

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM428635

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Reichhold, Inc., as Pledgor		05/17/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cantor Fitzgerald Securities, as Collateral Agent		
<b>Street Address:</b>	110 EAST 59TH STREET		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	General Partnership: NEW YORK		
<b>PROPERTY NUMBERS Total: 32</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86179728	ADVALITE	
<b>Registration Number:</b>	0502992	AMBERLAC	
<b>Registration Number:</b>	0565537	AROFLINT	
<b>Registration Number:</b>	0691544	AROLON	
<b>Registration Number:</b>	0966320	AROPLAZ	
<b>Registration Number:</b>	4013149	AROPLAZ AQ	
<b>Registration Number:</b>	3809747	ATLAC	
<b>Registration Number:</b>	1174670	ATPRIME	
<b>Registration Number:</b>	1131548	BECKOSOL	
<b>Registration Number:</b>	1132015	BECKOSOL	
<b>Registration Number:</b>	3522059	BECKOSOL AQ	
<b>Registration Number:</b>	2198997	BIVIRTEX	
<b>Registration Number:</b>	0635391	DION	
<b>Registration Number:</b>	3887952	ENVIROLITE	
<b>Registration Number:</b>	1152053	EPOTUF	
<b>Registration Number:</b>	0655966	EPOTUF	
<b>Registration Number:</b>	3809566	EVERYWHERE PERFORMANCE MATTERS	
<b>Registration Number:</b>	1783167	FINE-CLAD	
<b>Registration Number:</b>	2046598	FINE-TONE	

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Property Type	Number	Word Mark
Registration Number:	1477248	HYDREX
Registration Number:	0812008	KELSOL
Registration Number:	2949941	NORPOL
Registration Number:	1186263	POLYLITE
Registration Number:	0581098	POLYLITE
Registration Number:	0971113	REICHHOLD
Registration Number:	0997201	REICHHOLD
Registration Number:	1029070	REICHHOLD
Registration Number:	2156380	REICHHOLD
Registration Number:	3263136	RESAFEN
Registration Number:	0655965	SYNTHEMUL
Registration Number:	3279304	UROTUF
Registration Number:	3782578	CORROLITE

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** vmann@paulweiss.com, aspoto@paulweiss.com, dewilliams@paulweiss.com

**Correspondent Name:** Virginia F. Mann

**Address Line 1:** Paul Weiss Rifkind Wharton & Garrison LLP

**Address Line 2:** 1285 Avenue of the Americas

**Address Line 4:** New York, NEW YORK 10019-6064

<b>ATTORNEY DOCKET NUMBER:</b>	20882-002
<b>NAME OF SUBMITTER:</b>	Virginia F. Mann
<b>SIGNATURE:</b>	/Virginia F. Mann/
<b>DATE SIGNED:</b>	05/23/2017

**Total Attachments: 5**

- source=(21611709)\_ (1)\_US1 Reichhold - Release - US NPA Notice of Security Interest in Trademarks#page1.tif
- source=(21611709)\_ (1)\_US1 Reichhold - Release - US NPA Notice of Security Interest in Trademarks#page2.tif
- source=(21611709)\_ (1)\_US1 Reichhold - Release - US NPA Notice of Security Interest in Trademarks#page3.tif
- source=(21611709)\_ (1)\_US1 Reichhold - Release - US NPA Notice of Security Interest in Trademarks#page4.tif
- source=(21611709)\_ (1)\_US1 Reichhold - Release - US NPA Notice of Security Interest in Trademarks#page5.tif

## **RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”) is made as of May 17, 2017 (“Effective Date”) by and between Reichhold, Inc. (“Pledgor”) and Cantor Fitzgerald Securities, as Collateral Agent (as defined below).

**WHEREAS**, pursuant to the terms and conditions of that certain Notice of Security Interest in Trademarks dated as of October 6, 2014, by and between Pledgor and Collateral Agent (as amended, restated, supplemented, waived or otherwise modified from time to time, the “Trademark Security Agreement”) Pledgor granted to Collateral Agent a first priority Lien and security interest in and to all of Pledgor’s right, title and interest in and to all of the Trademarks then owned or thereafter acquired by Pledgor or in which Pledgor then or thereafter acquired any right, title or interest in, including, without limitation, the Trademarks set forth on Schedule A attached hereto, (collectively, the “Trademark Collateral”);

**WHEREAS**, Pledgor and Collateral Agent entered into the Trademark Security Agreement pursuant to the terms and conditions of that certain Note Purchase Agreement dated and effective as of October 6, 2014 (as amended, restated, supplemented, waived or otherwise modified from time to time, the “Note Purchase Agreement”), among REICHHOLD INDUSTRIES, INC., a Delaware corporation (“Borrower”), REICHHOLD HOLDINGS US, INC., a Delaware corporation, each subsidiary of the Borrower identified therein and CANTOR FITZGERALD SECURITIES, as collateral agent (together with its successors and permitted assigns in such capacity, “Collateral Agent”) for the benefit of the Secured Parties (as defined therein);

**WHEREAS**, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on October 14, 2014, at Reel 5380, Frame 0245;

**WHEREAS**, Pledgor has paid all of its outstanding indebtedness to Collateral Agent.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent agrees, for the benefit of the Company, as follows:

**SECTION 1. Definitions.** Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Note Purchase Agreement or the Trademark Security Agreement, as applicable.

**SECTION 2. Release of Security Interest.** The Collateral Agent hereby terminates, cancels and releases any and all security interests it has against (i) the Trademark Collateral, (ii) all income, royalties, damages and payments now or hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, and (iii) the right to sue for past, present and future infringements thereof.

SECTION 3. Termination. The Collateral Agent, without any representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

SECTION 4. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.

SECTION 5. Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

*[Signature Pages Follow]*

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

**Cantor Fitzgerald Securities, as Collateral Agent**



Name: **Nils Horning**

Title: **Vice President**

[CFS signature page to Release of Security Interest in Trademarks (Reichhold, Inc.)]

**SCHEDULE A**  
Trademarks

Name	Country Code	Proprietor	App No	Publ/Reg No	Status	Filing Date	Renewal Date
ADV/LITTE	US	Reichhold, Inc.	86/179728		ACCEPTED	1/30/2014	
AMBERLAC	US	Reichhold, Inc.	71/507848	502992	REGISTERED	7/29/1947	10/19/2018
AROF/LINT	US	Reichhold, Inc.	71/605181	565537	REGISTERED	10/19/1950	10/21/2022
AROLON	US	Reichhold, Inc.	72/076457	691544	REGISTERED	6/25/1959	1/19/2020
AROPLAZ	US	Reichhold, Inc.	72/436276	966320	REGISTERED	9/21/1972	8/21/2023
AROPLAZ AQ	US	Reichhold, Inc.	77/904164	4013149	REGD-DEC USE	1/4/2010	8/16/2016
ATLAC	US	Reichhold, Inc.	77/828408	3809747	REGD-DEC USE	9/17/2009	6/29/2015
ATPRIME	US	Reichhold, Inc.	73/204080	1174670	REGISTERED	2/16/1979	10/27/2021
BECKOSOL	US	Reichhold Chemicals, Inc.	73/196973	1131548	REGISTERED	12/15/1978	3/11/2020
BECKOSOL	US	Reichhold, Inc.	73/196972	1132015	REGISTERED	12/15/1978	4/1/2020
BECKOSOL AQ	US	Reichhold, Inc.	77/282993	3522059	REGISTERED	9/19/2007	10/21/2018
BIVIRTEX	US	Reichhold, Inc.	75/235040	2198997	REGISTERED	12/5/1996	10/20/2018
DION	US	Reichhold, Inc.	71/700573	635391	REGISTERED	12/27/1955	10/9/2016
ENVIROLITE	US	Reichhold, Inc.	77/936175	3887952	REGD-DEC USE	2/16/2010	12/7/2015
EPOTUF	US	Reichhold, Inc.	73/227146	1152053	REGISTERED	8/13/1979	4/28/2021
EPOTUF	US	Reichhold,	72/028640	655966	REGISTERED	4/22/1957	12/24/2017
EVERYWHERE PERFORMANCE MATTERS	US	Reichhold, Inc.	77/787903	3809566	REGD-DEC USE	7/23/2009	6/29/2015
FINE-CLAD	US	Reichhold, Inc.	74/261872	1783167	REGISTERED	4/2/1992	7/20/2023
FINE-TONE	US	Reichhold, Inc.	74/708467	2046598	REGISTERED	7/18/1995	3/18/2017

Name	Country Code	Proprietor	App No	Publ/Reg No	Status	Filing Date	Renewal Date
HYDREX	US	Reichhold, Inc.	73/649052	1477248	REGISTERED	3/12/1987	2/23/2018
KEL SOL	US	Reichhold, Inc.	72/215291	812008	REGISTERED	3/29/1965	8/2/2016
NORPOL	US	Reichhold, Inc.	78/224676	2949941	REGISTERED	3/12/2003	5/10/2015
POLYLITE	US	Reichhold, Inc.	73/223587	1186263	REGISTERED	7/16/1979	1/19/2022
POLYLITE	US	Reichhold, Inc.	71/642048	581098	REGISTERED	2/10/1953	10/13/2023
REICHHOLD	US	Reichhold, Inc.	72/344194	971113	REGISTERED	11/21/1969	10/23/2023
REICHHOLD	US	Reichhold Chemicals, Inc.	73/007452	997201	REGISTERED	11/28/1973	11/5/2014
REICHHOLD	US	Reichhold, Inc.	73/052868	1029070	REGISTERED	5/20/1975	1/6/2016
REICHHOLD	US	Reichhold, Inc.	75/214191	2156380	REGISTERED	12/12/1996	5/12/2018
RESAFEN	US	Reichhold, Inc.	78/807526	3263136	REGISTERED	2/6/2006	7/10/2017
SYNTHEMUL	US	Reichhold, Inc.	72/028639	655965	REGISTERED	4/22/1957	12/24/2017
UROTFUF	US	Reichhold, Inc.	78/396230	3279304	REGISTERED	4/5/2004	8/14/2017
CORROLITE	US	Reichhold, Inc.	77718601	3782578	REGISTERED	4/21/2009	