## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM430098

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
National Debt Relief LLC		05/31/2017	Limited Liability Company: NEW YORK

### **RECEIVING PARTY DATA**

Name:	Wilmington Savings Fund Society, FSB	
Street Address:	500 Delaware Avenue	
City:	Wilmington	
State/Country:	DELAWARE	
Postal Code:	19801	
Entity Type:	Federal Savings Association: DELAWARE	

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	87212589	NATIONAL DEBT RELIEF

#### CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 530-5000

trademark@milbank.com Email: Nathaniel T. Browand **Correspondent Name:** 

Address Line 1: MILBANK, TWEED, HADLEY & MCCLOY, LLP

Address Line 2: 28 Liberty Street, 47th Floor Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER: Nathaniel T. Browand	
SIGNATURE:	/Nathaniel T. Browand/
DATE SIGNED:	06/06/2017

#### **Total Attachments: 4**

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> **TRADEMARK** REEL: 006077 FRAME: 0497

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#### SHORT-FORM TRADEMARKS SECURITY AGREEMENT

Date: May 31, 2017

WHEREAS, National Debt Relief LLC (the "<u>Obligor</u>") has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Obligor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Pledge and Security Agreement dated as of May 31, 2017 (as amended, restated, supplemented or modified from time to time, the "Security Agreement"), in which the Obligor has granted certain interests in favor of Wilmington Savings Fund Society, FSB, as Collateral Agent (the "Collateral Agent") for the benefit of the Secured Parties (as defined therein); and

WHEREAS, pursuant to the Security Agreement, the Obligor has agreed with the Collateral Agent and the Secured Parties to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Obligor hereby grants to the Collateral Agent for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter owned, of the Obligor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks (excluding any application for registration of a trademark filed on an intent-to-use basis pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in the cancellation of such trademark application under applicable law), as collateral security for the prompt and complete payment and performance when due of all the Obligations (as defined in the Security Agreement).

This Short-Form Trademarks Security Agreement shall be governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have caused this Short-Form Trademarks Security Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first written above.

NATIONAL DEBT RELIEF LLC, as Borrower and an Obligor

Name: Alex Kleyner

Title: CEO

[NDR Trademarks Agreement]

TRADEMARK

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Wilmington Savings Fund Society, FSB, as Collateral Agent

Name: Geoffrey J. Lewis

Title: Vice President

[NDR Trademarks Agreement]

**TRADEMARK** 

**REEL: 006077 FRAME: 0500** 

# SCHEDULE OF REGISTERED TRADEMARKS

Mark	Application Serial Number	Record Holder	Status	Jurisdiction
National Debt Relief	87212589	National Debt	Live	USA
		Relief LLC		

#4850-7458-9001v1

**RECORDED: 06/06/2017** 

TRADEMARK REEL: 006077 FRAME: 0501