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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM419580

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Landec Corporation		03/01/2017	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.
Street Address:	10 South Dearborn Street, FI L-2, Suite IL 1-0480
Internal Address:	c/o Middle Market Servicing
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4554405	O ULTRA EVO
Registration Number:	4680501	O CITRUS CHAMPAGNE VINEGAR
Registration Number:	4665524	O CUVEE CHAMPAGNE VINEGAR
Registration Number:	4447187	O FIG BALSAMIC VINEGAR
Registration Number:	3992124	OOO SONOMA
Registration Number:	3193007	O OLIVE OIL
Registration Number:	2926971	O GINGER RICE VINEGAR
Registration Number:	2961017	O YUZU RICE VINEGAR
Registration Number:	2700557	O CHAMPAGNE VINEGAR
Registration Number:	2702724	O CABERNET VINEGAR
Registration Number:	2388728	O SHERRY VINEGAR
Registration Number:	2230974	O ZINFANDEL VINEGAR
Registration Number:	2407247	O EXTRA VIRGIN
Registration Number:	2176781	O OLIVE OIL
Registration Number:	4925608	O CALIFORNIA ORGANIC EXTRA VIRGIN OLIVE
Serial Number:	87239253	O OLIVE OIL & VINEGAR
Serial Number:	87337606	O SONOMA

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900398358

CORRESPONDENCE DATA

Fax Number: 3127017156

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3127017156

Email: ahintz@mayerbrown.com, ipdocket@mayerbrown.com

Correspondent Name: Andrea L. Hintz c/o Mayer Brown LLP

Address Line 1: P.O. Box 2828

Address Line 4: Chicago, ILLINOIS 60690-2828

NAME OF SUBMITTER:	Andrea L. Hintz
SIGNATURE:	/andrea I. hintz/
DATE SIGNED:	03/14/2017

Total Attachments: 5

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SUPPLEMENT TO PATENT AND TRADEMARK SECURITY AGREEMENT

THIS SUPPLEMENT TO PATENT AND TRADEMARK SECURITY AGREEMENT (the "Supplement") is dated as of this 1st day of March, 2017, and is made by LANDEC CORPORATION (the "Grantor") and JPMORGAN CHASE BANK, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties (as defined in the Patent and Trademark Security Agreement).

PRELIMINARY STATEMENTS

- A. Reference is made to that certain Patent and Trademark Security Agreement, dated as of September 23, 2016, by and among the Grantor, the other Persons party thereto as Grantors and Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Patent and Trademark Security Agreement"). All capitalized terms used herein without definition shall have the same meanings herein as such terms are defined in the Patent and Trademark Security Agreement.
- B. Pursuant to the Patent and Trademark Security Agreement, the Grantor granted to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in, to and under the Patent and Trademark Collateral described therein.
- C. The Grantor desires to execute and deliver this Supplement to update and supplement Schedule A to the Patent and Trademark Security Agreement and to otherwise confirm and assure the Administrative Agent's security interest in the Patent and Trademark Collateral.

AGREEMENT

Now, Therefore, in consideration of the benefits accruing to the Grantor, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Schedule A</u> to the Patent and Trademark Security Agreement is hereby amended to include the Patent and Trademark Collateral as set forth on <u>Schedule A</u> hereto. The Patent and Trademark Collateral described herein is in addition to, and not in substitution or replacement for, the Patent and Trademark Collateral heretofore described in and subject to the Patent and Trademark Security Agreement, and nothing contained herein shall in any manner impair the priority of the liens and security interests heretofore granted in favor of the Administrative Agent under the Patent and Trademark Security Agreement. The Grantor represents and warrants that <u>Schedule A</u> attached hereto is true and correct in all respects.
- 2. The Grantor hereby pledges, collaterally assigns and grants to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in, to and under the Patent and Trademark Collateral listed in <u>Schedule A</u> to this Supplement, and such Patent and Trademark Collateral shall be and become a part of

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the Patent and Trademark Collateral referred to in the Patent and Trademark Security Agreement.

- 3. The Grantor agrees to execute and deliver such further instruments and documents and do such further acts and things as the Administrative Agent may deem necessary or proper to carry out more effectively the purposes of this Supplement.
- 4. No reference to this Supplement need be made in the Patent and Trademark Security Agreement or in any other document or instrument making reference to the Patent and Trademark Security Agreement, any reference to the Patent and Trademark Security Agreement in any of such items to be deemed a reference to the Patent and Trademark Security Agreement as supplemented hereby. The Grantor acknowledges that this Supplement shall be effective upon execution and delivery by the Grantor to the Administrative Agent, and it shall not be necessary for the Administrative Agent to execute this Supplement or any other acceptance hereof or otherwise to signify or express its acceptance hereof.
- 5. This Supplement shall be governed by, and construed in accordance with, the law of the State of New York.

[Signatures Immediately Follow]

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This Supplement to Patent and Trademark Security Agreement is entered into as of the date first written above.

GRANTOR:

LANDEC CORPORATION

Name: Gregory Skipher

Title: Chief Financial Officer and Vice President of

Finance and Administration

Signature Page to Supplement to Patent and Trademark Security Agreement

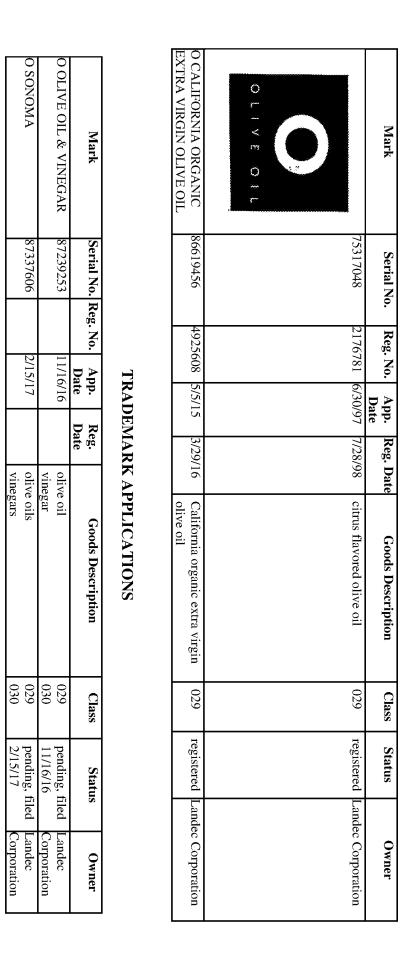
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SCHEDULE A

REGISTERED TRADEMARKS

		7	EGIST!	EKEU II	KEGISTEKEU TRAUEMAKKS			
Mark	Serial No.	Reg. No.	App. Date	Reg. Date	Goods Description	Class	Status	Owner
O ULTRA EVO	85904921	4554405	4/15/13	6/24/14	olive oil	029	registered	Landec Corporation
O CITRUS CHAMPAGNE VINEGAR	85904875	4680501 4/15/13		2/3/15	Vinegar made from wine that can be designated champagne consistent with U.S. laws	030	registered	Landec Corporation
O CUVEE CHAMPAGNE VINEGAR	85904870	4665524 4/15/03		1/6/15	Vinegar made from wine that can be designated champagne consistent with U.S. laws	030	registered	Landec Corporation
O FIG BALSAMIC VINEGAR	85904885	4447187	4/15/13	12/10/13	vinegar	030	registered	Landec Corporation
S C C C C C C C C C C C C C C C C C C C	85038131	3992124	5/13/10	7/12/11	olive oil vinegars	029 030	registered	Landec Corporation
O OLIVE OIL	78809138	3193007	2/7/06	1/2/07	olive oil	029	registered	Landec Corporation
O GINGER RICE VINEGAR	78261229	2926971	6/11/03	2/15/05	vinegar	030	registered	Landec Corporation
O YUZU RICE VINEGAR	78261224	2961017	6/11/03	6/7/05	rice vinegar	030	registered	Landec Corporation
O CHAMPAGNE VINEGAR	78136002	2700557	6/14/02	3/25/03	vinegar	030	registered	Landec Corporation
O CABERNET VINEGAR	78135999	2702724	6/14/02	4/1/03	vinegar	030	registered	Landec Corporation
O SHERRY VINEGAR	75678896	2388728	4/9/99	9/19/00	vinegar made from sherry wine	030	registered	Landec Corporation
O ZINFANDEL VINEGAR	75512823	2230974	7/2/98	3/9/99	red wine vinegar	030	registered	Landec Corporation
O EXTRA VIRGIN	75678899	2407247	4/9/99	11/21/00	extra virgin olive oil made from different California varietals or	029	registered	Landec Corporation
					imported varietals			

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TRADEMARK REEL: 006009 FRAME: 0694

RECORDED: 03/14/2017