# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM413880

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
The Daily Meal Ventures, Inc.		01/24/2017	Corporation: DELAWARE	

#### **RECEIVING PARTY DATA**

Name:	JPMORGAN CHASE BANK, N.A.
Street Address:	IL1-1145/54/63, P.O. BOX 6026
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60680-6026
Entity Type:	Bank: OHIO

### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark		
Registration Number:	4378958	THE ACTIVE TIMES BE FIT · FIND ADVENTURE		
Registration Number:	4658314	THE ACTIVE TIMES		
Registration Number:	4039689	THE DAILY MEAL		
Registration Number:	4165603	THE DAILY MEAL ALL THINGS FOOD & DRINK		

#### **CORRESPONDENCE DATA**

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225

ipteam@nationalcorp.com Email:

Stewart Walsh **Correspondent Name:** 

Address Line 1: 1025 Vermont Ave NW, Suite 1130 National Corporate Research, LTD Address Line 2:

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	F167016 TM Term Loan
NAME OF SUBMITTER:	Emily Ohannessian
SIGNATURE:	/Emily Ohannessian/
DATE SIGNED:	01/27/2017
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**Total Attachments: 5** 

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# NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "<u>Agreement</u>"), dated as of January 24, 2017, made by The Daily Meal Ventures, Inc., a Delaware corporation ("<u>Grantor</u>"), in favor of JPMORGAN CHASE BANK, N.A., as Collateral Agent (the "<u>Agent</u>") for the Lenders that are parties to the Term Loan Credit Agreement, dated as of August 4 2014, among Tribune Publishing Company (the "<u>Borrower</u>"), the Lenders and the Agent (as amended, supplemented, waived or otherwise modified from time to time, the "<u>Term Loan Credit Agreement</u>").

WHEREAS, pursuant to the Term Loan Credit Agreement, the Lenders have severally agreed, among other things, to make a single loan to the Borrower subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Term Loan Credit Agreement, the Grantor, the Borrower and the other parties thereto have executed and delivered a Security Agreement, dated as of August 4, 2014, in favor of the Agent (together with all amendments, supplements, waivers and other modifications, if any, from time to time thereafter made thereto, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent, for the ratable benefit of the Term Loan Secured Parties, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Term Loan Credit Agreement and the Security Agreement.
- 2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that it granted to the Agent, for the benefit of the Term Loan Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in (subject only to Liens permitted under the Term Loan Credit Agreement) and to all Trademarks now owned or anytime hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title and interest, including without limitation those Trademarks set forth on Schedule I hereto, as may be amended or modified from time to time, and, to the extent not otherwise included, all Proceeds and products of any and all of the foregoing and all collateral security and guarantees given by any Person with respect to the foregoing as collateral security for the prompt and complete payment and performance when due (whether as stated maturity, by acceleration or otherwise) of

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the Guaranteed Obligations; <u>provided</u>, <u>however</u>, that no security interest is granted in any Excluded Property.

- 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are more fully set forth in the Term Loan Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- 5. Counterparts. This Agreement may be executed in one or more counterparts (and by different parties hereto in different counterparts), each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Delivery by telecopier or other electronic transmission of an executed counterpart of a signature page to this Agreement shall be effective as delivery of an original executed counterpart of this Agreement. The Collateral Agent may also require that any such documents and signatures delivered by telecopier or other electronic transmission be confirmed by a manually-signed original thereof; provided that the failure to request or deliver the same shall not limit the effectiveness of any document or signature delivered by telecopier or other electronic transmission.

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IN WITNESS WHEREOF, the Grantor and the Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

THE DAILY MEAL VENTURES, INC.

By: Name: Justin C. Dearborn
Title: President and CEO

JPMORGAN CHASE BANK, N.A., as Agent

By: \_\_\_\_\_\_ Name: Title:

JPMORGAN CHASE BANK, N.A., as

Agent

Ву: \_

Name:Nicolas Gitron-Beer

Title:Vice President

# SCHEDULE I

# **Trademark Registrations:**

Trademark	Туре	Country	Serial No.	Filing Date	Reg. No.	Reg. Date
THE ACTIVE	Service	United	85743062	10/01/2012	4378958	08/06/2013
TIMES BE FIT ·	Mark	States				
FIND						
ADVENTURE ·						
VISIT THE						
WILD						
THE ACTIVE	Service	United	85882804	03/21/2013	4658314	12/23/2014
TIMES	Mark	States				
THE DAILY	Service	United	85150764	10/12/2010	4039689	10/11/2011
MEAL	Mark	States				
THE DAILY	Service	United	85284701	04/03/2011	4165603	06/26/2012
MEAL ALL	Mark	States				
THINGS FOOD						
& DRINK						

Trademark Applications: None.

**RECORDED: 01/27/2017** 

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