

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM422125

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Cantor Fitzgerald Securities		03/31/2017	General Partnership: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bankruptcy Management Solutions, Inc.		
<b>Street Address:</b>	5 Peters Canyon Road, Suite 200		
<b>City:</b>	Irvine		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92606		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4669685	EMERALD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6502138158		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6502130300		
<b>Email:</b>	iprecordations@whitecase.com		
<b>Correspondent Name:</b>	White & Case LLP / Christina Ishihara		
<b>Address Line 1:</b>	3000 El Camino Real, Bldg 5, 9th Floor		
<b>Address Line 4:</b>	Palo Alto, CALIFORNIA 94306		
<b>ATTORNEY DOCKET NUMBER:</b>	1185176-0005		
<b>NAME OF SUBMITTER:</b>	Christina Ishihara		
<b>SIGNATURE:</b>	/Christina Ishihara/		
<b>DATE SIGNED:</b>	04/03/2017		
<b>Total Attachments: 3</b>			
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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of March 31, 2017 (“Release”), is made by CANTOR FITZGERALD SECURITIES, in its capacity as Administrative Agent (in such capacity, the “Administrative Agent”) in favor of BANKRUPTCY MANAGEMENT SOLUTIONS, INC., a Delaware corporation (“Grantor”).

**WHEREAS**, pursuant to the Amended and Restated Loan, Security and Guaranty Agreement, dated as of June 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, and the Trademark Security Agreement dated as of March 9, 2015 by and among the Grantor and Administrative Agent (“Trademark Security Agreement”), Grantor pledged and granted to the Administrative Agent, for the benefit of the Secured Parties a lien on and security interest in and to all right, title and interest of Grantor in, to, and under all the Collateral (as defined in the Trademark Security Agreement) including the Trademarks listed on Schedule A attached hereto; and

**WHEREAS**, , the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on March 10, 2015 at Reel 5474 Frame 0268.

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Credit Agreement or Trademark Security Agreement.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to Grantor’s right, title, and interest in, to, and under all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Credit Agreement or Trademark Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

**IN WITNESS WHEREOF**, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Cantor Fitzgerald Securities, as Administrative Agent

By:   
Name: \_\_\_\_\_  
Title: **Nils Horning**  
**Vice President**

**Schedule A**

**U.S. Trademark Subject to Security Interest  
Granted by Bankruptcy Management Solutions, Inc.  
In Favor of Cantor Fitzgerald Securities, as Administrative Agent  
Recorded March 10, 2015 at Reel 5474 Frame 0268**

Trademark Registration

	Mark	Reg. No.	Reg. Date
EMERALD	EMERALD	4669685	01/13/15

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