TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM407149

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
US Pack Logistics LLC		11/30/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Fidus Mezzanine Capital, L.P., as Collateral Agent	
Street Address:	1603 ORRINGTON AVENUE	
Internal Address:	Suite 1005	
City:	EVANSTON	
State/Country:	ILLINOIS	
Postal Code:	60201	
Entity Type:	Limited Partnership: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	5002465	JS LOGISTICS
Registration Number:	2025527	JS EXPRESS

CORRESPONDENCE DATA

Fax Number: 7043393470

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ecampbell@robinsonbradshaw.com

Correspondent Name: Elizabeth Campbell Address Line 1: 101 N. Tryon Street

Address Line 2: **Suite 1900**

Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Elizabeth Campbell
SIGNATURE:	/Elizabeth Campbell/
DATE SIGNED:	12/01/2016

Total Attachments: 2

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> **TRADEMARK** REEL: 005931 FRAME: 0412

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GRANT OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, US PACK LOGISTICS LLC, a Delaware limited liability company (the "<u>Pledgor</u>") is the owner of the trademark applications and registrations listed on <u>Schedule A</u> attached hereto, (all such trademarks, registrations and applications, collectively, the "<u>Trademarks</u>")

WHEREAS, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of March 27, 2015, in which the Pledgor has agreed with FIDUS MEZZANINE CAPITAL, L.P., as Collateral Agent (the "Collateral Agent"), with offices at 1603 Orrington Avenue, Suite 1005, Evanston, IL 60201, to execute this Grant:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

US PA	CK LOGISTICS LLC
By:	John Cons
Name:	Peter Claremon
Title:	CFO.

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Owner</u>	<u>Mark</u>	Application or Registration No.	Country	Issue or <u>Filing Date</u>
US PACK LOGISTICS LLC	JS Logistics	5002465	U.S.	July 19, 2016
US PACK LOGISTICS LLC	JS Express	2025527	U.S.	December 24, 1996

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RECORDED: 12/01/2016

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