

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM420385

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Second Lien Security Release		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Prospect Capital Corporation, as Administrative Agent		03/20/2017	Corporation: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Arctic Glacier U.S.A., Inc.		
<b>Street Address:</b>	363 Bloomfield Avenue, 3B		
<b>City:</b>	Montclair		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	07042		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 17</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2043304	LEISURE TIME	
<b>Registration Number:</b>	1183157	LEISURE TIME ICE	
<b>Registration Number:</b>	2288082	ARCTIC GLACIER	
<b>Registration Number:</b>	2726221	ARCTIC GLACIER	
<b>Registration Number:</b>	1419373	GLACIER	
<b>Registration Number:</b>	1647563	NORTH STAR ICE	
<b>Registration Number:</b>	1343746	HOMETOWN	
<b>Registration Number:</b>	2994399	VIVA FLAM	
<b>Registration Number:</b>	4102297	PARTY TIME	
<b>Registration Number:</b>	4003753	VINTAGE CUBED ICE	
<b>Registration Number:</b>	3889944	PACKAGING IN TUNE WITH NATURE	
<b>Registration Number:</b>	3692437	KOLDKIST	
<b>Registration Number:</b>	3594736	KOLDKIST	
<b>Registration Number:</b>	3456523	"FROZEN DIAMONDS"	
<b>Registration Number:</b>	3452222	FROZEN DIAMONDS	
<b>Registration Number:</b>	2792783	ICE PERFECTION SYSTEM	
<b>Registration Number:</b>	4242426	ICESURANCE	
<b>CORRESPONDENCE DATA</b>			
<b>TRADEMARK</b>			

CH \$440.00 2043304

**Fax Number:** 2028357586

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2028357500

**Email:** dcip@milbank.com

**Correspondent Name:** Javier J. Ramos

**Address Line 1:** 1850 K Street, NW, Suite 1100

**Address Line 2:** Milbank, Tweed, Hadley & McCloy, LLP

**Address Line 4:** Washington, D.C. 20006

<b>ATTORNEY DOCKET NUMBER:</b>	28302.71700
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<b>NAME OF SUBMITTER:</b>	Javier J. Ramos
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<b>SIGNATURE:</b>	/Javier J. Ramos/
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<b>DATE SIGNED:</b>	03/21/2017
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**Total Attachments: 5**

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RELEASE OF TRADEMARK SECURITY INTEREST

THIS RELEASE OF TRADEMARK SECURITY INTEREST dated as of March 20, 2017 (this "**Release**") is made by Prospect Capital Corporation, a Maryland corporation, as administrative agent (the "**Administrative Agent**") acting for the benefit of the Secured Parties. Capitalized terms used in this Release and not otherwise defined herein have the meanings specified in the Term Loan Agreement or the Guarantee and Collateral Agreement, as applicable, referred to below.

A. Reference is made to the Second Lien Term Loan Agreement dated as of May 10, 2013 (as amended, supplemented or otherwise modified through the date hereof, the "**Term Loan Agreement**"), among Arctic Glacier U.S.A., Inc., a Delaware corporation (the "**Borrower**"), Arctic Glacier, LLC, a Delaware limited liability company ("**Holdings**"), the Lenders from time to time party thereto and the Administrative Agent.

B. Reference is made to the Second Lien Guarantee and Collateral Agreement dated as of May 10, 2013 (the "**Security Agreement**"), among the Borrower, Holdings, the Domestic Subsidiaries of Holdings from time to time party thereto and the Administrative Agent.

C. Reference is made to the Second Lien Trademark Security Agreement dated as of May 10, 2013 (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "**Trademark Security Agreement**"), between the Borrower (the "**Trademark Grantor**") and the Administrative Agent, pursuant to which the Trademark Grantor granted a security interest to the Administrative Agent, for the benefit of the Secured Parties, in, among other things, all right, title and interest of the Trademark Grantor in the trademarks, trademark applications and trademark licenses set forth on Schedule I hereto (the "**Released Trademarks**"), which security interest was recorded with the United States Patent & Trademark Office as of May 16, 2013 at Reel/Frame 5028/0765.

WHEREAS, in connection with the repayment of all Indebtedness and the termination of all Commitments under the Term Loan Agreement, and the release of security interests under the Loan Documents, the Trademark Grantor has informed the Administrative Agent of its desire to obtain the release of all right, title and interest of the Administrative Agent, for the benefit of the Secured Parties and each other grantee or beneficiary, in and to the Released Trademarks granted under the Trademark Security Agreement.

NOW, THEREFORE, in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby terminates, releases and discharges all right, title and interest (including, without limitation, security interests) of the Administrative Agent in and to the Released Trademarks. The Administrative Agent hereby assigns, transfers and sets over to the Trademark Grantor all right, title and interest that the Administrative Agent has in or to the Released Trademarks under the Security Agreement and the Trademark Security Agreement.

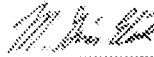
THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON THE ADMINISTRATIVE AGENT'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

*[Remainder of this page intentionally left blank]*

IN WITNESS WHEREOF, the Administrative Agent has duly executed this Release as of the day and year first above written.

PROSPECT CAPITAL CORPORATION

By:



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Name: M. Grier Eliasek  
Title: President and Chief  
Operating Officer

[Signature Page to Trademark Release]

**TRADEMARK**  
**REEL: 006015 FRAME: 0054**

**Schedule I**

*U.S. Trademark Registrations*

Mark	Reg. Date	Reg. No.
LEISURE TIME	3/11/1997	2043304
 LEISURE TIME ICE	12/22/1981	1183157
ARCTIC GLACIER	10/19/1999	2288082
ARCTIC GLACIER	6/17/2003	2726221
GLACIER	12/2/1986	1419373
 NORTH STAR ICE	6/11/1991	1647563
 HOMETOWN	6/25/1985	1343746
 VIVA FLAM	9/13/2005	2994399
PARTY TIME	2/21/2012	4102297
VINTAGE CUBED ICE	7/26/2011	4003753
PACKAGING IN TUNE WITH NATURE	12/14/2010	3889944
KOLDKIST	10/6/2009	3692437
KOLDKIST	3/24/2009	3594736
 "FROZEN DIAMONDS"	7/1/2008	3456523
FROZEN DIAMONDS	6/24/2008	3452222
ICE PERFECTION SYSTEM	12/9/2003	2792783
ICESURANCE	11/13/2012	4242426

*U.S. Trademark Applications*

None.