# CH \$265.00 399367

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM414280

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cerberus Business Finance, LLC, as collateral agent		01/31/2017	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Gabriel Brothers, Inc.
Street Address:	55 Scott Avenue
City:	Morgantown
State/Country:	WEST VIRGINIA
Postal Code:	26508
Entity Type:	Corporation: WEST VIRGINIA

### **PROPERTY NUMBERS Total: 10**

Property Type	Number	Word Mark
Registration Number:	3993678	A DIFFERENT STORE EVERY DAY
Registration Number:	3993672	A DIFFERENT STORE EVERYDAY
Registration Number:	2008421	GABE'S
Registration Number:	1527541	GABRIEL'S
Registration Number:	1526253	GABRIEL'S
Registration Number:	1946999	GABRIEL BROTHERS
Registration Number:	2555713	GABRIEL BROTHERS
Registration Number:	1946998	GABRIEL BROTHERS
Registration Number:	2108717	PREMIER GRAPHICS
Registration Number:	2122183	RUGGED WEARHOUSE

### **CORRESPONDENCE DATA**

**Fax Number:** 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132
Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

**Address Line 1:** 919 Third Avenue

Address Line 4: New York, NEW YORK 10022

TRADEMARK REEL: 005975 FRAME: 0475

ATTORNEY DOCKET NUMBER:	014951-1690
NAME OF SUBMITTER:	Scott Kareff (014951-1690)
SIGNATURE:	/kc for sk/
DATE SIGNED:	01/31/2017

### **Total Attachments: 5**

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### RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of January 31, 2017 (the "Effective Date"), is made by CERBERUS BUSINESS FINANCE, LLC, in its capacity as collateral agent for the Secured Parties (the "Agent"), in favor of Gabriel Brothers, Inc. (the "Grantor").

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated March 21, 2012 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Pledge and Security Agreement"), entered into by the Grantor in favor of Agent, as the Collateral Agent for itself and the Lenders.

WHEREAS, pursuant to the Pledge and Security Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of March 21, 2012 (the "<u>Trademark Security Agreement</u>", and together with the Pledge and Security Agreement, the "<u>Security Agreements</u>") for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 21, 2012 at Reel/Frame 4740/0570.

WHEREAS, pursuant to the Security Agreements, the Grantor pledged and granted to the Agent for the benefit of the Secured Parties (as such term is defined in the Pledge and Security Agreement) a continuing security interest in all Trademarks, including, without limitation, the Trademarks set forth on Schedule I hereto, together with all goodwill associated therewith and symbolized thereby and the applications and registrations thereof, and all proceeds thereof constituting Collateral, including, without limitation, any and all causes of action arising out of or relating to any infringement thereof and any and all rights to recover from past, present and future violations thereof (collectively, the "Released Trademark Collateral"); and

WHEREAS, the Grantor has requested that the Agent enter into this Release in order to effectuate, evidence and record the release of any and all right, title and interest the Agent may have in the Released Trademark Collateral pursuant to the Security Agreements.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Grantor and the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreements, as applicable.
- 2. <u>Release of Collateral</u>. The Agent, on behalf of itself and the Secured Parties and any other secured parties represented by the Agent, and their respective successors, legal representatives and assigns, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in the Released Trademark Collateral, arising under the Security Agreements..
- 3. <u>Further Assurances</u>. The Agent agrees to take any necessary further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

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4. GOVERNING LAW. THIS RELEASE SHALL BE GOVERNED EXCLUSIVELY UNDER THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW OR CHOICE OF LAW PRINCIPLES.

IN WITNESS WHEREOF, each of the Grantor and the Agent has caused this Release to be executed by its duly authorized representative as of the date first set forth above:

CERBERUS BUSINESS FINANCE, LLC,

as Agent

By: Name: Daniel E. Wolf

Title: Chief Executive Officer

Release of Security Interest in Trademarks

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### GRANTOR:

GABRIEL BROTHERS, INC.

Name: James J. Kline
Title: Chief Financial Officer

Release of Security Interest in Trademarks

## SCHEDULE I

### <u>Trademarks</u>

12/16/1997	1/2/1996	USPTO Reg. No. 2122183	Rugged Wearhouse	U.S.	Gabriel Brothers, Inc.
10/28/1997	8/20/1996	USPTO Reg. No. 2108717	Premier Graphics	U.S.	Gabriel Brothers, Inc.
1/9/1996	3/1/1995	USPTO Reg. No. 1946998	Gabriel Brothers and Design	U.S.	Gabriel Brothers, Inc.
4//2/2002	5/2/2001	USPTO Reg. No. 2555713	Gabriel Brothers Design	U.S.	Gabriel Brothers, Inc.
1/9/1996	3/1/1995	USPTO Reg. No. 1946999	Gabriel Brothers	U.S.	Gabriel Brothers, Inc.
2/21/1989	7/25/1988	USPTO Reg. No. 1526253	Gabriel's and Design	U.S.	Gabriel Brothers, Inc.
2/28/1989	7/25/1988	USPTO Reg. No. 1527541	Gabriel's	U.S.	Gabriel Brothers, Inc.
10/1511996	11/7/1995	USPTO Reg. No. 2008421	Gabes	U.S.	Gabriel Brothers, Inc.
7/12/2011	12/14/2010	USPTO Reg. No. 3993672	A Different Store Everyday	U.S.	Gabriel Brothers, Inc.
7/12/2011	12/14/2010	USPTO Reg. No. 3993678	A Different Store Every Day	U.S.	Gabriel Brothers, Inc.
Registration Date	Application Date	Registration No.	<u>Trademark</u>	Country	<u>Owner</u>

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**RECORDED: 01/31/2017**