

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM421471

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WhistlePig, LLC		03/28/2017	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	JPMorgan Chase Bank, N.A.		
<b>Street Address:</b>	277 Park Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10172		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4316859	WHISTLEPIG	
<b>Registration Number:</b>	3926689	WHISTLEPIG WHISKEY	
<b>Registration Number:</b>	5123905	WELCOME TO THE GOLDEN AGE OF WHISKEY	
<b>Registration Number:</b>	5123904	AMERICAN BOLDNESS MEETS EUROPEAN ELEGANC	
<b>Registration Number:</b>	5008042	THE BOSS HOG	
<b>Serial Number:</b>	87115221	TRIPLE TERROIR	
<b>Serial Number:</b>	87156921	THE MORTIMER	
<b>Serial Number:</b>	87115211	FARM STOCK	
<b>Serial Number:</b>	87156961	THE SPIRIT OF MORTIMER	
<b>Serial Number:</b>	86214966	OLD HOG BY WHISTLEPIG	
<b>Serial Number:</b>	86214961	GRAND OLD HOG BY WHISTLEPIG	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8883259116		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	jessica.davis@lockelord.com		
<b>Correspondent Name:</b>	Jessica Davis		
<b>Address Line 1:</b>	2800 Financial Plaza		
<b>Address Line 2:</b>	Locke Lord LLP		

OP \$290.00 4316859

<b>Address Line 4:</b>	Providence, RHODE ISLAND 02903
<b>ATTORNEY DOCKET NUMBER:</b>	1444099.00075
<b>NAME OF SUBMITTER:</b>	Jessica Davis
<b>SIGNATURE:</b>	/JDavis/
<b>DATE SIGNED:</b>	03/28/2017
<b>Total Attachments: 5</b> source=JPM-WhistlePig - Trademark Security Agreement#page1.tif source=JPM-WhistlePig - Trademark Security Agreement#page2.tif source=JPM-WhistlePig - Trademark Security Agreement#page3.tif source=JPM-WhistlePig - Trademark Security Agreement#page4.tif source=JPM-WhistlePig - Trademark Security Agreement#page5.tif	

## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") is made as of March 28, 2017 by WhistlePig LLC, a Delaware limited liability company ("Grantor"), to and with JPMorgan Chase Bank, N.A. (the "Lender").

### RECITALS

WHEREAS pursuant to the terms of that certain Credit Agreement dated as of the date hereof (as may be amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), between Grantor, as borrower and the Lender, the Lender has agreed to extend credit and make certain financial accommodations to Grantor.

WHEREAS Grantor has executed and delivered to the Lender a Security Agreement of even date herewith (as the same may be amended, renewed, reaffirmed, restated or extended from time to time, the "Security Agreement") by and between Grantor and the Lender, pursuant to which Grantor granted to the Lender a security interest and continuing lien on all of Grantor's right, title and interest in, to and under all Collateral (as defined in the Security Agreement), including the Trademark Collateral (as defined below) and all Collateral in each case whether now owned or existing or hereafter acquired or arising to secure the prompt and complete payment and performance of all Secured Obligations (as defined in the Security Agreement) of the Grantor under the Credit Agreement.

WHEREAS Grantor and the Lender contemplate and intend that the Lender shall have all rights of a secured party in and to the Trademark Collateral and any proceeds thereof, including, without limitation, if an Event of Default (as defined in the Credit Agreement) shall occur and be continuing, the right to exercise its remedies under the Credit Agreement and the Security Agreement in connection with all of Grantor's right, title and interest in such Trademark Collateral; and

WHEREAS pursuant to the Credit Agreement and the Security Agreement, the Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the parties hereto, Grantor hereby agrees as follows:

1. Defined Terms. Except as otherwise expressly defined herein, all capitalized terms used in this Agreement shall have the meanings ascribed to them in the Security Agreement. Any term used in the Uniform Commercial Code and not defined in this Agreement or the Security Agreement shall have the meaning given to such term in the Uniform Commercial Code.

2. Grant of Security Interest in Trademarks. As security for the Secured Obligations, Grantor hereby grants to the Lender, a continuing security interest in and lien on all of Grantor's right title and interest, whether now existing or hereafter arising or acquired, in, to and under the Trademarks, including but not limited to the Trademarks listed on Exhibit A attached hereto and all goodwill associated with or symbolized by any of such Trademarks (the "Trademark Collateral").

3. Security for Secured Obligations. This Agreement secures, and the Trademark Collateral is collateral security for, the prompt and complete payment or performance in full when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise of all Secured Obligations.

4. Incorporation by Reference. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Lender pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference

herein as if fully set forth herein. In the event of any irreconcilable conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall control

5. Recordation. Grantor hereby authorizes and requests that the Commissioner for Trademarks and any other applicable United States government officer record this Agreement.

6. Governing Law. This Agreement shall be governed by, and construed in accordance with the laws of the State of New York.

7. Counterparts. This Agreement may be executed in any number of counterparts and by the different parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile or electronic transmission shall be as effective as delivery of a manually executed counterpart of this Agreement.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be duly executed as a sealed instrument by their duly authorized representatives all as of the day and year first above written.

WHISTLEFIG, LLC

By   
Name: Roland van Bommel  
Title: Operating Manager

Trademark Security Agreement

JPMORGAN CHASE BANK, N.A.



By: \_\_\_\_\_

Name: JOHN LEE

Title: Authorized Officer

**EXHIBIT A**

REGISTERED TRADEMARKS

<b>Trademark</b>	<b>Registration Number</b>	<b>Owner</b>
WHISTLEPIG	4316859	WhistlePig, LLC
WHISTLEPIG WHISKEY	3926689	WhistlePig, LLC
WELCOME TO THE GOLDEN AGE OF WHISKEY	5123905	WhistlePig, LLC
AMERICAN BOLDNESS MEETS EUROPEAN ELEGANCE	5123904	WhistlePig, LLC
THE BOSS HOG	5008042	WhistlePig, LLC

TRADEMARK APPLICATIONS

<b>Trademark</b>	<b>Serial Number</b>	<b>Owner</b>
TRIPLE TERROIR	87115221	WhistlePig, LLC
THE MORTIMER	87156921	WhistlePig, LLC
FARM STOCK	87115211	WhistlePig, LLC
THE SPIRIT OF MORTIMER	87156961	WhistlePig, LLC
OLD HOG BY WHISTLEPIG	86214966	WhistlePig, LLC
GRAND OLD HOG BY WHISTLEPIG	86214961	WhistlePig, LLC

INTERNATIONAL (MADRID PROTOCOL) REGISTRATION

<b>Trademark</b>	<b>Registration Number</b>	<b>Owner</b>
WHISTLEPIG	1155487	WhistlePig, LLC

TRADEMARK APPLICATION (CANADA)

<b>Trademark</b>	<b>Application Number</b>	<b>Owner</b>
WHISTLEPIG	1716362	WhistlePig, LLC