TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM404779

SUBMISSION TYPE:	NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NELSON GLOBAL PRODUCTS, INC.		10/28/2016	Corporation: INDIANA
TUBE SPECIALITIES CO., INC.		10/28/2016	Corporation: OREGON

RECEIVING PARTY DATA

Name:	BMO HARRIS BANK N.A., as administrative agent
Street Address:	111 West Monroe
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 7

Property Type Number		Word Mark
Registration Number: 1139392		NELSON
Registration Number:	3934880	HARMONY
Registration Number: 4099915		A CLEAR DIRECTION FOR THE FUTURE
Registration Number: 4094438		GT EXHAUST
Registration Number: 4094439		GT EXHAUST
Registration Number:	3735944	PURITY
Registration Number:	4562271	THERMAL ARMOR

CORRESPONDENCE DATA

Fax Number: 4044435795

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-443-5744

Email: edavenport@mcguirewoods.com

Correspondent Name: Elizabeth A. Buckley, McGuireWoods LLP

Address Line 1: 1230 Peachtree Street, N.E. Address Line 4: Atlanta, GEORGIA 30309-3534

NAME OF SUBMITTER: Elizabeth A. Buckley

> **TRADEMARK** REEL: 005917 FRAME: 0220

900384110

SIGNATURE:	/Elizabeth A. Buckley/
DATE SIGNED:	11/08/2016
Total Attachments: 11	
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 28, 2016, is made by **NELSON GLOBAL PRODUCTS, INC.**, an Indiana corporation ("<u>NGP</u>"), and **TUBE SPECIALITIES CO., INC.**, an Oregon corporation ("<u>TSCO</u>") (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of **BMO HARRIS BANK N.A.**, as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Administrative Agent</u>") for the Lenders, Swing Line Lender and the Letter of Credit Issuer (each as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated on or about the date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among NELSON INTERMEDIATE HOLDINGS CORP., a Delaware corporation ("Holdings"), NGP, PEORIA TUBE FORMING CORP., an Illinois corporation ("Peoria Tube"), TSCO, WATER WORKS MANUFACTURING, INC., a Delaware corporation ("Water Works" and, together with Holdings, the Company, Peoria Tube and TSCO, collectively, the "Borrowers"), and NELSON MIDCO CORP., a Delaware corporation ("MidCo") (each a "Grantor" and, collectively, the "Grantors"), the other Credit Parties, the Lenders from time to time party thereto and Administrative Agent, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, all of the Grantors are party to a Pledge and Security Agreement of even date herewith in favor of the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Pledge and Security Agreement</u>") pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, Swing Line Lender, the Letter of Credit Issuer and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders, Swing Line Lender and the Letter of Credit Issuer to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Pledge and Security Agreement.

- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;

- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding anything to the contrary, in no event shall the Trademark Collateral include any Excluded Property and no security interest is granted in any Excluded Property.

- Section 3. Pledge and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Pledge and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions, in each case, as determined in such Grantor's reasonable business judgment, in connection with its Trademarks subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, EXCEPT AS REQUIRED BY MANDATORY PROVISIONS OF LAW AND EXCEPT TO THE EXTENT THAT THE VALIDITY AND PERFECTION OR THE PERFECTION AND THE EFFECT OF PERFECTION OR NON-PERFECTION OF THE SECURITY INTEREST CREATED HEREBY, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE GOVERNED BY THE LAW OF A JURISDICTION OTHER THAN THE STATE OF NEW YORK.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

NELSON GLOBAL PRODUCTS, INC.

Name: Sergio Cabada Its: Chief Financial Officer

TUBE SPECIALTIES CO., INC.

By: Name: Sergio Cabada Its: Chief Financial Officer

[Signatures continued on following page]

ACCEPTED AND AGREED as of the date first above written:

BMO HARRIS BANK N.A.,

as Administrative Agen

By: Name: Craig Thistlethwaite Its: Managing Director

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SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Grantor	Jurisdiction	<u>Status</u>	Mark	Registration Number
MVG Acquisition Corp	United States	Registered	NELSON and Design	1,139,392
Nelson Global Products, Inc.	United States	Registered	HARMONY	3,934,880
Nelson Global Products, Inc.	United States	Registered	A CLEAR DIRECTION FOR THE FUTURE	4,099,915
Nelson Global Products, Inc.	United States	Registered	GT EXHAUST	4,094,438
Nelson Global Products, Inc.	United States	Registered	GT EXHAUST (& design)	4,094,439
Nelson Global Products, Inc.	United States	Registered	PURITY	3,735,944
Tube Specialties Co., Inc.	United States	Registered	THERMAL ARMOR	4,562,271
Nelson Global Products, Inc.	Switzerland	Registered	BURGESS	402646
Nelson Global Products, Inc.	United Kingdom	Registered	BURGESS	989956
Nelson Global Products, Inc.	India	Registered	NELSON	856583

Nelson	India	Registered	NELSON	856584
Global				
Products,				
Inc.				
Nelson	China	Registered	NELSON	1736390
Global	(People's			
Products,	Republic)			
Inc.				
Nelson	China	Registered	NELSON	1911564
Global	(People's			
Products,	Republic)			
Inc.				
Nelson	China	Registered	NELSON	1762703
Global	(People's	1118221111		1.02/00
Products,	Republic)			
Inc.	(republic)			
Nelson	China	Registered	NELSON	2018655
Global	(People's	Registered	11225011	2010033
Products,	Republic)			
Inc.	Republicy			
Nelson	Ecuador	Registered	NELSON	814008
Global	Ledador	Registered	NEESON	014000
Products,				
Inc.				
Nelson	Canada	Registered	NELSON & Design	TMA444488
Global	Canada	Registered	(Nelson Logo)	1 MA444400
			(Nelson Logo)	
Products,				
Inc.	China	Danista and	NELCON & Design	1727201
Nelson		Registered	NELSON & Design	1736391
Global	(People's		(Nelson Logo)	
Products,	Republic)			
Inc.		D 1 1	MELCON O. D.	1011777
Nelson	China	Registered	NELSON & Design	1911566
Global	(People's		(Nelson Logo)	
Products,	Republic)			
Inc.		<u> </u>		
Nelson	China	Registered	NELSON & Design	1762704
Global	(People's		(Nelson Logo)	
Products,	Republic)			
Inc.				
Nelson	China	Registered	NELSON & Design	2018656
Global	(People's		(Nelson Logo)	
Products,	Republic)			
Inc.				
Nelson	Benelux	Registered	NELSON & Design	529706
Global			(Nelson Logo)	
Products,				
Inc.				

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Nelson	Benelux	Registered	NELSON & Design	423999
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Switzerland	Registered	NELSON & Design	P-353675
Global			(Nelson Logo)	
Products,			(
Inc.				
Nelson	Switzerland	Registered	NELSON & Design	P-407318
Global	Switzeriand	Registered	(Nelson Logo)	1 - 40/310
Products,			(Nelson Logo)	
Inc.		D ' 4 1	MELCON O.D.	1054545
Nelson	Germany	Registered	NELSON & Design	1054545
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Germany	Registered	NELSON & Design	2058902
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	France	Registered	NELSON & Design	1380638
Global		8	(Nelson Logo)	
Products,			(Freison Zogo)	
Inc.				
Nelson	France	Registered	NELSON & Design	92442746
Global	Trance	Registered	(Nelson Logo)	72772770
Products,			(Nelson Logo)	
Inc.	T4 - 1	Desistant	NELCON O D	1542002
Nelson	Italy	Registered	NELSON & Design	1543983
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Australia	Registered	NELSON & Design	526169
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Australia	Registered	NELSON & Design	537931
Global		_	(Nelson Logo)	
Products,				
Inc.				
Nelson	Australia	Registered	NELSON & Design	801870
Global			(Nelson Logo)	
Products,			(Tiesson Bogo)	
Inc.				
Nelson	Canada	Registered	NELSON & Design	TMA301943
Global	Canada	Registered	_	11/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1
			(Nelson Logo)	
Products,				
Inc.				

NT-1	D1.	D ' 1	NELCON 6 Design	VD100001012
Nelson	Denmark	Registered	NELSON & Design	VR198801013
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Denmark	Registered	NELSON & Design	VR199401568
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Spain	Registered	NELSON & Design	M1168395
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	United	Registered	NELSON & Design	2117501
Global	Kingdom	Registered	(Nelson Logo)	2117301
	Kingdom		(Nelson Logo)	
Products,				
Inc.	T 1 1	D ' 4 1	NELCON O. D. '	100660
Nelson	Ireland	Registered	NELSON & Design	129660
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Republic of	Registered	NELSON & Design	40-0151816
Global	Korea		(Nelson Logo)	
Products,				
Inc.				
Nelson	Republic of	Registered	NELSON & Design	40-0291722
Global	Korea		(Nelson Logo)	
Products,				
Inc.				
Nelson	Republic of	Registered	NELSON & Design	40-0833320
Global	Korea	1108131010	(Nelson Logo)	
Products,	Roica		(Telson Logo)	
Inc.				
Nelson	Mexico	Registered	NELSON & Design	428241
Global	WICKICO	Registered	(Nelson Logo)	420241
			(Neison Logo)	
Products,				
Inc.	27	D 1	MELCON O. D.	120216
Nelson	Norway	Registered	NELSON & Design	138216
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Norway	Registered	NELSON & Design	162559
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Portugal	Registered	NELSON & Design	237568
Global			(Nelson Logo)	
Products,			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
Inc.				
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Nelson	Portugal	Registered	NELSON & Design	237567
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Sweden	Registered	NELSON & Design	335254
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Greece	Registered	NELSON & Design	225902
Global			(Nelson Logo)	
Products,				
Inc.				
Nelson	Hong Kong	Registered	NELSON & device	19912921AA
Global			(Column Logo)	
Products,				
Inc.				
Nelson	Italy	Registered	NELSON (Figurative)	1221322
Global				
Products,				
Inc.				
Nelson	China	Registered	NELSON (In Chinese	1736389
Global	(People's		Characters)	
Products,	Republic)			
Inc.				
Nelson	China	Registered	NELSON (In Chinese	1911565
Global	(People's		Characters)	
Products,	Republic)			
Inc.				
Nelson	China	Registered	NELSON (In Chinese	1752678
Global	(People's		Characters)	
Products,	Republic)			
Inc.				
Nelson	China	Registered	NELSON (In Chinese	1752283
Global	(People's		Characters)	
Products,	Republic)			
Inc.	_			
Nelson	United	Registered	NELSON ECO-CLEAN &	2163576
Global	Kingdom		Design	
Products,				
Inc.	<u> </u>	<u> </u>		
Nelson	Canada	Registered	Nelson/Winslow & Design	TMA198859
Global				
Products,				
Inc.	1	<u> </u>		
Nelson	Australia	Registered	POOLDECK	1339063
Global				
Products,				
Inc.				

Nelson	Australia	Registered	POOLDECK EQUIPMENT	779087
Global			& Design	
Products,				
Inc.				
Nelson	Australia	Registered	TUBE ENGINEERS	1339064
Global				
Products,				
Inc.				
Nelson	United	Registered	WINSLOW	2001636
Global	Kingdom			
Products,				
Inc.				
Nelson	Italy	Registered	WINSLOW	1299929
Global				
Products,				
Inc.				
Nelson	Australia	Registered	W Winslow & Design	233389
Global				
Products,				
Inc.				

2. TRADEMARK APPLICATIONS

None.

RECORDED: 11/08/2016