

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM409077

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST, AS AGENT		11/22/2016	STATUTORY TRUST: DELAWARE
RECEIVING PARTY DATA			
Name:	PARNELL, INC.		
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD		
City:	ALEXANDRIA, NEW SOUTH WALES		
State/Country:	AUSTRALIA		
Postal Code:	2015		
Entity Type:	Corporation: DELAWARE		
Name:	PARNELL CORPORATE SERVICES U.S., INC.		
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD		
City:	ALEXANDRIA, NEW SOUTH WALES		
State/Country:	AUSTRALIA		
Postal Code:	2015		
Entity Type:	Corporation: DELAWARE		
Name:	PARNELL U.S. 1, INC.		
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD		
City:	ALEXANDRIA, NEW SOUTH WALES		
State/Country:	AUSTRALIA		
Postal Code:	2015		
Entity Type:	Corporation: DELAWARE		
Name:	VETERINARY INVESTIGATIVE SERVICES, INC.		
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD		
City:	ALEXANDRIA, NEW SOUTH WALES		
State/Country:	AUSTRALIA		
Postal Code:	2015		
Entity Type:	Corporation: DELAWARE		
Name:	PARNELL PHARMACEUTICALS HOLDINGS LTD		
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD		
City:	ALEXANDRIA, NEW SOUTH WALES		

OP \$215.00 2545590

State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	PARNELL MANUFACTURING PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	PARNELL TECHNOLOGIES PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	PARNELL PHARMACEUTICALS PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	PARNELL TECHNOLOGIES NZ PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	AUSTRALIAN PHARMA SERVICES PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	PARNELL CORPORATE SERVICES PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA

TRADEMARK

REEL: 005949 FRAME: 0169

Name:	PARNELL AUSTRALIA PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	PARNELL NORTH AMERICA PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA
Name:	PARNELL EUROPE PTY LTD
Street Address:	UNIT 4, CENTURY ESTATE, 475 GARDENERS ROAD
City:	ALEXANDRIA, NEW SOUTH WALES
State/Country:	AUSTRALIA
Postal Code:	2015
Entity Type:	PROPRIETARY LIMITED COMPANY: AUSTRALIA

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2545590	ESTROPLAN
Serial Number:	85608750	GONABREED
Serial Number:	86131238	GONADOPRO
Serial Number:	86422842	IKAM
Serial Number:	85770262	MYSYNCH
Serial Number:	86422844	PAW
Serial Number:	86027644	PROCEPT
Serial Number:	85836582	SYNCHRONIZATION PACK

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ELIZABETH.BURKHARD@HKLAW.COM

Correspondent Name: HOLLAND & KNIGHT LLP

Address Line 1: 10 ST. JAMES AVE.

Address Line 2: 11TH FLOOR

Address Line 4: BOSTON, MASSACHUSETTS 02116

ATTORNEY DOCKET NUMBER: 136144.00031

NAME OF SUBMITTER:	LAURA O'BRIEN
SIGNATURE:	/LAURA O'BRIEN/
DATE SIGNED:	12/15/2016
Total Attachments: 6 source=RELEASE SECURITY INTEREST - MIDCAP#page1.tif source=RELEASE SECURITY INTEREST - MIDCAP#page2.tif source=RELEASE SECURITY INTEREST - MIDCAP#page3.tif source=RELEASE SECURITY INTEREST - MIDCAP#page4.tif source=RELEASE SECURITY INTEREST - MIDCAP#page5.tif source=RELEASE SECURITY INTEREST - MIDCAP#page6.tif	

**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property, dated as of November 22, 2016 (the “**IP Release**”), is made by **Midcap Financial Trust**, as agent (“**Agent**”) for the Lenders in favor of **Parnell Pharmaceuticals Holdings LTD**, a proprietary company limited by shares incorporated under the laws of Australia (“**Parent**”), **Parnell, Inc.**, a corporation incorporated under the laws of the state of Delaware (“**Borrower**”), and each other Person signatory to the IP Security Agreement (defined below) as a Grantor (together with Parent and Borrower, each a “**Grantor**” and collectively the “**Grantors**”) as follows:

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of June 15, 2015 (as the same may have been amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on June 16, 2015 at Reel/Frame No. 035919/0452 and at Reel/Frame No. 5553/0464, each Grantor granted Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in the Intellectual Property Collateral identified therein;

WHEREAS, the Grantors have requested that Agent release its security interest in and to the patent assets as more particularly described on Schedule A attached hereto and the trademark assets as more particularly described on Schedule B attached hereto (the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor’s sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this IP Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

AGENT:

MIDCAP FINANCIAL TRUST
as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By:  (SEAL)
Name: Maurice Amsellem
Its: Authorized Signatory

IP Release

TRADEMARK
REEL: 005949 FRAME: 0173

SCHEDULE A

Patents

Country	Patent / Application No.	Filing date	Owner	Status	Expiry date
United States	13/002,363	8 October 2008	Parnell Technologies Pty Ltd	On appeal\$	8 October 2028
United States	14/256,816	18 April 2014	Parnell Technologies Pty Ltd	Under Examination#	8 October 2028
United States	7,326,735	28 April 2004	Parnell Technologies Pty Ltd	Issued	28 April 2024*

* Subject to any patent term adjustment

Denotes patents/applications directed to composition of matter

\$ Denotes patents/applications directed to double sulfation method

SCHEDULE B
Trademarks

Trademark	Country	Number	Application date	Registration date	Renewal due	Proprietor	Comments
Glyde	Madrid: EU, USA, Japan (79/087045)	1,050,296		5/08/2010	5/08/2020	Parnell Technologies Pty Ltd	US - total provisional refusal 5 August 2013, EM - Granted, JP - Granted
Gonabreed	USA	85,608,750	18/11/1999	9/07/2013	9/07/2023	Parnell Technologies Pty Ltd	9/07/2018-9/07/2019 confirmation continued use necessary; DCC has number 75825837
Gonadopro	USA	86,131,238	27/11/2013			Parnell Technologies Pty Ltd	A first request for extension of time to file a Statement of Use has been granted.
Estroplan	USA	2,545,590	30/10/2002	12/03/2002	12/03/2022	Parnell Technologies Pty Ltd	
Mysynch	USA	85,770,262	2/11/2012			Parnell Technologies Pty Ltd	Published 30/07/2013, A non-final Office Action has been

Trademark	Country	Number	Application date	Registration date	Renewal due	Proprietor	Comments
							sent (issued) to the applicant after review of the Statement of Use.
Procept	USA	86,027,644	2/08/2013			Parnell Technologies Pty Ltd	Statement of use due 6/11/2014, awaiting SoU
Synchronization Pack	USA	85,836,582	2/11/2012			Parnell Technologies Pty Ltd	Abandoned 2/24/15
Zydux	Madrid: EU, USA, Japan (3933812)	1,031,950		10/02/2010	10/02/2020	Parnell Technologies Pty Ltd	Granted in JP, US (amended specification), EM (amended specification)
Mysynch	CA	1611558	01/28/2013			Parnell Technologies Pty Ltd	Allowed
Gonabreed	US	4,365,768	04/26/2012	07/09/2013	07/09/2023	Parnell Technologies Pty Ltd	
Gonadopro	US	86/131,238	11/27/2013			Parnell Technologies Pty Ltd	Allowed
Estroplan	US	2,545,590	10/30/1998	03/12/2002	03/12/2022	Parnell Technologies Pty Ltd	
Mysynch	US	85/770,262	11/02/2012			Parnell	Allowed

Trademark	Country	Number	Application date	Registration date	Renewal due	Proprietor	Comments
						Technologies Pty Ltd	
Procept	US	86/027,644	08/02/2013			Parnell Technologies Pty Ltd	Allowed
iKam	US	86/422,842	10/14/2014			Parnell Technologies Pty Ltd	Response to OA due 8/3/2015
PAW	US	86/422,844	10/14/2014			Parnell Technologies Pty Ltd	Response to OA due 8/3/2015
ZydaX	US	3,933,812	02/10/2010	03/22/2011	03/22/2021	Parnell Technologies Pty Ltd	