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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM406912

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Harp's Food Stores, Inc.		11/29/2016	Corporation: ARKANSAS

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	5209 Village Parkway
Internal Address:	Attn: Robyn Staggs, Senior Vice President
City:	Rogers
State/Country:	ARKANSAS
Postal Code:	72758
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	4011704	HARPS
Registration Number:	1262710	PRICE CUTTER FOOD WAREHOUSE
Registration Number:	1823340	PRICE CUTTER
Registration Number:	2077337	MARTHA HARP'S
Registration Number:	5070191	10 BOX COST-PLUS
Registration Number:	5070192	10 BOX COST-PLUS

CORRESPONDENCE DATA

Fax Number: 3142592020

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 314-259-2000

Email: susan.murphy@bryancave.com

Correspondent Name: Bryan Cave LLP

Address Line 1:211 North Broadway, Suite 3600Address Line 4:St. Louis, MISSOURI 63102

ATTORNEY DOCKET NUMBER:	0125166
NAME OF SUBMITTER:	Matthew G. Minder
SIGNATURE:	/Matthew G. Minder/

TRADEMARK REEL: 005929 FRAME: 0814

DATE SIGNED:	11/29/2016
Total Attachments: 3	
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TRADEMARK
REEL: 005929 FRAME: 0815

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Fourth Amended and Restated Security and Pledge Agreement dated as of November <u>19</u>, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "<u>Agreement</u>") and among the Grantors party thereto (each an "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") and Bank of America, N.A., as administrative agent (the "<u>Administrative Agent</u>") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on <u>Schedule 1</u> attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HARP'S FOOD STORES, INC.

	By:
	Name Orm Antz Title: CFO
Acknowledged and Accepted:	
BANK OF AMERICA, N.A., as Administra	ative Agent
By:	
Name:	
Title:	·

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NOTICE OF **GRANT OF SECURITY INTEREST TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Fourth Amended and Restated Security and Pleage Agreement dated as of November 29, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

Name:____ Title:

HARP'S FOOD STORES, INC.

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: Christine Trotter

Title: Assistant Vice President

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SCHEDULE 1

Grantor/Owner	Trademarks	Application/ Registration Number	Application/ Registration Date
FEDERAL TRADEMARKS			
Harp's Food Stores, Inc.	HARPS	4011704	8/16/2011
	PRICE CUTTER FOOD	1262710	12/27/1983
Harp's Food Stores, Inc.	WAREHOUSE and design of		
	scissors slashing dollar sign	070000	7007.00
Harp's Food Stores, Inc.	PRICE CUTTER	1823340	2/22/1994
Harp's Food Stores, Inc.	MARTHA HARP'S	<u>2077337</u>	7/8/1997
Harp's Food Stores, Inc.	10 BOX COST-PLUS	5070191	10/25/2016
Harp's Food Stores, Inc.	10 BOX COST-PLUS (Design)	5070192	10/25/2016
ARKANSAS TRADEMARKS			
	PRICE CUTTER FOOD	500001082	1/28/1982
Harp's Food Stores, Inc.	WAREHOUSE and design of		
	scissors slashing dollar sign		
Harp's Food Stores, Inc.	PRICE CUTTER	500000604	7/18/1997
Harp's Food Stores, Inc.	MARTHA HARP'S	<u>200016596</u>	6/11/1996
MISSOURI TRADEMARKS			
Harp's Food Stores, Inc.	FOOD 4 LESS	S017512	12/13/2006
OKLAHOMA TRADEMARKS			
Harp's Food Stores, Inc.	MARTHA HARP'S	12007024	6/13/1996
Harp's Food Stores, Inc.	WAREHOUSE and design of scriscore elashing dollar sign	12007055	<u>1/8/1982</u>
	Science Stating College		

TRADEMARK REEL: 005929 FRAME: 0818