

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM418148

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		02/27/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Ulticom, Inc.		
Street Address:	1001 Briggs Road		
City:	Mt. Laurel		
State/Country:	NEW JERSEY		
Postal Code:	08054		
Entity Type:	Corporation: NEW JERSEY		
Name:	Mitel Mobility Inc. (f/k/a Mavenir Systems, Inc.)		
Street Address:	1700 International Parkway		
Internal Address:	Suite 200		
City:	Richardson		
State/Country:	TEXAS		
Postal Code:	75081		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3648937	MAVENIR SYSTEMS	
Registration Number:	3986497	MONE	
Registration Number:	2231206	SIGNALWARE	
Registration Number:	2550474	ULTICOM	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		

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Address Line 4:	New York, NEW YORK 10022
ATTORNEY DOCKET NUMBER:	014951-1645
NAME OF SUBMITTER:	Scott Kareff (014951-1645)
SIGNATURE:	/kc for sk/
DATE SIGNED:	03/02/2017
Total Attachments: 4 source=Trademark Partial Release for Bank of America, N.A. - Mitel Mobility Inc. and Ulticom#page1.tif source=Trademark Partial Release for Bank of America, N.A. - Mitel Mobility Inc. and Ulticom#page2.tif source=Trademark Partial Release for Bank of America, N.A. - Mitel Mobility Inc. and Ulticom#page3.tif source=Trademark Partial Release for Bank of America, N.A. - Mitel Mobility Inc. and Ulticom#page4.tif	

PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Partial Release of Security Interest in Trademarks (this “**Partial Release**”) is made effective as of February 27, 2017 by Bank of America, N.A., as Collateral Agent (together with its successor(s) thereto in such capacity, the “**Collateral Agent**”) for each of the Secured Parties (as defined in the Credit Agreement referred to below), in favor of Mitel Networks Corporation (“**MNC**”), and Mitel US Holdings, Inc. (collectively, the “**Borrowers**”) and each Subsidiary Guarantor (the Borrowers and each such Subsidiary Guarantor, individually a “**Grantor**” and collectively, the “**Grantors**”).

WHEREAS, pursuant to the Credit Agreement, dated as of April 29, 2015 (as amended, supplemented, amended and restated or otherwise modified from time to time, the “**Credit Agreement**”; capitalized terms used but not defined herein shall have the meaning set forth therein), among the Borrowers, the various financial institutions and other Persons from time to time parties thereto which extend Commitments to make Credit Extensions to the Borrowers (the “**Lenders**”) and Bank of America, N.A., as the Administrative Agent and the Collateral Agent, and Bank of America, N.A. (acting through its Canada Branch), as the Canadian Administrative Agent and the Canadian Collateral Agent, the Lenders have extended Commitments to make certain Credit Extensions to the Borrowers;

WHEREAS, in connection with the Credit Agreement, the Grantors have executed and delivered one or more Trademark Security Agreements and Pledge and Security Agreements, each dated as of April 29, 2015 (collectively, as amended, supplemented, amended and restated or otherwise modified from time to time, the “**Security Agreements**”), and pursuant to the terms and conditions of the Security Agreements, Mitel Mobility Inc. (f/k/a Mavenir Systems, Inc.) and Ulticom, Inc. assigned, pledged, hypothecated, charged, mortgaged, delivered and transferred to the Collateral Agent, for its benefit and the ratable benefit of each other Secured Party, and thereby granted to the Collateral Agent, for its benefit and the ratable benefit of each other Secured Party, a continuing security interest in and to Mitel Mobility Inc.’s and Ulticom, Inc.’s right, title and interest in, to all of their respective Trademark Collateral (as defined in the Trademark Security Agreement referenced above), notice of which was recorded on May 28, 2015 at the United States Patent and Trademark Office at Reel 5525/Frame 0084;

WHEREAS, pursuant to the Stock Purchase Agreement, dated as of December 18, 2016 (as amended, supplemented, restated or otherwise modified from time to time, the “**Purchase Agreement**”), by and among Mitel Mobility Inc., Mitel US Holdings, Inc., the sole stockholder of Mitel Mobility Inc. (in such capacity, the “**Seller**”), MNC, Sierra Private Holdings III LLC, a Delaware limited liability company (the “**Buyer**”), and Sierra Private Investments, L.P., a Cayman Islands exempted limited partnership, the Seller is selling to the Buyer all of the Shares (as defined in the Purchase Agreement) (the “**Asset Sale**”);

WHEREAS, pursuant to the Partial Release of Collateral and Guarantor Release, dated as of the date hereof, by and among Bank of America, N.A., as the Administrative Agent and the Collateral Agent and MNC, the Collateral Agent has agreed that the continuing security interest in and to the Trademark Collateral described on Exhibit A hereto (the “**Released Trademarks**”) shall be terminated concurrently with the consummation of the Asset Sale and that the remainder of the Trademark Collateral shall remain as security for the Obligations.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Collateral Agent hereby terminates, cancels and releases any and all security interests, including without limitation the continuing security interest referenced above, it has against the Trademark Collateral solely with respect to the Released Trademarks, and reassigns any and all right, title and interest it may have in and to the Released Trademarks listed on Exhibit A, including any goodwill symbolized by the foregoing, and all rights to same for past, present, and future infringements thereof.

This Partial Release relates only to the Released Trademarks and except as to such Released Trademarks, the Security Agreements remain in full force and effect.

[Signature Page Follows]

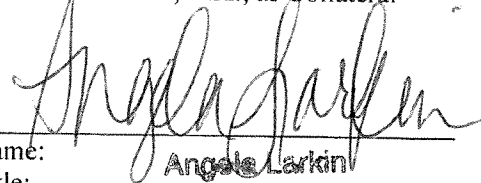
IN WITNESS WHEREOF, the Collateral Agent has caused this Partial Release to be executed by its duly authorized representatives as of the date set forth above.

BANK OF AMERICA, N.A., as Collateral Agent

By: _____

Name:

Title:



Angela Larkin

Assistant Vice President

[Signature Page to Mitel Partial Release of Security Interest in Trademarks (2017)]

EXHIBIT A
RELEASED TRADEMARKS

1. Mitel Mobility Inc.

Trademark	Reg. No.	Owner
MAVENIR SYSTEMS	3,648,937	Mitel Mobility Inc.
mOne	3,986,497	Mitel Mobility Inc.

2. Ulticom, Inc.

Trademark	Reg. No.	Owner
SIGNALWARE	2,231,206	Ulticom, Inc.
ULTICOM	2,550,474	Ulticom, Inc