

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM417198

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Succession of Agency		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UBS Focus Fund LumiraDx 1-B, LLC		02/21/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Wilmington Trust (London) Limited		
Street Address:	1 King's Arms Yard		
Internal Address:	Third Floor		
City:	London		
State/Country:	UNITED KINGDOM		
Postal Code:	EC2R 7AF		
Entity Type:	Private Limited Company: UNITED KINGDOM		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87103711	LUMIRADX	
CORRESPONDENCE DATA			
Fax Number:	2026626291		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(202) 662-6000		
Email:	jaugsburger@cov.com		
Correspondent Name:	Covington & Burling LLP		
Address Line 1:	Attn: Patent Docketing		
Address Line 2:	One CityCenter, 850 Tenth Street, NW		
Address Line 4:	Washington, D.C. 20001		
ATTORNEY DOCKET NUMBER:	039319.00001		
NAME OF SUBMITTER:	Jennifer Augsburger		
SIGNATURE:	/jennifer augsburger/		
DATE SIGNED:	02/23/2017		
Total Attachments: 4			
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NOTICE OF SUCCESSION OF AGENCY
REEL/FRAME 5903/0517

This NOTICE OF SUCCESSION OF AGENCY (this "Notice"), dated as of February 21, 2017 (the "Effective Date"), is executed by UBS FOCUS FUND LUMIRADX 1-B, LLC, in its capacity as existing Security Agent under the Agreements (as defined below) (in such capacities, the "Prior Agent"), and WILMINGTON TRUST (LONDON) LIMITED, in its capacity as successor Security Agent under the Agreements (in such capacities, the "Successor Agent").

WHEREAS, pursuant to (i) that certain Purchase Agreement, dated as of October 3, 2016, among LUMIRADX LIMITED, an exempted company limited by shares incorporated in the Cayman Islands (the "Company"), USB FOCUS FUND LUMIRADX 1-A, LLC and the Prior Agent (collectively, the "Investors"), and that certain Intercreditor Agreement, dated as of October 3, 2016 (the "Intercreditor Agreement"), among the Prior Agent, the Company, and certain other parties thereto, LumiraDx International Limited (the "Chargor"), the Company, certain of their affiliates and the Prior Agent entered into that certain Guarantee and Debenture, dated October 3, 2016 (the "Debenture"), pursuant to which the Chargor granted a security interest in and to certain collateral identified in the Debenture (including those trademarks identified on Schedule I attached hereto);

WHEREAS, the Debenture was recorded with the United States Patent and Trademark Office on October 19, 2016, at Reel/Frame 5903/0517, with respect to the trademarks identified on Schedule I attached hereto;

WHEREAS, pursuant to that certain Amendment and Restatement Deed relating to an Intercreditor Agreement, dated as of February 21, 2017, which amends and restates the Intercreditor Agreement (the "Amended and Restated Intercreditor Agreement"), among Prior Agent, the Successor Agent, the Company, the Chargor, the Investors and others, the Prior Agent resigned as the Security Agent under the Intercreditor Agreement, the Debenture and the other Financing Documents (as defined in the Intercreditor Agreement) (collectively, the "Agreements"), and is succeeded to and replaced by the Successor Agent as the successor Security Agent under each Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

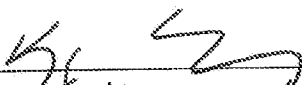
1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Amended and Restated Intercreditor Agreement.

2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Amended and Restated Intercreditor Agreement, the Prior Agent has ceased to be Security Agent under the Agreements and is succeeded to and replaced by the Successor Agent as Security Agent under the Agreements. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Agent under the Debenture, which security interest is now succeeded by and transferred to the Successor Agent.

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IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

USB FOCUS FUND LUMIRADX 1-B, LLC,
as Prior Agent

By: 
Name: Thomas C. Lang
Title: Partner Tree Partners, LP

[Signature Page to Trademark Notice of Succession of Agency]

WILMINGTON TRUST (LONDON) LIMITED,
as Successor Agent

By: 
Name: _____
Title:

Sajada Afzal
Vice President

Address for notices:

Wilmington Trust (London) Limited
Third Floor
1 King's Arms Yard
London, EC2R 7AF
Attn: LumiraDx – Loan Agency London

[Signature Page to Trademark Notice of Succession of Agency]

TRADEMARK
REEL: 005994 FRAME: 0586

SCHEDULE I

Trademark Registrations

1. REGISTERED TRADEMARKS

None

2. TRADEMARK APPLICATIONS

OWNER	REGISTRATION NUMBER	STATUS	TRADEMARK
LumiraDx International Ltd.	87103711	Pending	LUMIRADX