# CH \$540.00 47251

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM412045

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice and Confirmation of Grant of Security Interest in Trademarks - Second Lien

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Children Oral Care, LLC		12/29/2016	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Cortland Capital Market Services LLC	
Street Address:	225 West Washington Street, 21st Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Limited Liability Company: DELAWARE	

## **PROPERTY NUMBERS Total: 21**

Property Type	Number	Word Mark	
Registration Number:	4725189	1 MIN	
Registration Number:	3866399	1 MIN TRY ME!	
Registration Number:	2802169	FIRE FLY	
Registration Number:	4099009	JUST 4 ME	
Registration Number:	4725190	LIGHT-UP FUN STOP BRUSH GO	
Registration Number:	3836738	LIGHTUP TIMER TOOTHBRUSH	
Registration Number:	4713914	READY GO TURBO	
Registration Number:	4028916	SENSIGEL	
Registration Number:	3749815	SMILEGUARD	
Registration Number:	4682455	SQUIRT & BRUSH	
Registration Number:	4294500	SQUIRT 'N' BRUSH	
Registration Number:	4055817	2 MIN TIMER TRY ME!	
Registration Number:	3978036	BOPPIN' BARNYARD	
Registration Number:	3858938	FIREFLY TECHNOLOGY INSIDE	
Registration Number:	3862618	KIDS COMPLY WITH FIREFLY!	
Registration Number:	3947542	PAUL THE OCTOPUS	
Registration Number:	3997823	SENSIJEL	
Registration Number:	4253536	THE BEST THINGS IN LIFE ARE FREE AND NEX	
		TDADEMARK	

TRADEMARK

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900391100

Property Type	Number	Word Mark
Registration Number:	3372109	ZIGGLY
Registration Number:	3492488	ZIGGLY GRIPPER
Serial Number:	85018843	SMILEY GRIPPER

## CORRESPONDENCE DATA

**Fax Number:** 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-909-6000

**Email:** trademarks@debevoise.com

Correspondent Name: Tiantian Zhu, Esq. Address Line 1: 919 Third Avenue

Address Line 2: Debevoise & Plimpton LLP
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Tiantian Zhu
SIGNATURE:	/TZ/
DATE SIGNED:	01/12/2017

## **Total Attachments: 6**

source=Second Lien Notice Confirm Grant\_Trademarks Children's Oral Care LLC#page1.tif source=Second Lien Notice Confirm Grant\_Trademarks Children's Oral Care LLC#page2.tif source=Second Lien Notice Confirm Grant\_Trademarks Children's Oral Care LLC#page3.tif source=Second Lien Notice Confirm Grant\_Trademarks Children's Oral Care LLC#page4.tif source=Second Lien Notice Confirm Grant\_Trademarks Children's Oral Care LLC#page5.tif source=Second Lien Notice Confirm Grant\_Trademarks Children's Oral Care LLC#page6.tif

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of <u>December 29</u>, 20<u>16</u>, (this "<u>Agreement</u>"), by Children Oral Care, LLC (the "<u>Grantor</u>"), in favor of Cortland Capital Market Services LLC, as Collateral Agent for the Secured Parties (as defined in the Credit Agreement referred to below) (in such capacity, the "<u>Collateral Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement dated as of June 30, 2016 (together with all exhibits and schedules thereto and as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>") among High Ridge Brands Co. (as successor in merger to CDR HRB Merger Sub, Inc., the "<u>Parent Borrower</u>"), CDR HRB Buyer, Inc., the Subsidiary Borrowers from time to time party thereto, the Lenders party thereto, and the Collateral Agent, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Grantor is a party to a Second Lien Pledge and Security Agreement dated as of June 30, 2016 in favor of the Collateral Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") pursuant to which the Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Collateral Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with the Collateral Agent as follows:

## Section 1. Defined Terms

Unless otherwise defined herein, terms defined in the Credit Agreement or in the Security Agreement and used herein have the meaning given to them in the Credit Agreement or the Security Agreement, as the case may be.

# Section 2. Notice and Confirmation of Grant of Security Interest in Trademark Collateral

Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby confirms the grant, made pursuant to the Security Agreement, to the Collateral Agent for the benefit of the Secured Parties, of a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor, subject to existing licenses to use the Trademarks granted by Grantor (the "Trademark Collateral"):

(a) all Trademarks owned by Grantor, including, but not limited to, those set forth on Schedule I hereto:

- (b) all rights to sue at law or in equity for any past, present and/or future infringement or impairment of any of the foregoing, including the right to receive all proceeds and damages therefrom; and
- (c) all Proceeds with respect to any of the foregoing, including claims, license fees, royalties and any other fees or payments.

## Section 3. Security Agreement

This Agreement confirms the security interest granted to the Collateral Agent pursuant to the Security Agreement, and has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

## **Section 4.** Counterparts

This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

### Section 5. Governing Law

This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the United States, in respect of trademark issues and, in all other respects, including as to validity, interpretation and effect, by the laws of the State of New York, without giving effect to its principles or rules of conflict of laws to the extent such principles or rules are not mandatorily applicable by statute and would require or permit the application of the laws of another jurisdiction.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Children Oral Care, LLC

Name/Richard S. Kirk, Jr.
Title: Vice President and Secretary

[Signature Page to First Lien Notice and Confirmation of Grant of Security Interest in Trademarks (Children Oral Care, LLC)]

ACKNOWLEDGED AND AGREED as of the date first above written:

CORTLAND CAPITAL MARKET SERVICES LLC, as Collateral Agent

Bv:

Name: (Emily H

Associate Counsel

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## SCHEDULE I

To

## NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

## **Trademark Registrations and Applications**

# A. U.S. REGISTERED TRADEMARKS

Trademark	Registration Number	Registration Date
1 Min Clock	4,725,189	4/21/2015
1 MIN TRY ME!	3866399	10/26/2010
FIREFLY	2802169	1/6/2004
JUST 4 ME	4099009	2/14/2012
LIGHT-UP FUN STOP BRUSH GO!	4,725,190	4/21/2015
LIGHTUP TIMER TOOTHBRUSH	3836738	8/24/2010
READY GO TURBO	4713914	3/31/2015
SENSIGEL	4028916	9/20/2011
SMILEGUARD	3749815	2/16/2010
SQUIRT & BRUSH	4,682,455	2/3/2015
SQUIRT 'N' BRUSH	4294500	2/26/2013
2 MIN TIMER TRY ME!	4055817	11/15/2011
BOPPIN' BARNYARD	3978036	6/14/2011
FIREFLY TECHNOLOGY INSIDE	3858938	10/12/2010

KIDS COMPLY WITH FIREFLY!	3862618	10/19/2010
PAUL THE OCTOPUS	3947542	4/19/2011
SENSIJEL		
Cross References:	3997823	7/19/2011
SENSIGEL		
THE BEST THINGS IN LIFE		
ARE FREE AND NEXT TO		
BEST, IS FOR \$1 DOLLAR!		
Cross References: THE	4253536	12/04/2012
BEST THINGS IN LIFE ARE		
FREE AND NEXT TO BEST IS		
FOR 1 DOLLAR		
ZIGGLY	3372109	1/22/2008
ZIGGLY GRIPPER	3492488	8/26/2008

# B. U.S. TRADEMARK APPLICATIONS

Name	Application Number	Application Date
SMILEY GRIPPER	85/018,843	4/20/2010

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