# CH \$415.00 327192

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM409846

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	<b>Execution Date</b>	Entity Type
WirePath Home Systems, LLC		12/21/2016	Limited Liability Company: NORTH CAROLINA

# **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Collateral Agent	
Street Address:	500 West Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	Limited Partnership: DELAWARE	

# **PROPERTY NUMBERS Total: 16**

Property Type	Number	Word Mark
Registration Number:	3271925	SNAP AV
Registration Number:	3320350	EPISODE
Registration Number:	3786972	WIREPATH STRUCTURED WIRING
Registration Number:	3786973	SNAP AV
Registration Number:	4339276	WATTBOX
Registration Number:	4610900	ARAKNIS NETWORKS
Registration Number:	4941720	ARAKNIS NETWORKS
Registration Number:	4966176	LUMA SURVEILLANCE
Registration Number:	5086529	OVRC
Registration Number:	4773907	OVRC
Registration Number:	4839551	STRONG
Registration Number:	4690000	STRONG EVOLVE
Registration Number:	4641158	STRONG VERSABOX
Registration Number:	4757316	WIREPATH ONE
Registration Number:	5086532	LUMA
Serial Number:	87002918	BINARY

# CORRESPONDENCE DATA

**Fax Number:** 3129939767

TRADEMARK

900388973 REEL: 005951 FRAME: 0678

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3129932647

**Email:** zeynep.gieseke@lw.com

Correspondent Name: Zeynep Gieseke

Address Line 1: 330 N. Wabash Avenue, Suite 2800

Address Line 2: Latham & Watkins LLP
Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	057121-0071
NAME OF SUBMITTER:	Zeynep Gieseke
SIGNATURE:	/zg/
DATE SIGNED:	12/21/2016

### **Total Attachments: 5**

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TRADEMARK REEL: 005951 FRAME: 0679

### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "<u>Trademark Security Agreement</u>") is made as of December 21, 2016 between the Grantor listed on the signature page hereof (the "<u>Grantor</u>" and ANTARES CAPITAL LP, as Collateral Agent (the "<u>Collateral Agent</u>").

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to that certain Credit Agreement dated as of December 21, 2016 (as may be amended, restated, supplemented, or otherwise modified from time to time, including all schedules thereto, the "Credit Agreement") among WIREPATH HOME SYSTEMS, LLC, a North Carolina limited liability company (the "Borrower"), WIREPATH HOME SYSTEMS HOLDCO LLC, a Delaware limited liability company ("Holdings"), and the several banks and other financial institutions or entities from time to time party thereto (the "Lenders") and ANTARES CAPITAL LP, as Administrative Agent and Collateral Agent, the Lenders have agreed to make certain financial accommodations available to the Borrower from time to time pursuant to the terms and conditions thereof and the other Loan Documents;

WHEREAS, the Lenders are willing to make the financial accommodations to the Borrower as provided for in the Credit Agreement and the other Loan Documents, but only upon the condition, among others, that Grantor shall have executed and delivered to the Collateral Agent that certain Guarantee and Collateral Agreement dated as of the date hereof (including all annexes, exhibits or schedules thereto; as from time to time amended, restated, supplemented or otherwise modified, the "Guarantee and Collateral Agreement"); and

**WHEREAS**, pursuant to the Guarantee and Collateral Agreement, the Grantor is required to execute and deliver to Collateral Agent this Trademark Security Agreement;

**NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement or the Credit Agreement, as the case may be.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. As security for the payment or performance, as the case may be, in full of the Obligations, Grantor hereby pledges to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest, in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):
- (a) all of the Grantor's Trademarks registrations and applications for registration referred to on Schedule I hereto, but excluding any intent-to-use trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable federal law; and

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- all goodwill associated with or symbolized by the foregoing. (b)
- SECURITY FOR OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by the Borrower and the Grantor or the other Loan Parties, to the Collateral Agent whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.
- GUARANTEE AND COLLATERAL AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Collateral Agent pursuant to the Guarantee and Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- COUNTERPARTS. This Trademark Security Agreement may be executed in (and by different parties on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract, and shall become effective as provided in Section 7.04 of the Guarantee and Collateral Agreement. Delivery of an executed signature page to this Trademark Security Agreement by facsimile transmission or other customary means of electronic transmission (e.g., "pdf") shall be as effective as delivery of a manually signed counterpart of this Trademark Security Agreement.
- Applicable Law. THIS TRADEMARK SECURITY AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.
- 7. CONSTRUCTION. The rules of construction specified in Section 1.2 of the Credit Agreement also apply to this Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS.]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:	WIREPATH HOME SYSTEMS, LLC		
	By:		
	Name: Michael Carlet		
	Title: Chief Financial Officer		
COLLATERAL AGENT:	ANTARES CAPITAL LP, as Collateral Agent		
	Ву:		
	Name:		
	Title: Duly Authorized Signatory		

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 005951 FRAME: 0682 IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:	WIREPATH HOME SYSTEMS, LLC		
	By: Name: Michael Carlet		
	Title: Chief Financial Officer		
COLLATERAL AGENT:	ANTARES CAPITAL LP, as Collateral Agent		
	By: Steve Rubinstein		
	Name: Steve Rubinstein		
	Title: Duly Authorized Signatory		

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark	Registration No. / Application No.	Registration Date / Application Date	Owner
SNAP AV	3271925	July 31, 2007	WirePath Home Systems, LLC
EPISODE	3320350	October 23, 2007	WirePath Home Systems, LLC
WIREPATH STRUCTURED WIRING & DESIGN	3786972	May 11, 2010	WirePath Home Systems, LLC
SNAP AV & DESIGN	3786973	May 11, 2010	WirePath Home Systems, LLC
WATTBOX	4339276	May 21, 2013	WirePath Home Systems, LLC
ARAKNIS NETWORKS (Standard - Cl. 009)	4610900	September 23, 2014	WirePath Home Systems, LLC
ARAKNIS NETWORKS (Standard - Cl. 42)	4941720	April 19, 2016	WirePath Home Systems, LLC
LUMA SURVEILLANCE	4966176	May 24, 2016	WirePath Home Systems, LLC
OVRC (Standard)	5086529	November 22, 2016	WirePath Home Systems, LLC
OVRC (Stylized - Cl. 09 & 042)	4773907	July 14, 2015	WirePath Home Systems, LLC
STRONG (Standard)	4839551	October 27, 2015	WirePath Home Systems, LLC
STRONG EVOLVE (Standard)	4690000	February 17, 2015	WirePath Home Systems, LLC
STRONG VERSABOX (Standard)	4641158	November 18, 2014	WirePath Home Systems, LLC
WIREPATH ONE (Standard)	4757316	September 2, 2015	WirePath Home Systems, LLC
LUMA & Design	5086532	November 22, 2016	WirePath Home Systems, LLC
BINARY (Standard)	87002918	April 15, 2016	WirePath Home Systems, LLC
MOIP-AIR (Standard)	86389800	September 9, 2014	WirePath Home Systems, LLC
MOIP-FLEX (Standard)	86389692	September 9, 2014	WirePath Home Systems, LLC
NEARUS (Standard - Cl. 009)	86320003	June 25, 2014	WirePath Home Systems, LLC

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**RECORDED: 12/21/2016** 

TRADEMARK REEL: 005951 FRAME: 0684