

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM408244

<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		RELEASE OF SECURITY INTEREST IN TRADEMARKS	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A.		12/07/2016	National Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cherokee Inc.		
<b>Street Address:</b>	5990 Sepulveda Blvd.		
<b>City:</b>	Van Nuys		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91411		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 22</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4168486	1973 C	
<b>Registration Number:</b>	1437377	AMERICAN LEGENDS	
<b>Registration Number:</b>	0373836	CHEROKEE	
<b>Registration Number:</b>	1513489	CHEROKEE	
<b>Registration Number:</b>	1644461	CHEROKEE	
<b>Registration Number:</b>	1595384	CHEROKEE	
<b>Registration Number:</b>	1639754	CHEROKEE	
<b>Registration Number:</b>	1588752	CHEROKEE	
<b>Registration Number:</b>	1582609	CHEROKEE	
<b>Registration Number:</b>	1270846	CHEROKEE	
<b>Registration Number:</b>	2935238	CHEROKEE BABY	
<b>Registration Number:</b>	2846293	CHEROKEE BABY	
<b>Registration Number:</b>	4123011	C	
<b>Registration Number:</b>	4123065	CC	
<b>Registration Number:</b>	4168349	COMPLETELY LIZ	
<b>Registration Number:</b>	4091399	COMPLETELY ME	
<b>Registration Number:</b>	4122398		
<b>Registration Number:</b>	2360437	LIZ LANGE	
<b>Registration Number:</b>	3765466	LIZ LANGE	
<b>TRADEMARK</b>			

CH \$565.00 4168486

Property Type	Number	Word Mark
Registration Number:	2662053	LIZ LANGE
Registration Number:	2662052	LIZ LANGE LL
Registration Number:	3986483	LIZ LUXE

**CORRESPONDENCE DATA**

**Fax Number:** 2125935955

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 212-756-2132

**Email:** scott.kareff@srz.com

**Correspondent Name:** S. Kareff c/o Schulte Roth & Zabel LLP

**Address Line 1:** 919 Third Avenue

**Address Line 4:** New York, NEW YORK 10022

<b>ATTORNEY DOCKET NUMBER:</b>	014951-1681
<b>NAME OF SUBMITTER:</b>	Scott Kareff (014951-1681)
<b>SIGNATURE:</b>	/kc for sk/
<b>DATE SIGNED:</b>	12/08/2016

**Total Attachments: 3**

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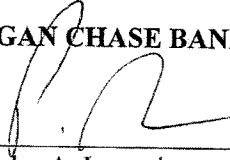
**RELEASE OF SECURITY INTEREST IN  
TRADEMARKS**

WHEREAS, JPMORGAN CHASE BANK, N.A., as Administrative Agent (the "Agent"), having its principal place of business at 300 S. Grand Ave, Los Angeles, California 90071-3019, holds a security interest in certain intellectual property assets of CHEROKEE, INC., a California corporation ("Grantor"), pursuant to that certain security agreement between the Agent and Grantor, recorded with the United States Patent and Trademark Office on September 5, 2012 at Reel 4856 / Frame 0138 (the "TRADEMARK SECURITY AGREEMENT");




NOW, THEREFORE, for value received, the Agent hereby releases its security interest and all of its right, title, and interest, if any, in and to the Trademark Collateral (as defined in the TRADEMARK SECURITY AGREEMENT) including with respect to the trademarks and trademark applications set forth on Schedule I, along with all of the goodwill associated therewith. The Agent agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as the Grantor may reasonably request in order to perfect, confirm or evidence such release.


IN WITNESS WHEREOF, the Agent, by its duly authorized officer, has executed this Release of Security Interest in Trademarks on this 7<sup>th</sup> day of December, 2016.

JPMORGAN CHASE BANK, N.A., as Agent

By:   
Name: Pedro A. Isusquiza  
Title: Authorized Officer

**SCHEDULE I**

<b><u>Grantor</u></b>	<b><u>Jurisdiction</u></b>	<b><u>Mark</u></b>	<b><u>Registration/ Application No.</u></b>
Cherokee, Inc.	U.S.	1973 C 	4168486
Cherokee, Inc.	U.S.	AMERICAN LEGENDS	1437377
Cherokee, Inc.	U.S.	CHEROKEE  CHEROKEE	373836
Cherokee, Inc.	U.S.	CHEROKEE	1513489
Cherokee, Inc.	U.S.	CHEROKEE	1644461
Cherokee, Inc.	U.S.	CHEROKEE	1595384
Cherokee, Inc.	U.S.	CHEROKEE	1639754
Cherokee, Inc.	U.S.	CHEROKEE  CHEROKEE	1588752
Cherokee, Inc.	U.S.	CHEROKEE	1582609
Cherokee, Inc.	U.S.	CHEROKEE	1270846
Cherokee, Inc.	U.S.	CHEROKEE BABY	2935238
Cherokee, Inc.	U.S.	CHEROKEE BABY  CHEROKEE BABY	2846293
Cherokee, Inc.	U.S.	C 	4123011
Cherokee, Inc.	U.S.	CC 	4123065
Cherokee, Inc.	U.S.	COMPLETELY LIZ  COMPLETELY LIZ	4168349
Cherokee, Inc.	U.S.	COMPLETELY ME  COMPLETELY ME	4091399

<u>Grantor</u>	<u>Jurisdiction</u>	<u>Mark</u>	<u>Registration/ Application No.</u>
Cherokee, Inc.	U.S.		4122398
Cherokee, Inc.	U.S.	LIZ LANGE <b>LIZ LANGE</b>	2360437
Cherokee, Inc.	U.S.	LIZ LANGE <b>LIZ LANGE</b>	3765466
Cherokee, Inc.	U.S.	LIZ LANGE <b>LIZ LANGE</b>	2662053
Cherokee, Inc.	U.S.	LIZ LANGE LL <b>JL</b> <b>LIZ LANGE</b>	2662052
Cherokee, Inc.	U.S.	LIZ LUXE <b>LIZ LUXE</b>	3986483