TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM434986

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
J. CREW DOMESTIC BRAND, LLC		07/13/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. BANK NATIONAL ASSOCIATION
Street Address:	100 WALL STREET
Internal Address:	16TH FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10005
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 66

Property Type	Number	Word Mark
Serial Number:	86028914	1035
Serial Number:	85711415	770
Serial Number:	85251885	770/ BEHIND THE LINE
Serial Number:	77912929	COOPER'S PICKS
Serial Number:	76014732	CREW
Serial Number:	73465087	CREW
Serial Number:	85507623	CREWCUTKIDS.COM
Serial Number:	86261689	CREWCUTS
Serial Number:	78568692	CREWCUTS
Serial Number:	78417243	CREWCUTS
Serial Number:	77806117	CREWCUTS
Serial Number:	85480131	CREWCUTS BABY
Serial Number:	86008893	DISCOVERED FOUND BY US, COLLECTED BY YOU
Serial Number:	77840535	EXPLORE WITHOUT FOOTPRINTS
Serial Number:	85906005	FACTORY FIRST
Serial Number:	85880500	GARMENTS FOR GOOD
Serial Number:	85978316	GARMENTS OF DISTINCTION
		TRADEMARK

HADEMANN

Property Type	Number	Word Mark
Serial Number:	85505020	GARMENTS OF DISTINCTION
Serial Number:	86677799	GIFT (BETTER) GUIDE
Serial Number:	85274606	IN GOOD COMPANY
Serial Number:	86332488	J. CREW
Serial Number:	85880520	J. CREW
Serial Number:	85533440	J. CREW
Serial Number:	75706289	J. CREW
Serial Number:	73411551	J. CREW
Serial Number:	86125862	J.CREW
Serial Number:	77588472	J. CREW
Serial Number:	78652755	J. CREW
Serial Number:	85322183	J. CREW
Serial Number:	75676905	J. CREW
Serial Number:	77616884	J. CREW
Serial Number:	86677826	J. CREW
Serial Number:	85820382	J. CREW
Serial Number:	86125852	J.CREW BABY
Serial Number:	86125859	J. CREW BABY
Serial Number:	86468931	J. CREW COLLECTION
Serial Number:	85067511	J. CREW FACTORY
Serial Number:	77968500	J. CREW
Serial Number:	86977125	J. CREW MERCANTILE
Serial Number:	86768910	J. CREW MERCANTILE
Serial Number:	85624083	J. CREW STYLE GUIDE
Serial Number:	78496989	J. CREW UNTUCKED
Serial Number:	77864918	JACK KNOWS BEST
Serial Number:	77877636	JENNA'S PICKS
Serial Number:	77494034	JUST ASK
Serial Number:	85564356	LANGHAM
Serial Number:	85527759	LIQUOR STORE
Serial Number:	85785465	LIQUOR STORE
Serial Number:	85489549	LUDLOW
Serial Number:	85954939	LUDLOW
Serial Number:	85564253	NO. 2 PENCIL
Serial Number:	85391104	
Serial Number:	86060718	POINT SUR
Serial Number:	85558996	RAIL & WHARF
Serial Number:	85564347	STONEHALL
		TDADEMARK

Property Type	Number	Word Mark
Serial Number:	85349465	
Serial Number:	85646852	THE LUDLOW SHOP
Serial Number:	85574397	VERY PERSONAL STYLIST
Serial Number:	85802214	WALLACE & BARNES
Serial Number:	85840229	WALLACE & BARNES GARMENTS OF DISTINCTION
Serial Number:	85612919	WE KNOW YOU'RE OUT THERE
Serial Number:	85880047	WEAR YOUR SHADE!
Serial Number:	85564361	WEDGEWOOD TRENCH
Serial Number:	86128624	J. CREW MERCANTILE
Serial Number:	86285414	J. CREW MERCANTILE
Serial Number:	86769340	MAX THE MONSTER

CORRESPONDENCE DATA

Fax Number: 2128225096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: nbrowand@milbank.com

Correspondent Name: Milbank, Tweed, Hadley & McCloy LLP

Address Line 1: 28 Liberty Street

Address Line 2: Attn: Nathaniel T. Browand

Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER:	39106.05300
NAME OF SUBMITTER:	Nathaniel T. Browand
SIGNATURE:	/Nathaniel T. Browand/
DATE SIGNED:	07/13/2017

Total Attachments: 11

source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page1.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page2.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page3.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page4.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page5.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page6.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page7.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page8.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page9.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page10.tif source=J. Crew - Trademark Security Agreement (Exchange Notes) (EXECUTED)#page11.tif

TRADEMARK SECURITY AGREEMENT (EXCHANGE NOTES)

This TRADEMARK SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Trademark Security Agreement*") dated July 13, 2017, is made by the Persons listed on the signature pages hereof (collectively, the "*Grantors*") in favor of U.S. BANK NATIONAL ASSOCIATION, as collateral agent (the "*Collateral Agent*") for the Secured Parties (as defined in the Indenture referred to below).

Reference is made to the Indenture, dated as of July 13, 2017 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "*Indenture*") among J. Crew Brand, LLC, a Delaware limited liability company, J. Crew Brand Corp., a Delaware corporation, J. Crew Brand Intermediate, LLC, a Delaware limited liability company, the Subsidiary Guarantors party thereto, U.S. Bank National Association, as Trustee, and Collateral Agent, pursuant to which the Issuers have issued 13.00% Senior Secured Notes due 2021 (the "*Notes*").

Whereas, as a condition precedent to the issuance of the Notes, each Grantor has executed and delivered that certain Security Agreement dated July 13, 2017, made by the Grantors to the Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

Whereas, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this Trademark Security Agreement for recording with the U.S. Patent and Trademark Office and other governmental authorities.

- NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:
- SECTION 1. <u>Terms</u>. Terms defined in the Indenture and Security Agreement and not otherwise defined herein are used herein as defined in the Indenture and Security Agreement.
- SECTION 2. <u>Grant of Security</u>. Each Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties a continuing security interest in all of the Grantor's right, title and interest in, to and under the Trademarks, including the Trademarks set forth on Schedule A attached hereto.
- SECTION 3. <u>Security for Obligations</u>. The grant of a security interest in the Trademarks by each Grantor under this Trademark Security Agreement is made to secure the payment or performance, as the case may be, in full of the Secured Obligations.
- SECTION 4. <u>Recordation</u>. Each Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.
- SECTION 5. <u>Execution in Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.
- SECTION 6. <u>Security Agreement</u>. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent

with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 7. <u>Governing Law.</u> This Trademark Security Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Remainder of this page intentionally left blank]

#4824-1512-1483v4

IN WITNESS WHEREOF, the undersigned have executed this Trademark Security Agreement as of the date first above written.

J. CREW DOMESTIC BRAND, LLC, Grantor

By:

lame: Vincent Zanna

Title: Senior Vice President, Finance and Treasurer

U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent and Grantee

agent and Granice

By:

Name: Title: CHRISTOPHER J. GRELL

VICE PRESIDENT

[Signature Page to Trademark Security Agreement - 13.00% Senior Secured Notes Due 2021]

CHEDULE A

COUNTRY	MARK	<u>CLASS</u>	APPLN.NO.	APPLN.DATE	<u>REG. NO.</u>	REG. DATE	STATUS	RK
United States	1035	25	86/028914	8/5/2013	4485298	2/18/2014	REGISTERED	EMAI
United States	770	25	85/711415	8/23/2012	4437416	11/19/2013	REGISTERED	RADE
United States	770/ BEHIND THE LINE	41	85/251885	2/25/2011	4292872	2/19/2013	REGISTERED	TR
United States	COOPER'S PICKS	35	77/912929	1/15/2010	4112314	3/13/2012	REGISTERED	
United States	CREW	25	76/014732	3/31/2000	2431701	2/27/2001	REGISTERED	
United States	CREW	25	73/465087	2/10/1984	1348064	7/9/1985	REGISTERED	
United States	CREWCUTKIDS.COM	35	85/507623	1/3/2012	4175704	7/17/2012	REGISTERED	
United States	CREWCUTS	14	86/261689	4/24/2014	4652335	12/9/2014	REGISTERED	
United States	CREWCUTS	18, 26, 35	78/568692	2/16/2005	3163866	10/24/2006	REGISTERED	
United States	CREWCUTS	25	78/417243	5/12/2004	3107778	6/20/2006	REGISTERED	
United States	CREWCUTS (Stylized) and Elephant Design	14, 16, 18, 25, 26	14, 16, 18, 77/806117 25, 26	8/17/2009	4172027	7/10/2012	REGISTERED	
United States	CREWCUTS BABY	25	85/480131	11/23/2011	4466938	1/14/2013	REGISTERED	

COUNTRY	MARK	CLASS	APPLN.NO.	APPLN.DATE	REG. NO.	REG. DATE	<u>STATUS</u>
United States	DISCOVERED FOUND BY US, 35 COLLECTED BY YOU	, 35	86/008893	7/12/2013	4485018	2/18/2014	REGISTERED
United States	EXPLORE WITHOUT FOOTPRINTS	25	77/840535	10/2/2009	3958772	5/10/2011	REGISTERED
United States	FACTORY FIRST	35	85/906005	4/16/2013	4432553	11/12/2013	REGISTERED
United States	GARMENTS FOR GOOD	18, 25, 35	85/880500	3/19/2013	4664331	12/30/2014	REGISTERED
United States	GARMENTS OF DISTINCTION 18, 25, 35	N 18, 25, 35	85/978316	12/28/2011	4293520	2/19/2013	REGISTERED
United States	GARMENTS OF DISTINCTION 25	N 25	85/505020	12/28/2011	4488944	2/25/2014	REGISTERED
United States	GIFT (BETTER) GUIDE	35	86/677799	6/29/2015	4935632	4/12/2016	REGISTERED
United States	IN GOOD COMPANY	35	85/274606	3/23/2011	4028920	9/20/2011	REGISTERED
United States	J. CREW	09, 14, 18, 21, 24 25 35	09, 14, 18, 86/332488 21, 24 25 35	7/9/2014	4882454	1/5/2016	REGISTERED
United States	J. CREW	09, 16, 20, 21, 28	09, 16, 20, 85/880520 21, 28	3/19/2013	4598134	9/2/2014	REGISTERED
United States	J. CREW	09,35	85/533440	2/3/2012	4190784	8/14/2012	REGISTERED
United States	J. CREW	14	75/706289	5/14/1999	2462509	6/19/2001	REGISTERED
United States	J. CREW	18, 25, 42	73/411551	1/31/1983	1308888	12/11/1984	REGISTERED
United States	J. CREW	24, 26	86/125862	11/21/2013	4756806	6/16/2015	REGISTERED

MARK CLASS APPLN.NO. APPLN.DATE REG.NO. REG.NO. REG.DATE STATUS J. CREW 25 77/588472 10/8/2008 3737898 1/12/2010 REGISTERED J. CREW 35 78/652755 6/17/2005 30/8101 5/30/2006 REGISTERED J. CREW 35 78/6527183 5/16/2011 4144171 5/15/2012 REGISTERED J. CREW (Script) 36 77/616884 11/1/8/2008 362297 5/19/2009 REGISTERED J. CREW (Script) 99,14,18,86/677826 6/29/2015 493633 4/12/2016 REGISTERED J. CREW (Script) 25,35,36 6/29/2015 493633 4/12/2016 REGISTERED J. CREW (Script) 41 85/820382 1/10/2013 436817 7/16/2013 REGISTERED J. CREW (Script) 41 85/820382 1/10/2013 436817 7/16/2013 REGISTERED J. CREW (Script) 41 85/820382 1/10/2013 436817 7/16/2013 REGISTERED J.	United States	United States	United States	United States	United States	United States	United States	United States	COUNTRY
ASS APPLN.NO. APPLN.DATE REG. NO. REG. DATE 77/588472 10/8/2008 3737898 1/12/2010 78/652755 6/17/2005 3098101 5/30/2006 85/322183 5/16/2011 4144171 5/15/2012 75/676905 4/8/1999 2351667 5/23/2000 5 77/616884 11/18/2008 3622997 5/19/2009 3,14,18, 86/677826 6/29/2015 4935633 4/12/2016 3,35,36 85/820382 1/10/2013 4368617 7/16/2013 1 85/820382 1/10/2013 4368617 7/16/2013 5,35 86/125852 11/21/2013 4709191 3/24/2015	J. CREW BABY	No. 1 11	J. CREW (Script)	J. CREW	<u>MARK</u>				
APPLN.DATE REG. NO. REG. DATE 10/8/2008 3737898 1/12/2010 6/17/2005 3098101 5/30/2006 5/16/2011 4144171 5/15/2012 4/8/1999 2351667 5/23/2000 11/18/2008 3622997 5/19/2009 6/29/2015 4935633 4/12/2016 1/10/2013 4368617 7/16/2013 11/21/2013 4709191 3/24/2015	25, 35	41	09, 14, 18 25, 35, 36	36	35	35	35	25	CLASS
DATE REG. NO. REG. DATE 8 3737898 1/12/2010 5 3098101 5/30/2006 1 4144171 5/15/2012 2351667 5/23/2000 008 3622997 5/19/2009 15 4935633 4/12/2016 13 4368617 7/16/2013 013 4709191 3/24/2015	86/125852	85/820382	3, 86/677826	77/616884	75/676905	85/322183	78/652755	77/588472	APPLN.NO.
Q. REG. DATE 1/12/2010 5/30/2006 5/15/2012 5/23/2000 7 5/19/2009 3 4/12/2016 7 7/16/2013 1 3/24/2015	11/21/2013	1/10/2013	6/29/2015	11/18/2008	4/8/1999	5/16/2011	6/17/2005	10/8/2008	<u>APPLN.DATE</u>
	4709191	4368617	4935633	3622997	2351667	4144171	3098101	3737898	REG. NO.
REGISTERED REGISTERED REGISTERED REGISTERED REGISTERED REGISTERED REGISTERED	3/24/2015	7/16/2013	4/12/2016	5/19/2009	5/23/2000	5/15/2012	5/30/2006	1/12/2010	REG. DATE
	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	STATUS

CHIPCA	United States United States	United States	United States	United States	United States		United States	COUNTRY
(Stylized) ***********************************	J. CREW MERCANTILE	J. CREW LOGO	J. CREW LOGO J. CREW LOGO	J. CREW FACTORY	J. CREW COLLECTION	J. OREW	J. CREW BABY (Stylized) and Heart Design	MARK
Ç	35	14, 18, 25, 35, 36	14, 18, 25 35, 36	35	25, 35		25	CLASS
	86/977125	, 77/968500	14, 18, 25, 77/968500 35, 36	85/067511	86/468931		86/125859	<u>APPLN.NO.</u>
) EU EU EU EU	11/25/2013	3/25/2010	3/25/2010	6/21/2010	12/2/2014		11/21/2013	APPLN.DATE
10,55,15	4838476	3870032	3870032	4084606	4781357		4717463	REG. NO.
E E E E	10/20/2015	11/2/2010	11/2/2010	1/10/2012	7/28/2015		4/7/2015	REG. DATE
	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED		REGISTERED	STATUS
	I	1	1	I	•	I TDADEM		

COUNTRY	MARK	CLASS	APPLN.NO.	APPLN.DATE	REG. NO.	REG. DATE	STATUS
United States	J. CREW STYLE GUIDE	35	85/624083	5/14/2012	4261541	12/18/2012	REGISTERED
United States	J. CREW UNTUCKED	25	78/496989	10/8/2004	3240424	5/8/2007	REGISTERED
United States	JACK KNOWS BEST	35	77/864918	11/4/2009	4063886	11/29/2011	REGISTERED
United States	JENNA'S PICKS	35	77/877636	11/20/2009	4063897	11/29/2011	REGISTERED
United States	just ask (Stylized)	35	77/494034	6/9/2008	3687101	9/22/2009	REGISTERED
United States	LANGHAM	25	85/564356	3/8/2012	4377858	7/30/2013	REGISTERED
United States	LIQUOR STORE	25	85/527759	1/27/2012	4378453	8/6/2013	REGISTERED
United States	LIQUOR STORE	35	85/785465	11/21/2012	4364847	7/9/2013	REGISTERED
United States	LUDLOW	25	85/489549	12/7/2011	4541406	6/3/2014	REGISTERED
United States	LUDLOW	25, 35	85/954939	6/10/2013	4863587	12/1/2015	REGISTERED
United States	No. 2 PENCIL	25	85/564253	3/8/2012	4330455	5/7/2013	REGISTERED

United States	United States	United States	United States	United States	United States	United States	∪nited States	COUNTRY
WALLACE & BARNES	VERY PERSONAL STYLIST	THE LUDLOW SHOP	Sustainability Logo	STONEHALL	RAIL & WHARF	POINT SUR	Oarsman Design	MARK
18, 25, 35	45	35, 40	35	25	18	25	25	CLASS
85/802214	85/574397	85/646852	85/349465	85/564347	85/558996	86/060718	85/391104	APPLN.NO.
12/13/2012	3/20/2012	6/8/2012	6/17/2011	3/8/2012	3/2/2012	9/10/2013	8/5/2011	APPLN.DATE
4530503	4530114	4382298	4140322	4400987	4451917	4964942	4178184	REG. NO.
5/13/2014	5/13/2014	8/13/2013	5/8/2012	9/10/2013	12/17/2013	5/24/2016	7/24/2012	REG. DATE
REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED	STATUS
'	- '	- '	•	-	•	• '	TRADEMARK	

RECORDED: 07/13/2017

United States	United States	United States	COUNTRY		United States	United States	United States	United States		COUNTRY
štates	states	states	RY		itates	itates	tates		States	RY
MAX THE MONSTER	J. CREW MERCANTILE	J. CREW MERCANTILE	MARK		WEDGEWOOD TRENCH	WEAR YOUR SHADE!	WE KNOW YOU'RE OUT THERE		WALLACE & BARNES GARMENTS OF DISTINCTION NEW YORK (Stylized) and design	MARK
14, 16, 18, 21, 25	25	14, 18	CLASS		25	25	35		18, 25, 35	CLASS
86/769340	86/285414	86/128624	APPLN.NO.	APPLICATIONS	85/564361	85/880047	85/612919		85/840229	APPLN.NO.
9/25/2015	5/19/2014	11/25/2013	<u>APPLN.DATE</u>	SNS	3/8/2012	3/19/2013	5/1/2012		2/4/2013	APPLN.DATE
			REG. NO.		4351192	4421722	4355256		4413912	REG. NO.
			REG. DATE		6/11/2013	10/22/2013	6/18/2013		10/8/2013	REG. DATE
FILED	FILED	FILED	STATUS		REGISTERED	REGISTERED	REGISTERED		REGISTERED	STATUS
								I TRAI	DEMARK	