

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM407454

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cortland Capital Market Services LLC, as administrative agent		11/23/2016	Limited Liability Company: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Logan's Roadhouse, Inc.
<b>Street Address:</b>	3011 Armory Drive
<b>Internal Address:</b>	Suite 300
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37204
<b>Entity Type:</b>	Corporation: TENNESSEE

**PROPERTY NUMBERS Total: 24**

Property Type	Number	Word Mark
Registration Number:	3257854	BREWSKI ONIONS
Registration Number:	3419984	LOGAN'S
Registration Number:	3326246	LOGAN'S
Registration Number:	2797192	LOGAN'S ROADHOUSE
Registration Number:	2934163	LOGAN'S ROADHOUSE
Registration Number:	3202110	LOGAN'S ROADHOUSE
Registration Number:	1874314	LOGAN'S ROADHOUSE
Registration Number:	4142037	LOGAN'S TWISTED PUNCHES
Registration Number:	3759425	NATIONAL TAKE BACK LUNCH DAY
Registration Number:	3352178	
Registration Number:	3369044	
Registration Number:	3260238	ONION BREWSKI
Registration Number:	4692380	RAISE THE STEAKS
Registration Number:	3705795	ROADIE
Registration Number:	3512567	ROADIES
Registration Number:	4695901	#STEAKWORTHY
Registration Number:	3332537	TAKE BACK LUNCH

CH \$615.00 3257854

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3077914	THE LOGAN
Registration Number:	3146919	THE REAL AMERICAN ROADHOUSE
Registration Number:	4103288	THE UNLIMITED GRILL
Registration Number:	4912600	NUT-E CLUB
Registration Number:	4874282	GET NUT-E
Registration Number:	4918070	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS
Serial Number:	86774208	MUSIC CITY LIVE!

**CORRESPONDENCE DATA**

Fax Number: 2024083141

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	380530-6
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	12/02/2016

**Total Attachments: 8**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”) is made as of November 23, 2016 (“Effective Date”) from CORTLAND CAPITAL MARKET SERVICES LLC, as administrative agent for the benefit of the Secured Parties (in such capacity, together with its successors and assigns in such capacity, the “Administrative Agent”), located at 225 West Washington St., 21<sup>st</sup> Floor, Chicago, IL 60606, to LOGAN’S ROADHOUSE, INC., a Tennessee corporation (the “Pledgor”), located at 3011 Armory Drive, Suite 300, Nashville, TN 37024.

**WHEREAS**, the Pledgor and the Administrative Agent are parties to that certain Debtor-in-Possession Credit Agreement, dated as of August 10, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among Pledgor, the other Loan Parties from time to time parties thereto, the Administrative Agent and the Lenders;

**WHEREAS**, pursuant to the Credit Agreement, the Pledgor executed and delivered that certain Debtor-in-Possession Security Agreement on August 10, 2016, in favor of the Administrative Agent (together with all amendments, restatements, supplements and modifications, if any, from time to time thereafter made thereto, the “Security Agreement”);

**WHEREAS**, pursuant to the Credit Agreement and the Security Agreement, the Pledgor and the Administrative Agent entered into that certain Trademark Security Agreement, dated as of August 10, 2016 (the “Trademark Security Agreement”);

**WHEREAS**, pursuant to the terms and conditions of the Trademark Security Agreement, as security for the prompt and complete payment and performance when due of all of its Obligations, the Pledgor pledged and granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in all of the right, title and interest of the Pledgor in, to and under all of the following Collateral of the Pledgor: (a) the Trademarks of the Pledgor listed on Schedule I attached hereto, (b) all goodwill associated with such Trademarks and (c) all Proceeds of any and all of the foregoing (other than Excluded Property) (collectively, the “Trademark Collateral”); and

**WHEREAS**, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 10, 2016 at Reel 5851, Frame 0192.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

**Section 1. Definitions**

1.1 All capitalized terms used and not defined herein shall have the meaning given in the Credit Agreement or the Security Agreement, as applicable.

**Section 2. Release of Security Interest in Trademark Collateral**

2.1 Without recourse and without representation and warranty of any kind, the Administrative Agent hereby (i) terminates, cancels and releases any and all security interests it has against the Trademark Collateral, and (ii) terminates the Trademark Security Agreement with respect to such Trademark Collateral.

2.2 The Administrative Agent shall take all further actions, and provide to the Pledgor, its successors, assigns or other legal representatives, all such reasonable cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by the Pledgor to more fully and effectively effectuate the purposes of this Release, in each case at the expense of the Pledgor.

2.3 The Administrative Agent hereby authorizes Pledgor or any of its authorized representatives to file this Release with the United States Patent and Trademark Office or any other applicable governmental office. The Administrative Agent hereby further authorizes and requests that the Commissioner for Trademarks record this Release.

**Section 3. Miscellaneous**

3.1 Governing Law. This Release and the rights and obligations of the parties hereunder shall be construed in accordance with and be governed by the law of the State of New York, without regard to any conflicts of laws principles that would require or permit the laws of any other jurisdiction to apply.

3.2 Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signatures Follow on Next Page]

\* \* \* \* \*

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized representative as of the Effective Date.

**CORTLAND CAPITAL MARKET SERVICES  
LLC,**  
as Administrative Agent

By: 



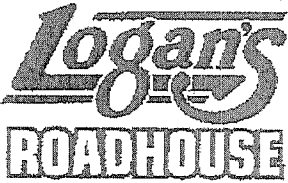

Name: Polina Arsentyeva



**Associate Counsel**

Title: \_\_\_\_\_

**SCHEDULE I**  
**TRADEMARKS**

TRADEMARKS AND TRADEMARK LICENSES

Trademark Name	Application No.	Registration No.	Goods/Services
BREWSKI ONIONS	78764123	3257854	prepared entrees consisting primarily of meat, fish, poultry or vegetables
	78642025	3419984	restaurant services
LOGAN'S	78641323	3326246	restaurant services
	76481400	2797192	restaurant services
	78268703	2934163	restaurant services
	78854005	3202110	restaurant services
LOGAN'S ROADHOUSE	74291119	1874314	restaurants
LOGAN'S TWISTED PUNCHES	85418614	4142037	alcoholic beverages except beers
NATIONAL TAKE BACK LUNCH DAY	78-873418	3759425	Restaurant services

Trademark Name	Application No.	Registration No.	Goods/Services
	78864489	3352178	restaurant services
	77200179	3369044	restaurant services
ONION BREWSKI	78764119	3260238	prepared entrees consisting primarily of meat, fish, poultry or vegetables
RAISE THE STEAKS	86341946	4692380	charitable fundraising
ROADIE	77176961	3705795	prepared foods, namely, sandwiches
ROADIES	78841796	3512567	prepared foods for consumption on and off premises, namely, sandwiches
#STEAKWORTHY	86349618	4695901	restaurant services
TAKE BACK LUNCH	78873373	3332537	restaurant services
THE LOGAN	78401171	3077914	prepared combination entrees consisting primarily of meat, fish, poultry and/or vegetables



Trademark Name	Application No.	Registration No.	Goods/Services
THE REAL AMERICAN ROADHOUSE	78642446	3146919	restaurant services
THE UNLIMITED GRILL	85254911	4103288	prepared entrees consisting primarily of meat, fish, poultry or vegetables and bar and restaurant services
NUT-E CLUB	86634349	4912600	restaurant and bar services featuring a customer loyalty program to reward club member customers
GET NUT-E	86634435	4874282	bar and restaurant services featuring a customer loyalty program to reward club member customers
LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	86650987	4918070	restaurant services
MUSIC CITY LIVE!	86774208	Pending (Approved for Publication)	entertainment services, namely, a live music concert tour

Domain Names

Logansbenefits.com

logansgiveaway.com

logansinvestors.com

loganslistens.com

logansmobile.com

logansmobile.mobi  
logansmobile.net  
logansnuteclub.com  
logansnuteclub.net

logansroadhouse.info  
logansroadhouse.net  
logans-roadhouse.net  
logansroadhouse.org

nuteclub.com  
nuteclub.net  
logansroadhouse.com  
logans-roadhouse.mobi

Trademark Licenses:

Sponsorship Agreement between Logan's Roadhouse, Inc. and Tennessee Football, Inc., dated as of August 1, 2007.

\*ALL OF THE FOREGOING ARE OWNED BY LOGAN'S ROADHOUSE, INC.