# OP \$465.00 4172837

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM404961

| SUBMISSION TYPE:      | NEW ASSIGNMENT     |
|-----------------------|--------------------|
| NATURE OF CONVEYANCE: | Security Agreement |
| SEQUENCE:             | 2                  |

### **CONVEYING PARTY DATA**

| Name                                     | Formerly | Execution Date | Entity Type                            |
|--|----------|----------------|--|
| BRIGHT HORIZONS<br>CHILDREN'S CENTER LLC |          | 11/07/2016     | Limited Liability Company:<br>DELAWARE |
| BRIGHT HORIZONS FAMILY SOLUTIONS LLC     |          | 11/07/2016     | Limited Liability Company:<br>DELAWARE |

### **RECEIVING PARTY DATA**

| Name:           | JPMORGAN CHASE BANK N.A., AS COLLATERAL AGENT |
|-----------------|---|
| Street Address: | 10 S. DEARBORN, 7TH FLOOR L-2                 |
| City:           | CHICAGO                                       |
| State/Country:  | ILLINOIS                                      |
| Postal Code:    | 60603   |
| Entity Type:    | ASSOCIATION: UNITED STATES                    |

### **PROPERTY NUMBERS Total: 18**

| Property Type        | Number  | Word Mark                                |
|----------------------|---------|--|
| Registration Number: | 4172837 | CHOICE 4 CARE                            |
| Registration Number: | 4172836 | CHOICE 4 CARE BACKUP CARE FOR ALL AGES A |
| Registration Number: | 4172834 | CHOICE 4 CARE BACK-UP CARE               |
| Registration Number: | 4101623 | CHILDREN'S CHOICE LEARNING CENTERS       |
| Registration Number: | 3040961 | CHOICE TRACKING                          |
| Registration Number: | 3040960 | CHOICE TRACKING                          |
| Registration Number: | 2752740 | CHILDREN'S CHOICE                        |
| Registration Number: | 2773398 | CHILDREN'S CHOICE LEARNING CENTERS       |
| Registration Number: | 2332024 | SNIFFLES & SNUGGLES                      |
| Registration Number: | 4023246 | EDLINK                                   |
| Registration Number: | 4583441 | BRIGHT HORIZONS CARE ADVANTAGE           |
| Registration Number: | 4583442 | BRIGHT HORIZONS CAREDIRECT               |
| Registration Number: | 3239345 | CLASSICS CRUISE LINE COMPANY             |
| Registration Number: | 2776728 | QUALITY CHILD CARE THAT IS ALWAYS THERE  |
| Registration Number: | 4504287 | THE HEART CONNECTOR SERIES               |
| Registration Number: | 3358413 | HORIZONS DESIGN                          |
|                      |         | TDADEMADIA                               |

<del>TRADEMARK</del>

REEL: 005917 FRAME: 0119

900384285

| Property Type        | Number  | Word Mark       |
|----------------------|---------|-----------------|
| Registration Number: | 3359864 | HORIZONS DESIGN |
| Registration Number: | 2027048 | CHILDREN FIRST  |

### **CORRESPONDENCE DATA**

**Fax Number:** 8668265420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 301-638-0511

**Email:** ipresearchplus@comcast.net

Correspondent Name: IP Research Plus, Inc.
Address Line 1: 21 Tadcaster Circle

Address Line 2: attn: Penelope J.A. Agodoa
Address Line 4: Waldorf, MARYLAND 20602

| ATTORNEY DOCKET NUMBER: | crs1-41459           |
|-------------------------|----------------------|
| NAME OF SUBMITTER:      | Penelope J.A. Agodoa |
| SIGNATURE:              | /pja/                |
| DATE SIGNED:            | 11/09/2016           |

### **Total Attachments: 6**

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### SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT

SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT, dated as of November 7, 2016 (this "<u>Agreement</u>"), among BRIGHT HORIZONS FAMILY SOLUTIONS LLC (the "<u>Grantor</u>"), and JPMORGAN CHASE BANK, N.A., as collateral agent for the secured parties under the Credit Agreement and the Security Agreement referred to below (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the Incremental and Amendment and Restatement Agreement, dated as of November 7, 2016 (the "Incremental and Amendment and Restatement Agreement"), among the Borrower, Bright Horizons Capital Corp. ("Holdings"), Goldman Sachs Bank USA, as existing administrative agent, Swing Line Lender and L/C Issuer, JPMorgan Chase Bank, N.A., as successor administrative agent and L/C Issuer, and the several Lenders party thereto and (b) the Credit Agreement dated as of January 30, 2013 (as amended and restated by the Incremental and Amendment and Restatement Agreement, the "Credit Agreement"), among the Borrower, Holdings, the Subsidiaries party thereto from time to time, JPMorgan Chase Bank, N.A., as Administrative Agent, L/C Issuer, Joint Lead Arranger and Joint Bookrunner and the other Lenders from time to time party thereto.

WHEREAS, the Grantor is party to a Security Agreement, dated as of January 30, 2013 (as amended, restated, extended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Borrower, Holdings, the Subsidiaries of the Borrower party thereto and the Collateral Agent, in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Agreement;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and to induce the Lenders to extend credit under the Incremental and Amendment and Restatement Agreement and the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

<u>Defined Terms</u>. Unless otherwise defined herein, capitalized terms used herein and not defined have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

A. <u>Grant of Security Interest in Trademarks</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in the Grantor's right, title or interest in or to any and all of the Owned Trademarks, including those listed on Schedule I hereto, and all proceeds of the Owned Trademarks, now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest.

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- B. <u>Security Agreement</u>. The Security Interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Collateral Agent and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Security Interest in the Owned Trademark made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Delivery by telecopier, .pdf or other electronic imaging means of an executed counterpart of a signature page to this Agreement shall be effective as delivery of an original executed counterpart of this Agreement. This Agreement shall become effective as to the Grantor when a counterpart hereof executed on behalf of the Grantor shall have been delivered to the Collateral Agent and a counterpart hereof shall have been executed on behalf of the Collateral Agent, and thereafter shall be binding upon the Grantor and the Collateral Agent and their respective permitted successors and assigns. The Collateral Agent may also require that any such documents and signatures delivered by telecopier, .pdf or other electronic imaging means be confirmed by a manually signed original thereof; provided that the failure to request or delivery the same shall not limit the effectiveness of any document or signature delivered by telecopier, .pdf or other electronic imaging means.
- D. <u>Recordation</u>. Each Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.
- E. <u>Governing Law</u>. This Trademark Security Agreement shall be governed by, and construed in accordance with, the law of the State of New York.

[signature page follows]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its respective duly authorized officer as of the date first set forth above.

BRIGHT HORIZONS CHILDREN'S CENTERS LLC,

as Grantor

By:

Name: Elizabeta Boland

Title: Chief Phancial Officer

[Signature Page to Trademark Security Agreement]

JPMORGAN CHASE BANK, N.A., as Collateral Agent,

Name: Patar Ne. Cillas Title: Patar Ne. Diverson

[Signature Page to Trademark Security Agreement]

# **SCHEDULE I**

to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

# **UNITED STATES TRADEMARKS:**

U.S. Trademark Registrations

| Registration No. | Serial No. | Trademark/Logo   | Expiration/Action required     | Status     |
|------------------|------------|--|--------------------------------|------------|
| 4172837          | 85330099   | Choice 4 Care  | July 10, 2018<br>(Action Date) | Registered |
| 4172836          | 85330054   | Choice 4 Care Backup Care for all ages and Stages of LifeTrust the Heart | July 10, 2018 (Action Date)    | Registered |
| 4172834          | 85329650   | Choice 4 Care back-Up<br>Care Choice 4 Care Back-up Care                 | July 10, 2018<br>(Action Date) | Registered |
| 4101623          | 85331683   | Children's Choice<br>Learning Centers                                    | Feb 21, 2018<br>(Action Date)  | Registered |
| 3040961          | 78510128   | Choice Tracking  | Oct 10, 2016<br>(Action Date)  | Registered |
| 3040960          | 78510118   | Choice Tracking  | Oct 10, 2016<br>(Action Date)  | Registered |
| 2752740          | 76467701   | Children's Choice  | Aug 19, 2023<br>(Action Date)  | Registered |
| 2773398          | 76462662   | Children's Choice<br>Learning Centers                                    | Oct 14, 2023<br>(Action Date)  | Registered |
| 2332024          | 75644225   | Sniffles & Snuggles  | Mar 21, 2020<br>(Action Date)  | Registered |
| 4023246          | 77789375   | EDLINK   | Sept 6, 2017<br>(Action Date)  | Registered |
| 4583441          | 86133565   | Bright Horizons Care<br>Advantage  | Apr 1, 2020<br>(Action Date)   | Registered |
| 4583442          | 86133572   | Bright Horizons<br>CareDirect  | Apr 8, 2020<br>(Action Date)   | Registered |
| 3239345          | 78903895   | Classics Cruise Line Co.   |                                | Registered |
| 2776728          | 76436542   | Quality Child Care that is Always There                                  |                                | Registered |

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| 4504287 | 85892216 | The Heart Connector |              | Registered |
|---------|----------|---------------------|--------------|------------|
|         |          | Series              |              |            |
| 3358413 |          | Horizons Design     | Dec 25, 2017 | Registered |
| 3359864 |          | Horizons Design     | Dec 25, 2017 | Registered |
| 2027048 |          | Children First      | Dec 31, 2016 | Registered |

U.S. Trademark Applications

None.

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**RECORDED: 11/09/2016**