

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM413196

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BREWER YACHT YARD GROUP, LLC		01/20/2017	Corporation: CONNECTICUT
RECEIVING PARTY DATA			
Name:	CITIZENS BANK, N.A.		
Street Address:	1215 Superior Avenue - 6th Floor		
Internal Address:	Mailcode: OHS-675		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4375491	BREWER YACHT YARDS	
Registration Number:	4379265	YACHT YARDS MARINAS BREWER	
Registration Number:	4375500		
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704 503 2600		
Email:	vbantug@kslaw.com		
Correspondent Name:	KING & SPALDING		
Address Line 1:	100 N TRYON STREET		
Address Line 2:	SUITE 3900		
Address Line 4:	CHARLOTTE, NORTH CAROLINA 28202		
NAME OF SUBMITTER:	Vicky R. Bantug		
SIGNATURE:	/Vicky R, Bantug/		
DATE SIGNED:	01/23/2017		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Pledge and Security Agreement dated as of January 20, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

BREWER YACHT YARD GROUP, LLC
By: Safe Harbor Marinas, LLC, its sole member

By: 
Name: Geoffrey Miller
Title: Chief Financial Officer

SAFE HARBOR MARINAS, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005969 FRAME: 0704

Acknowledged and Accepted:

CITIZENS BANK, N.A., as Collateral Agent

By: 

Name: Sean McWhinnie

Title: Vice President

Citizens Bank, N.A.

Agency Services - CLO

1215 Superior Avenue - 6th Floor

Mailcode: OHS-675

Cleveland, Ohio 44114

Attention: Shelly Lyles, Vice President

Tel: 216-277-0166



Fax: 216-277-7106

SAFE HARBOR MARINAS, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005969 FRAME: 0705

Schedule 1

Trademarks

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
BREWER YACHT YARDS	85786833 November 26, 2012	4375491 July 30, 2013	Registered	BREWER YACHT YARD GROUP, INC.
YACHT YARDS MARINAS BREWER and Design 	85790614 November 29, 2012	4379265 August 6, 2013	Registered	BREWER YACHT YARD GROUP, INC.
Design Only 	85787039 November 26, 2012	4375500 July 30, 2013	Registered	BREWER YACHT YARD GROUP, INC.