TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM419100

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SCOTT GROUP CUSTOM CARPETS, LLC			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	THE PRIVATEBANK AND TRUST COMPANY, as Administrative Agent	
Street Address:	120 SOUTH LASALLE STREET, SUITE 200	
City:	CHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60602	
Entity Type:	BANKING ASSOCIATION: ILLINOIS	

PROPERTY NUMBERS Total: 2

Property Type Number		Word Mark
Registration Number:	5096287	SCOTT GROUP STUDIO
Registration Number:	4246845	CAVSTAT

CORRESPONDENCE DATA

Fax Number: 3126095005

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-609-7943

Email: skowalski@vedderprice.com

Correspondent Name: Sylvia Kowalski

Address Line 1: 222 North LaSalle Street - 24th Floor

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	40180000063 - Talanki	
NAME OF SUBMITTER:	Sylvia Kowalski	
SIGNATURE:	/Sylvia Kowalski/	
DATE SIGNED:	03/09/2017	

Total Attachments: 5

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TRADEMARK
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "<u>Agreement</u>") made as of this 9th day of March, 2017 by SCOTT GROUP CUSTOM CARPETS, LLC, a Delaware limited liability company ("<u>Grantor</u>"), in favor of THE PRIVATEBANK AND TRUST COMPANY, as the Administrative Agent for all the Lenders party to the Credit Agreement (as hereinafter defined) ("<u>Administrative Agent</u>"):

WITNESSETH:

WHEREAS, Grantor and/or its affiliates have entered into a certain Credit Agreement dated as of December 31, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>") with various financial institutions and the Administrative Agent, providing for the extensions of credit to be made to the Grantor and/or its affiliates by the Lenders;

WHEREAS, Grantor, among others, has entered into a certain Guaranty and Collateral Agreement dated as of December 31, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Collateral Agreement") with the Administrative Agent pursuant to which Grantor was required to execute and deliver to the Administrative Agent, for the ratable benefit of the Administrative Agent and the Lenders, this Agreement; and

WHEREAS, pursuant to the terms of the Guaranty and Collateral Agreement, Grantor has granted to Administrative Agent, for the benefit of Administrative Agent and the Lenders, a security interest in substantially all of the assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, trademark applications and trademark licenses, and all products and proceeds thereof (but subject to the terms of the Guaranty and Collateral Agreement), to secure, among other things, the payment of all amounts owing by Grantor under the Credit Agreement and the Guaranty and Collateral Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Guaranty and Collateral Agreement</u>. The Credit Agreement and the Guaranty and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Guaranty and Collateral Agreement. In the event that any provision of this Agreement is deemed to conflict with the Guaranty and Collateral Agreement, the provisions of the Guaranty and Collateral Agreement shall control.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Company Obligations and Guarantor Obligations, Grantor hereby grants to Administrative Agent, for its benefit and the benefit of Lenders and (to the extent provided in the Guaranty and Collateral Agreement) their Affiliates, a continuing security interest in

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Grantor's entire right, title and interest in and to the following, whether now owned or existing or hereafter created, acquired or arising (for the avoidance of doubt, excluding, in each case, such items as are not included as "Collateral" pursuant to the terms and conditions of the Guaranty and Collateral Agreement):

- (i) each trademark and trademark application owned by Grantor, including, without limitation, each trademark and trademark application referred to in <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith; provided, that notwithstanding the foregoing, no grant of any security interest shall be deemed granted hereunder on or in any "intent to use" trademark application for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office;
- (ii) each trademark license to which Grantor is a party, together with all goodwill associated therewith; and
- (iii) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement of any such trademark, including, without limitation, any trademark referred to in <u>Schedule 1</u> annexed hereto, any trademark issued pursuant to a trademark application referred to in <u>Schedule 1</u> and any trademark licensed under any trademark license.

(Signature Pages Follow)

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(Signature Page to Trademark Security Agreement)

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

GRANTOR:

SCOTT GROUP CUSTOM CARPETS, LLC, a Delaware limited liability company

By: Tank Andrews Name: Paul Hudson
Title: Assistant Treasurer

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(Signature Page to Trademark Security Agreement)

Acknowledged:

THE PRIVATEBANK AND TRUST

COMPANY, as Administrative Agent

Name: Kein Harington
Title: Commercian leading office/

CHICAGO/#2951044

SCHEDULE 1

TRADEMARKS AND TRADEMARK APPLICATIONS

Name of Owner	Trademark	Trademark Registration Number	Registration Date
Scott Group Custom Carpets, LLC	SCOTT GROUP STUDIO	5,096,287	December 6, 2016
Scott Group Custom Carpets, LLC	CAVSTAT	4,246,845	November 20, 2012

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RECORDED: 03/09/2017

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