

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM414987

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Fourth Priority Charge Over Business		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank Of America, N.A.		01/17/2017	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	NOVELIS PAE S.A.S.		
<b>Street Address:</b>	725 rue Aristide Berges		
<b>City:</b>	Voreppe		
<b>State/Country:</b>	UNITED STATES		
<b>Postal Code:</b>	38340		
<b>Entity Type:</b>	Société Par Actions Simplifiée (Sas): FRANCE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1744280	ALPUR	
<b>Registration Number:</b>	2490097	JUMBO 3CM	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3102860488		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3109854283		
<b>Email:</b>	mpilosof@ipbymbp.com		
<b>Correspondent Name:</b>	Maurice B. Pilosof		
<b>Address Line 1:</b>	1925 Century Park East, Suite 2300		
<b>Address Line 4:</b>	West Hollywood, CALIFORNIA 90069		
<b>DOMESTIC REPRESENTATIVE</b>			
<b>Name:</b>	Maurice B Pilosof		
<b>Address Line 1:</b>	1925 Century Park East, Suite 2300		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90067		
<b>NAME OF SUBMITTER:</b>	Maurice B. Pilosof		
<b>SIGNATURE:</b>	/Maurice B. Pilosof/		
<b>DATE SIGNED:</b>	02/06/2017		

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**Total Attachments: 3**

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*ENGLISH VERSION FOR INFORMATION PURPOSES ONLY*

**BANK OF AMERICA, N.A.**  
901 Main Street, Dallas, TX 75202-3714, United States of America

Attention:

**NOVELIS PAE S.A.S.**  
725 rue Aristide Bergès 38340 Voreppe (France)  
421 528 555 RCS Grenoble  
("NOVELIS PAE")

13 January 2017

**Re : Release**

Dear Sirs,

We hereby refer to the agreement in respect of the fourth priority charge over business entered into on 2 June 2015 between NOVELIS PAE, as Chargor, BANK OF AMERICA, N.A., as French Collateral Agent and Beneficiary and the Term Loan Secured Parties, as Beneficiaries (the "**Agreement**") under which the Chargor granted a fourth priority charge over its business located at 725 rue Aristide Bergès, 38340 Voreppe, France under the jurisdiction of the Commercial court of Grenoble (Nouveau Palais de Justice, Place Firmin Gautier BP 150, 38019 Grenoble Cedex 1 (France)) (the "**Business**") (the "**Charge**").

The Charge has been registered:

- (i) with the clerk's office of the Commercial Court (*Greffe du Tribunal de Commerce*) of Grenoble on 08 June 2015 under number 2015N000431, as modified on 08 June 2015;
- (ii) with the *Institut national de la propriété intellectuelle* on 12 June 2015 under the number 0 650 263.

Unless otherwise defined herein, capitalized terms and expressions shall have the meaning ascribed to them in the Agreement.

As a consequence of the full payment, discharge and performance of the Secured Obligations, BANK OF AMERICA, N.A., acting in its own name and for its own account and on behalf and for the account of the other Beneficiaries hereby grants a complete, full, irrevocable and unconditional release of the Charge as of the date hereof.

Consequently:

- (i) the Agreement is terminated as of the date hereof;
- (ii) we hereby authorize to register the release of the Charge and we hereby grant power to the Chargor and to any holder of an original hereof, in order to register the release of the Charge with the French tax authorities (*Recette des Impôts*) and

to perform necessary formalities with the clerk's office of the aforementioned Commercial Court (*Greffe du Tribunal de Commerce*) at the expense of the Chargor;

- (iii) we hereby grant power to the Chargor, or any holder of an original hereof, in order to take all necessary measures to release the charge over the intellectual property rights relating to the Business, especially for the purpose of the de-registration the charge registered with the *Institut national de la propriété intellectuelle* and, as the case may be, with any other competent authority;
- (iv) we hereby agree to execute, upon request and at the expense of the Chargor, any document that is necessary to perfect any formality relating to the release of the Pledge.

BANK OF AMERICA, N.A. hereby represents that:

- (i) it acts as French Collateral Agent representing the Beneficiaries in accordance with the provisions of article 2328-1 of the French *Code civil*;
- (ii) it is duly authorized by the relevant Beneficiaries to execute this release letter and release the Charge.

NOVELIS PAE shall bear all costs, fees and taxes in relation to this release letter and the release of the Charge and shall be responsible for any and all formalities required in connection therewith.

This release letter is governed by French law.

Any dispute arising out of this release letter (especially regarding to its existence, its validity, its interpretation, its performance or its cancellation) shall be subject to the exclusive jurisdiction of the commercial court of Paris.

