

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM411264

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		01/04/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	CHEDDAR'S CASUAL CAFE, INC.		
Street Address:	2900 Ranch Trail		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75063		
Entity Type:	Corporation: DELAWARE		
Name:	CHEDDAR'S RESTAURANT HOLDING CORP.		
Street Address:	2900 Ranch Trail		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75063		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4584379	CHEDDAR'S	
Registration Number:	3638663	CHEDDAR'S CASUAL CAFE	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-494-5225		
Email:	ipteam@nationalcorp.com		
Correspondent Name:	Stewart Walsh		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
Address Line 2:	National Corporate Research, LTD		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	F167608 Cheddars		

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NAME OF SUBMITTER:	Emily Ohannessian
SIGNATURE:	/Emily Ohannessian/
DATE SIGNED:	01/05/2017
Total Attachments: 3 source=#89232741v1 - (TM release 1)#page3.tif source=#89232741v1 - (TM release 1)#page4.tif source=#89232741v1 - (TM release 1)#page5.tif	

NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Dated as of January 4, 2017

United States Patent and Trademark Office


Ladies and Gentlemen:

The lien and security interest evidenced by that certain Amended and Restated Trademark Security Agreement, dated as of September 30, 2015, among between **CHEDDAR'S CASUAL CAFÉ, INC.**, a Delaware corporation (the "Borrower"), **CHEDDAR'S RESTAURANT HOLDING CORP.**, a Delaware corporation ("Holdings"), each Subsidiary of Holdings party thereto (together with the Borrower, collectively, the "Grantors"), having their chief executive office at 2900 Ranch Trail, Irving, Texas 75063, and **BANK OF AMERICA, N.A.**, as administrative agent (the "Administrative Agent"), with offices at 222 Broadway, New York, New York 10038, which was duly recorded on November 23, 2015 at Reel 005675, Frame 0043, and any other right, title or interest granted to the Administrative Agent in the trademarks and trademark applications set forth on Schedule A attached hereto is hereby terminated, cancelled and released, without representation or warranty, and the Administrative Agent hereby re-assigns to the Grantors any right, title or interest it may have in or to any of the trademarks and trademark applications set forth on Schedule A.

[Signature pages follow.]

Acknowledged and accepted:

BANK OF AMERICA, N.A., as
Administrative Agent

By: 
Name: Steven Barillo
Title: Vice President

SCHEDULE A
TO
NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Trademarks

Mark	Registration No.	Registration Date
CHEDDAR'S CASUAL CAFÉ	3638663	06/16/09
· CHEDDAR'S SCRATCH KITCHEN EST. 1979	N/A	
· CHEDDAR'S SCRATCH KITCHEN	N/A	
CHEDDAR'S	4584379	08/12/14