

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM410654

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
NEW STAR METAL HOLDINGS LLC		12/22/2016	Limited Liability Company: DELAWARE
NEW STAR METALS INC.		12/22/2016	Corporation: DELAWARE
ELECTRIC COATING TECHNOLOGIES LLC		12/22/2016	Limited Liability Company: DELAWARE
PREMIER RESOURCE GROUP LLC		12/22/2016	Limited Liability Company: ILLINOIS
WORLD CLASS CORRUGATING LLC		12/22/2016	Limited Liability Company: DELAWARE
CANFIELD COATING LLC		12/22/2016	Limited Liability Company: DELAWARE
ZINK ACQUISITION HOLDINGS INC.		12/22/2016	Corporation: DELAWARE
MATERIAL SCIENCES CORPORATION		12/22/2016	Corporation: DELAWARE
MATERIAL SCIENCES SERVICE CORPORATION		12/22/2016	Corporation: DELAWARE
MSC LAMINATES AND COMPOSITES INC.		12/22/2016	Corporation: DELAWARE
MSC LAMINATES AND COMPOSITES (EGV) INC.		12/22/2016	Corporation: DELAWARE
MATERIAL SCIENCES CORPORATION, ENGINEERED MATERIALS AND SOLUTIONS GROUP, INC.		12/22/2016	Corporation: ILLINOIS
MSC PRE FINISH MATERIALS (EGV) INC.		12/22/2016	Corporation: DELAWARE
MSC WALBRIDGE COATINGS INC.		12/22/2016	Corporation: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	CORTLAND CAPITAL MARKET SERVICES LLC, as Agent
<b>Street Address:</b>	2225 W. WASHINGTON STREET
<b>Internal Address:</b>	21ST FLOOR
<b>City:</b>	CHICAGO
<b>State/Country:</b>	ILLINOIS

TRADEMARK

Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 20**

Property Type	Number	Word Mark
Registration Number:	0787411	PANELDRAIN
Registration Number:	3937140	NEW STAR METALS
Registration Number:	4522974	SEAL OF QUALITY WC
Registration Number:	4518898	WC PANEL
Registration Number:	2988948	CMC CANFIELD METAL COATING
Registration Number:	4178954	CMC CANFIELD METAL COATING CORPORATION
Registration Number:	4058578	MAT SEAL
Registration Number:	4023016	DECO STEEL
Registration Number:	3379261	VIVICOLOR
Registration Number:	3437200	QUIET ALUMINUM
Registration Number:	3196287	MSC
Registration Number:	3313066	MAGNADAMP
Registration Number:	3344641	ELECTROBRITE
Registration Number:	2442979	SOUNDTRAP
Registration Number:	2244870	QUIET STEEL
Registration Number:	3407843	METAL KOTING CONTINUOUS COLOUR COAT LIMI
Registration Number:	4141304	REPLIKOTE
Serial Number:	86173051	QUIET PATCH
Serial Number:	86330115	MSC SMART STEEL
Serial Number:	86336651	MSC SMART ALUMINUM

**CORRESPONDENCE DATA**

Fax Number: 2132897727  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
Phone: 213 426 2623  
Email: meason@goodwinlaw.com  
Correspondent Name: GOODWIN PROCTER LLP/Michele A. Eason  
Address Line 1: 601 S. Figueroa St.  
Address Line 2: 41st Floor  
Address Line 4: Los Angeles, CALIFORNIA 90017

NAME OF SUBMITTER:	Michele A. Eason
SIGNATURE:	/s/ Michele A. Eason
DATE SIGNED:	12/30/2016

Total Attachments: 8

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NOTICE OF GRANT OF SECURITY INTEREST IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Note and Warrant Purchase Agreement (the “**Note Agreement**”) dated as of the date hereof by and among NEW STAR METALS INC., a Delaware corporation (the “**Company**”), NEW STAR METALS HOLDINGS LLC, a limited liability company formed under the laws of the State of Delaware (“**Holdings**”), ELECTRIC COATING TECHNOLOGIES LLC, a limited liability company formed under the laws of the State of Delaware (“**ECT**”), PREMIER RESOURCE GROUP LLC, a limited liability company formed under the laws of the State of Illinois (“**PRG**”), WORLD CLASS CORRUGATING LLC, a limited liability company formed under the laws of the State of Delaware (“**WCC**”), CANFIELD COATING LLC, a limited liability company formed under the laws of the State of Delaware (“**Canfield**”), ZINK ACQUISITION HOLDINGS INC., a Delaware corporation (“**Zink**”), MATERIAL SCIENCES CORPORATION, a Delaware corporation (“**MSC**”), MATERIAL SCIENCES SERVICE CORPORATION, a Delaware corporation (“**Service**”), MSC LAMINATES AND COMPOSITES INC., a Delaware corporation (“**Laminates**”), MSC LAMINATES AND COMPOSITES (EGV) INC., a Delaware corporation (“**EGV**”), MATERIAL SCIENCES CORPORATION, ENGINEERED MATERIALS AND SOLUTIONS GROUP, INC., an Illinois corporation (“**EMSG**”), MSC PRE FINISH METALS (EGV) INC., a Delaware corporation (“**Pre-Finish**”), and MSC WALBRIDGE COATINGS INC., a Delaware corporation (“**Walbridge**”), the financial institutions which are now or which hereafter become a party thereto (collectively, the “**Purchasers**” and each individually a “**Purchaser**”) and Cortland Capital Market Services LLC, as agent for the Purchasers (“**Agent**”), the undersigned (the “**Grantor**”) has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Agent for the ratable benefit of Agent and the Purchasers. Capitalized terms not herein defined shall have the meaning ascribed to such terms in the Note Agreement.

The undersigned Grantor and the Agent, on behalf of the Purchasers, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated and released in accordance with and pursuant to the Note Agreement and (ii) is not to be construed as or deemed to be an assignment of any trademark or trademark application.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED IN ALL RESPECTS BY THE LAW OF THE STATE OF NEW YORK.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

**NEW STAR METALS HOLDINGS LLC**, as grantor

By: Patrick J. Murley  
Name: Patrick J. Murley  
Title: Chief Executive Officer

**NEW STAR METALS INC.**, as grantor

By: Patrick J. Murley  
Name: Patrick J. Murley  
Title: Chief Executive Officer

**ELECTRIC COATING TECHNOLOGIES LLC**, as grantor

By: Patrick J. Murley  
Name: Patrick J. Murley  
Title: Chief Executive Officer

**PREMIER RESOURCE GROUP LLC**, as grantor

By: Patrick J. Murley  
Name: Patrick J. Murley  
Title: Chief Executive Officer

**WORLD CLASS CORRUGATING LLC**, as grantor

By: Patrick J. Murley  
Name: Patrick J. Murley  
Title: Chief Executive Officer

**CANFIELD COATING LLC, as grantor**

By: Patrick M  
Name: Patrick T. Murley  
Title: Chief Executive Officer

**ZINK ACQUISITION HOLDINGS INC., as grantor**

By: Patrick M  
Name: Patrick T. Murley  
Title: Chief Executive Officer

**MATERIAL SCIENCES CORPORATION, as grantor**

By: Patrick M  
Name: Patrick T. Murley  
Title: Chief Executive Officer

**MATERIAL SCIENCES SERVICE CORPORATION, as grantor**

By: Patrick M  
Name: Patrick T. Murley  
Title: Chief Executive Officer

**MSC LAMINATES AND COMPOSITES INC., as grantor**

By: Patrick M  
Name: Patrick T. Murley  
Title: Chief Executive Officer

**MSC LAMINATES AND COMPOSITES (EGV)  
INC., as grantor**

By: *PJM*  
Name: Patrick J. Murley  
Title: Chief Executive Officer

**MATERIAL SCIENCES CORPORATION,  
ENGINEERED MATERIALS AND  
SOLUTIONS GROUP, INC., as grantor**

By: *PJM*  
Name: Patrick J. Murley  
Title: Chief Executive Officer


**MSC PRE FINISH METALS (EGV) INC., as  
grantor**

By: *PJM*  
Name: Patrick J. Murley  
Title: Chief Executive Officer

**MSC WALBRIDGE COATINGS INC., as  
grantor**

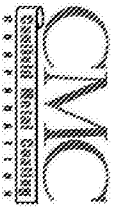
By: *PJM*  
Name: Patrick J. Murley  
Title: Chief Executive Officer

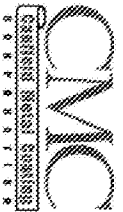
**CORTLAND CAPITAL MARKET SERVICES LLC,**  
as Agent

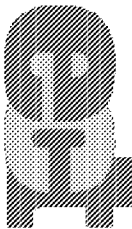

By:   
Name: Emily Ergang Pappas  
Title: Associate Counsel



**SCHEDULE 1**  
**Trademarks**

Mark	Country	Type of Mark	Registration / Application Number
NEW STAR METALS	USA	Trademark registered with the United States Patent and Trademark Office ("USPTO") and owned by New Star Metals Inc.	3,937,140
SEAL OF QUALITY WC	USA	Trademark registered with the USPTO and owned by World Class Corrugating LLC.	4,522,974
WC PANEL	USA	Trademark registered with the USPTO and owned by World Class Corrugating LLC.	4,518,898
<b>Paneldrain</b>	USA	Trademark registered with the USPTO and owned by World Class Corrugating LLC.	787411
	USA	Trademark registered with the USPTO and owned by Canfield Coating LLC.	2,988,948
	USA	Trademark registered with the USPTO and owned by Canfield Coating LLC.	4,178,954
			
QUIET PATCH	USA	Trademark pending with the USPTO and owned by Material Sciences Corporation.	86/173,051
MSC SMART STEEL	USA	Trademark pending with the USPTO and owned by Material Sciences Corporation	86/330115
MSC SMART ALUMINUM	USA	Trademark pending with the USPTO and owned by Material Sciences Corporation	86/336651
MAT SEAL	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	4,058,578
DECO STEEL	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	4,023,016
VIVICOLOR	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,379,261
QUIET ALUMINUM	USA	Trademark registered with the USPTO and owned by	3,437,200

Mark	Country	Type of Mark	Registration / Application Number
<b>MSC</b>	USA	Material Sciences Corporation. Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,196,287
MAGNADAMP	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,313,066
ELECTROBRITTE	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	3,344,641
SOUNDTRAP	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	2,442,979
QUIET STEEL	USA	Trademark registered with the USPTO and owned by Material Sciences Corporation.	2,244,870
CMC CANFIELD METAL COATING CORPORATION and Design	USA	Trademark registered with the USPTO and owned by Canfield Coating LLC	4,178,954
			
<b>NEW STAR</b> Metals	USA	Common Law Mark	N/A

Mark	Country	Type of Mark	Registration / Application Number
	USA	Common Law Mark	N/A
Electric Coating Technologies	USA	Common Law Mark	N/A
	USA	Common Law Mark	N/A
<small>PREMIER RESOURCE GROUP</small> Premier Resource Group	USA	Common Law Mark	N/A