Fabricator Supply Agreement, dated July 1, 2016, by and between PPG and Consolidated Glass Holdings, Inc., PPG has granted a non-exclusive license to Consolidated Glass Holdings, Inc. to use the PPG trademarks as published in the PPG Architectural Glass Catalog #7120 and the PPG logo on or in connection with products made or sold by Consolidated Glass Holdings, Inc. which incorporate glass purchased by Consolidated Glass Holdings, Inc. from PPG.

Pursuant to that certain Non-Exclusive PPG Certified Laminator Program Agreement, dated March 1, 2012, by and between PPG and G.A.A.G., L.L.C., PPG has granted a non-exclusive license to G.A.A.G., L.L.C. to use the PPG trademarks "SOLARBAN coated glass" and the PPG logo on or in connection with products made or sold by G.A.A.G., L.L.C. which incorporate SOLARBAN coated glass purchased by G.A.A.G., L.L.C. from PPG.

Pursuant to that certain Non-Exclusive PPG Certified Laminator Program Agreement, dated August 1, 2014, by and between PPG and Dlubak Specialty Glass Corporation, PPG has granted a non-exclusive license to Dlubak Specialty Glass Corporation to use the PPG trademarks "SOLARBAN coated glass" and the PPG logo on or in connection with products made or sold by Dlubak Specialty Glass Corporation which incorporate SOLARBAN coated glass purchased by Dlubak Specialty Glass Corporation from PPG.

Pursuant to that certain Non-Exclusive PPG Qualified Supplier Agreement, dated August 1, 2014, by and between PPG and Solar Seal Company<sup>2</sup>, PPG has granted a non-exclusive license to Solar Seal Company to use the PPG trademarks "SOLARBAN 60" and the PPG logo on or in connection with products made or sold by Solar Seal Company which incorporate SOLARBAN 60 coated glass purchased by Solar Seal Company from PPG.

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**RECORDED: 11/02/2016** 

<sup>&</sup>lt;sup>1</sup> Global Security Glazing is a trade name owned by G.A.A.G., L.L.C.

<sup>&</sup>lt;sup>2</sup> Solar Seal Company is a trade name owned by Shaw Holdings, Inc.