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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM427804

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
WM. WRIGHT CO.		05/15/2017	Corporation: DELAWARE	

RECEIVING PARTY DATA

Name:	HPS INVESTMENT PARTNERS, LLC				
Street Address:	40 West 57th Street				
Internal Address:	33rd Floor				
City:	New York				
State/Country:	NEW YORK				
Postal Code:	10019				
Entity Type:	Limited Liability Company: DELAWARE				

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark			
Serial Number:	73520848	BALENE			
Serial Number:	73074954	BONDEX			
Serial Number:	73147953	BONDEX			
Serial Number:	72152276	BOYE			
Serial Number:	72154801	BOYE			
Serial Number:	71539808	BOYE			
Serial Number:	73517182	CROCHET MASTER			
Serial Number:	75432746	EZ			
Serial Number:	73239905	EZ INTERNATIONAL			
Serial Number:	75432759	EZ QUILTING			
Serial Number:	86524469	FASHION BONDEX			
Serial Number:	77595198	FIX IT FAST			
Serial Number:	86253464	I TAUGHT MYSELF TO LOOM KNIT			
Serial Number:	86249792	I TAUGHT MYSELF TO QUILT			
Serial Number:	73797484	KNITMATES			
Serial Number:	77068257	NEEDLEMASTER			
Serial Number:	72201362	PERFECTION POINTS			
Serial Number:	85595450	QUINCEANERA			

TRADEMARK REEL: 006060 FRAME: 0100

900406293

Property Type	Number	Word Mark
Serial Number:	86289341	SAVE MONEY MEND & REPAIR
Serial Number:	85774364	SENSATHREAD
Serial Number:	78837664	SIMPLY CREATIVE
Serial Number:	72437668	SOFT AND EASY
Serial Number:	86274095	STARTING POINTS
Serial Number:	85303479	THE NAME YOU TRUST FOR THE CRAFT TOOLS Y
Serial Number:	73575513	
Serial Number:	72313366	WRIGHTS
Serial Number:	78831832	WRIGHTS
Serial Number:	75430015	WRIGHTS HOME COLLECTION
Serial Number:	78684396	CREATION STATION
Serial Number:	86389196	I TAUGHT MYSELF
Serial Number:	85277138	I TAUGHT MYSELF KNITTING
Serial Number:	85277147	I TAUGHT MYSELF TO CROCHET

CORRESPONDENCE DATA

Fax Number: 2128225096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125305096

Email: nbrowand@milbank.com

Correspondent Name: Milbank, Tweed, Hadley & McCloy LLP

Address Line 1: 28 Liberty Street

Address Line 2: Attn: Nathaniel T. Browand

Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Nathaniel T. Browand
SIGNATURE:	/Nathaniel T. Browand/
DATE SIGNED:	05/16/2017

Total Attachments: 6

source=HPS - Wm Wright - First Lien TL Trademark Security Agreement (Executed - May 15)#page1.tif source=HPS - Wm Wright - First Lien TL Trademark Security Agreement (Executed - May 15)#page2.tif source=HPS - Wm Wright - First Lien TL Trademark Security Agreement (Executed - May 15)#page3.tif source=HPS - Wm Wright - First Lien TL Trademark Security Agreement (Executed - May 15)#page4.tif source=HPS - Wm Wright - First Lien TL Trademark Security Agreement (Executed - May 15)#page5.tif source=HPS - Wm Wright - First Lien TL Trademark Security Agreement (Executed - May 15)#page6.tif

First Lien Term Loan Trademark Security Agreement

First Lien Term Loan Trademark Security Agreement, dated as of May 15, 2017 (this, "<u>Trademark Security Agreement</u>"), by Wm. Wright Co. (the "<u>Pledgor</u>"), in favor of HPS INVESTMENT PARTNERS, LLC, in its capacity as collateral agent pursuant to the First Lien Term Loan Agreement (in such capacity, the "<u>Collateral Agent</u>").

$\underline{\mathbf{W}}$ ITNESSETH:

WHEREAS, the Pledgor is party to a First Lien Term Loan Security Agreement (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement," capitalized terms used but not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement), dated as of May 15, 2017, made by WILTON BRANDS LLC, a Delaware limited liability company, the other pledgors party thereto and the Collateral Agent in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the First Lien Term Loan Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on Schedule I attached hereto; and
- (b) all goodwill associated with such Trademarks.

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall, upon the written request and at the sole cost and expense of the Pledgor, execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the lien and security interest in the

Trademarks under this Trademark Security Agreement in accordance with <u>Section 11.4</u> of the Security Agreement.

SECTION 5. <u>Governing Law.</u> THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[signature pages follow]

#4829-2388-5894v4

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

WM. WRIGHT CO.,

as Pledgor

By:

Vame: Linda Sharbaugh

Title: Executive Vice President, Chief Financial Officer and Treasurer

[Signature Page to First Lien Trademark Security Agreement (Wm.Wright Co.)]

Accepted and Agreed:

HPS INVESTMENT PARTNERS, LLC,

as Collateral Agent

By:

Name:

VINAS KESWANI

Title: MANAGING DIRECTOR

[Signature Page to Trademark Security Agreement (Wm. Wright Co.)]

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

U.S. Trademark Applications and Registrations:

Owner	Trademark	Country	Status	Appl No	Appl Date	Reg No	Reg Date
Wm. Wright Co.	BALENE	US	Registered	73-520848	2/5/1985	1358165	9/3/1985
Wm. Wright Co.	BONDEX	US	Registered	73-074954	1/21/1976	1048584	9/21/1976
Wm. Wright Co.	BONDEX (Stylized)	US	Registered	73-147953	11/9/1977	1117715	5/8/1979
Wm. Wright Co.	BOYE and Design	US	Registered	72/152276	8/31/1962	757410	9/24/1963
Wm. Wright Co.	BOYE and Design	US	Registered	72-154801	10/9/1962	752483	7/9/1963
Wm. Wright Co.	BOYE and Design	US	Registered	71/539808	7/8/1947	507382	3/8/1949
Wm. Wright Co.	CROCHET MASTER	US	Registered	73-517182	1/11/1985	1391688	4/29/1986
Wm. Wright Co.	EZ (Stylized)	US	Registered	75-432746	2/11/1998	2266594	8/3/1999
Wm. Wright Co.	EZ INTERNATIONAL	US	Registered	73-239905	11/20/1979	1188748	2/2/1982
Wm. Wright Co.	EZ QUILTING	US	Registered	75-432759	2/11/1998	2299401	12/14/1999
Wm. Wright Co.	Fashion Bondex & Design	US	Pending	86524469	2/4/2015		
Wm. Wright Co.	FIX IT FAST	US	Registered	77-595198	10/17/2008	3755712	3/2/2010
Wm. Wright Co.	I Taught Myself To Loom Knit	US	Registered	86253464	4/16/2014	4746351	6/2/2015
Wm. Wright Co.	I Taught Myself To Quilt	US	Pending	86249792	4/11/2014		
Wm. Wright Co.	KNITMATES	US	Registered	73-797484	5/3/1989	1640598	4/9/1991
Wm. Wright Co.	NEEDLE MASTER	US	Registered	77-068257	12/20/2006	3416748	4/29/2008
Wm. Wright Co.	PERFECTION POINTS	US	Registered	72-201362	9/8/1964	821358	12/27/1966
Wm. Wright Co.	QUINCEA NERA	US	Registered	85-595450	4/11/2012	4223535	10/9/2012

Owner	Trademark	Country	Status	Appl No	Appl Date	Reg No	Reg Date
Wm. Wright Co.	Save Money Mend & Repair	US	Registered	86289341	5/22/2014	4746505	6/2/2015
Wm. Wright Co.	Sensathread	US	Registered	85/774364	11/18/2012	4499110	3/18/2014
Wm. Wright Co.	Simply Creative	US	Registered	78/837,664	3/15/2006	3424455	5/6/2008
Wm. Wright Co.	SOFT AND EASY	US	Registered	72437668	10/6/1972	974394	12/4/1973
Wm. Wright Co.	Starting Points	US	Registered	86274095	5/7/2014	4887589	1/19/2016
Wm. Wright Co.	THE NAME YOU TRUST FOR THE CRAFT TOOLS YOU LOVE	US	Registered	85-303479	4/25/2011	4066814	12/6/2011
Wm. Wright Co.	Whale Design	US	Registered	73-575513	12/30/1985	1417539	11/18/1986
Wm. Wright Co.	WRIGHTS	US	Registered	72-313366	11/29/1968	904123	12/15/1970
Wm. Wright Co.	WRIGHTS and Design	US	Registered	78-831832	3/8/2006	3341722	11/20/2007
Wm. Wright Co.	WRIGHTS HOME COLLECTION	US	Registered	75-430015	2/6/1998	2742180	7/29/2003
Wm. Wright Co.	CREATION STATION	US	Registered	78-684396	8/3/2005	3266102	7/17/2007
Wm. Wright Co.	I TAUGHT MYSELF	US	Registered	86389196	9/9/2014	4998896	7/12/2016
Wm. Wright Co.	I TAUGHT MYSELF KNITTING	US	Registered	85277138	3/25/2011	4103189	2/21/2012
Wm. Wright Co.	I TAUGHT MYSELF TO CROCHET	US	Registered	85277147	3/25/2011	4081352	1/3/2012

#4829-2388-5894v4

RECORDED: 05/16/2017